

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

### FILER INFORMATION

Name: Hon. Glenn Thompson

Status: Member State/District: PA15

### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2022

**Filing Date:** 08/11/2023

### SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s) Income	Tx. > \$1,000?
$403(B) \Rightarrow$ AMERICAN FUNDS EUROPACIFIC GR R <sub>5</sub> (RERFX) [MF]		\$1,001 - \$15,000	Tax-Deferred	
403(B) ⇒ JPMORGAN EQUITY INCOME R6 (OIEJX) [MF]		\$1,001 - \$15,000	Tax-Deferred	
403(B) ⇒ PRINCIPAL BLUE CHIP R-6 [MF]		\$1,001 - \$15,000	Tax-Deferred	
403(B) ⇒ STANDARD STABLE ASSET FUNDS [MF]		\$1,001 - \$15,000	Tax-Deferred	
403(B) ⇒ T. ROWE PRICE MID-CAP VALUE (TRMCX) [MF]		\$1,001 - \$15,000	Tax-Deferred	
$403(B) \Rightarrow$ T. ROWE PRICE NEW HORIZONS (PRNHX) [MF]		\$1,001 - \$15,000	Tax-Deferred	
ANNUITY ⇒ BRIGHTHOUSE ASSETT ALLOCATION 60 PORTFOLIO - UNIVERSAL ANNUITY IRA [FN]		\$15,001 - \$50,000	Tax-Deferred	
ANNUITY ⇒		\$100,001 -	Tax-Deferred	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
EQUITY TRUST MARKET VALUE INDEX ANNUITY IRA [FN]		\$250,000			
Edward Jones ⇒ Cash Held [OT]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	
DESCRIPTION: Received from father's life insurance policy when he	e passed av	way.			
Edward Jones ⇒ Franklin Managed Income A [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	
DESCRIPTION: Received from father's life insurance policy when he	e passed av	way.			
Horizon Federal Credit Union [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Metlife Total Control Account (Cash Held) [WU]	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	
RENTAL PROPERTY ⇒ WALNUT STREET RENTAL PROPERTY [RP]		None	Capital Gains	\$15,001 - \$50,000	<b>✓</b>
LOCATION: HOWARD / CENTRE, PA, US DESCRIPTION: The rental property was sold on 5/27/22, no rent w	as received	l for 2022.			

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

### **SCHEDULE B: TRANSACTIONS**

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
$403(B) \Rightarrow$ ClearBridge Large Cap Growth (ISLSITX) [MF]	06/30/2022	S	\$1,001 - \$15,000	
$403(B) \Rightarrow$ Principal Blue Chip R-6 (PGBHX) [MF]	06/30/2022	P	\$1,001 - \$15,000	
WALNUT STREET RENTAL PROPERTY [RP]	05/27/2022	S	\$250,001 - \$500,000	<b>/</b>
Location: HOWARD / CENTRE, PA, US				

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
	Rocket Mortgage	AUGUST 2018	MORTGAGE ON PROPERTY IN ARLINGTON, VA	\$100,001 - \$250,000
	COMMENTS: Mortgage previously named "I	Freedom Mortgage."		
	First Commonwealth Bank	May 2022	Home Mortgage	\$100,001 - \$250,000
	First Commonwealth Bank	December 2022	Home Equity Line of Credit	\$100,001 - \$250,000

### **SCHEDULE E: POSITIONS**

Position	Name of Organization
BOARD MEMBER	Juniata Valley Boy Scout Council
BOARD MEMBER	National Eagle Scout Association

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2009	Me and my former employer (Susquehanna Health) now Susquehanna UPMC	Continue to participate in my former employers provided tax- deferred 403 (B) Pension Plan

### **SCHEDULE G: GIFTS**

None disclosed.

### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions			
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Ripon Society	11/9/2022	11/14/2022	Howard, PA - Madrid, Spain - Washington, D.C.	0	<b>V</b>	✓	<b>V</b>

### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

# SCHEDULE A AND B ASSET CLASS DETAILS o 403(B) o ANNUITY LOCATION: US o Edward Jones (Owner: SP) o RENTAL PROPERTY LOCATION: US

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO**: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

O Yes	No				
Twicte: Dot	ails regarding "Qualified Bli	nd Tructe" approved by t	ha Committee on Ethics	and cortain other "eveer	stad truete" nood not b

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

CERTIFICATION AND SIGNATURE

Yes No

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Glenn Thompson, 08/11/2023