



Filing ID #10053795

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Brian Mast
Status: Member
State/District: FL21

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 08/9/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
4M Properties of South Florida, LLC ⇒ 9.78 Acre Property in Fort Pierce, FL [RP] LOCATION: Fort Pierce, FL, US		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
4M Properties of South Florida, LLC ⇒ Property on Hutchinson Island [RP] LOCATION: Hutchinson Island/ St. Lucie County, FL, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
Brian J Mast IRA ⇒ Clearbridge Aggressive Growth A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Brian J Mast IRA ⇒ Davis Opportunity A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Brian J Mast IRA ⇒ Federated Hermes Strategic Value Dividend A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Brian J Mast Roth IRA ⇒ JP Morgan Income Builder A [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley Magnum Mast UTMA/FL ⇒ Virgin Galactic Holdings, Inc. (SPCE) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley Maverick Mast UTMA/FL ⇒ Virgin Galactic Holdings, Inc. (SPCE) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
MS Joint A/C ⇒ iShares Russell 2000 ETF (IWM) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
MS Joint A/C ⇒ SmileDirectClub, Inc. (SDC) [ST]		\$1,001 - \$15,000	Capital Gains	None	<input type="checkbox"/>
MS Joint A/C ⇒ Tilray Brands, Inc. - Class 2 (TLRY) [ST]		\$1,001 - \$15,000	Capital Gains	None	<input type="checkbox"/>
COMMENTS: Aphria was exchanged for Tilray in a merger on 5/3/21.					
MS Joint A/C ⇒ urban-gro, Inc. (UGRO) [ST]		\$15,001 - \$50,000	Capital Gains	None	<input type="checkbox"/>
Stay Salty Studios, 100% Interest [OL]	SP	\$1 - \$1,000	None		<input type="checkbox"/>
LOCATION: Fort Pierce, FL, US DESCRIPTION: LLC					
USAA Checking and Savings Accounts [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
4M Properties of South Florida, LLC ⇒ Property on Hutchison Island [RP]		02/18/2022	P	\$500,001 - \$1,000,000	
LOCATION: Hutchison Island/ St. Lucie County, FL, US					
Brian J Mast IRA ⇒ Clearbridge Aggressive Growth A [MF] [IR]		04/18/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Brian J Mast IRA ⇒ Davis Opportunity A [MF] [IR]		04/18/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Liquidated Traditional IRA					
Brian J Mast IRA ⇒ Federated Hermes Strategic Value Dividend A [MF} [IR]		04/18/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Brian J Mast Roth IRA ⇒ JP Morgan Income Builder A [MF] [IR]		04/18/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley Magnum Mast UTMA/FL ⇒ Virgin Galactic Holdings, Inc. (SPCE) [ST]		04/18/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley Maverick Mast UTMA/FL ⇒ Virgin Galactic Holdings, Inc. (SPCE) [ST]		04/18/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
MS Joint A/C ⇒ iShares Russell 2000 ETF (IWM) [ST]		04/18/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
MS Joint A/C ⇒ SmileDirectClub, Inc. (SDC) [ST]		04/18/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
MS Joint A/C ⇒ Tilray Brands, Inc. - Class 2 (TLRY) [ST]		04/18/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
MS Joint A/C ⇒ urban-gro, Inc. (UGRO) [ST]		04/18/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	PNC Bank	January 2019	Auto Loan	\$10,000 - \$15,000
JT	USAA	February 2020	Auto Loan	\$15,001 - \$50,000
JT	Cross Country Mortgage	May 2022	Mortgage	\$1,000,001 - \$5,000,000
	Valley National Bank	February 2022	Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Manager	4M Properties of South Florida, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none">◦ 4M Properties of South Florida, LLC (100% Interest) LOCATION: Fort Pierce, FL, US DESCRIPTION: Real estate investment LLC.◦ Brian J Mast IRA◦ Brian J Mast Roth IRA◦ Morgan Stanley Magnum Mast UTMA/FL LOCATION: US DESCRIPTION: UTMA - Magnum Mast◦ Morgan Stanley Maverick Mast UTMA/FL LOCATION: US DESCRIPTION: UTMA - Maverick Mast◦ MS Joint A/C LOCATION: US DESCRIPTION: Morgan Stanley Joint Advisory Account
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Brian Mast , 08/9/2023