

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

### FILER INFORMATION

Name: Hon. David Scott

Status: Member State/District: GA13

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2022

**Filing Date:** 05/9/2023

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                       | Owner | Value of Asset               | Income Type(s) | Income              | Tx. > \$1,000? |
|---------------------------------------------|-------|------------------------------|----------------|---------------------|----------------|
| Legislative Pension - State of Georgia [PE] |       | Undetermined                 | see schedule c | \$5,001 - \$15,000  |                |
| NY Life Insurance - Whole [WU]              |       | \$100,001 -<br>\$250,000     | None           |                     |                |
| NY Life Insurance - Whole [WU]              | SP    | \$50,001 -<br>\$100,000      | None           |                     |                |
| Southern Company (SO) [ST]                  |       | \$1,001 - \$15,000           | Dividends      | \$201 - \$1,000     |                |
| Washington, DC home [RP]                    |       | \$1,000,001 -<br>\$5,000,000 | Rent           | \$15,001 - \$50,000 |                |
| LOCATION: Washington, DC, US                |       |                              |                |                     |                |

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

#### **SCHEDULE B: TRANSACTIONS**

None disclosed.

**SCHEDULE C: EARNED INCOME** 

| Source           | Туре                | Amount      |
|------------------|---------------------|-------------|
| State of Georgia | Legislative Pension | \$11,724.00 |

#### SCHEDULE D: LIABILITIES

| Owner | Creditor                 | Date Incurred | Туре                                        | Amount of<br>Liability   |
|-------|--------------------------|---------------|---------------------------------------------|--------------------------|
| JT    | Sun Trust                | January 2003  | Mortgage on rental property, Washington, DC | \$250,001 -<br>\$500,000 |
| JT    | Rushmore Loan Management | July 2019     | Mortgage on home in Atlanta                 | \$100,001 -<br>\$250,000 |

#### **SCHEDULE E: POSITIONS**

| Position                   | Name of Organization                                  |
|----------------------------|-------------------------------------------------------|
| Board of Advisors - unpaid | Dean Rusk Center, University of Georgia School of Law |

# SCHEDULE F: AGREEMENTS

| Date         | Parties To                      | Terms of Agreement                                      |
|--------------|---------------------------------|---------------------------------------------------------|
| January 2012 | Myself and the State of Georgia | continued participation in the legislative pension plan |

#### SCHEDULE G: GIFTS

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ○ No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

O Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?



# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. David Scott, 05/9/2023