#### HAND DELIVER Page 1 of Form A **UNITED STATES HOUSE OF REPRESENTATIVES** For Use by Members, Officers, and Employees LEGISLATIVE RESOURCE CENTER **2022 FINANCIAL DISCLOSURE STATEMENT** 2023 (Office Use Only) JOHN SCOTT DUARTE 202-225-1947 A \$200 is mally shall be assessed against any individual who files more than decays late. Name: Daytime Telephone: Officer or State: CA Staff Filer Type: (If Applicable) Member of the U.S. Employing Office: **FILER Employee** Principal Assistant House of Representatives District: 13 **STATUS** REPORT 2022 Annual (Due: May 15, 2023) Amendment Termination TYPE Date of Termination: PRELIMINARY INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS A. Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the F. Did you have any reportable agreement or arrangement with an end of the reporting period? or outside entity during the reporting period or in the current calendar b. Receive more than \$200 in unearned income from any reportable veer up through the date of filing? asset during the reporting period? B. Did you, your spouse, or your dependent child purchase, sell, or G. Did you, your spouse, or your dependent child receive any exchange any securities or reportable real estate in a transaction No reportable gift(s) totaling more than \$415 in value from a single exceeding \$1,000 during the reporting period? source during the reporting period? C. Did you or your spouse have "earned" income (e.g., salaries. H. Did you, your spouse, or your dependent child receive any honoraria, or pension/IRA distributions) of \$200 or more during the reportable travel or reimbursements for travel totaling more than reporting period? \$415 in value from a single source during the reporting period? Did any individual or organization make a donation to charity in D. Did you, your spouse, or your dependent child have any reportable No liau of paying you for a speech, appearance, or article during the liability (more than \$10,000) at any point during the reporting period? reporting period? E. Did you hold any reportable positions during the reporting period or ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" in the current calendar year up through the date of filing? IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS IPO - Did you purchase any shares that were allocated as a part of an initial Public Offering during the reporting period? If you answered "yes" to this question, please No ΙX contact the Committee on Ethics for further guidance. TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? EXEMPTION - Have you excluded from this report any other assets, "uneamed" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:	JOHN SCOTT DUARTE	Page	of	
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production of income size with a rain market very exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or source of income that generated more than \$200 in "unearned" income during the year.			lus lod, me	menn If an beca *Cok	asse use it umn M	generi t was	n war m soid c sted inc assats	ierker luring come,	value, the n the va	, pies eporti due s	ng pr hould	riod be "N	ne me and k one."	ithod incl	uded. uded	only	gene 529 colu if re sessi	ecco acco mn. D sinyet sia he	iax-de jurite) juride pieti, piei in	You nds, i must taxet	incor may intere t be see ac	ne (st chec st, an disck count	ich as d k the d capi peed a s. Che	accounts that 401(k), IRA, or "Tax-Deferred tal galas, ever as lincome fo- ick "None" if the aporting period	may Cate Divi	ched gory dend: it be	k the of inc s, int disci	"None come crest, cased	by tool by to and	umn. hecki capi ncom	For a ng th tad ga	ll othe e app eine,	er das proprid eva h	ets in ete b if re	dicate ox be sinver	e the elow. sted,	asset had purchases (i sales (S), or exchanges ( exceeding \$	P). E) 1,000		
Provide complete names of stocks and mutual funds (do not use only ticker symbols).  For all IRAs and other retirement plans (such as		1	_																	- Control		A alesi	aporaz ag por soc	*Co	umn ) hich y	(II is f ou ha	or ass ve no	ets h inten	eid by est	your	spou	se or	deper	ndeni	child	in the report period. If only a por an asset wa	tion of s sold,			
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all into list ev \$1,00	rest-bear ery financ ) in intere	ing ac ial insi st-bea	ish accounts, total the counts. If the total is o litution where there is ring accounts.	over \$5,0 s more th	100, Neeri													1																	!				Leave this or blank if there no transaction that exceeds \$1,000.	ane ons
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Inves If you incom dependent the	ment Fur so choose e source dent child optional ( detailed d	nd, plei se, you s is ( of (DC), column	see check the "EIF" but may indicate that that of your spous, or jointly held with a non the far left.	an asset se (SP) enyone (.	or or JT),		02	\$1,001-\$15,000	\$15,801.450,000	\$50,601-\$100,000	\$100,001-\$250,000	1250,001-1500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	15,000,001-425,000,000	\$25,000,007 <b>4</b> 50,000,000	Over \$50,000,000	Spouts/DC Asset over \$1,000,000*		SOM		.er	CAPITAL GAINS	EXCEPTED/BUND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Pertneratip Income or Ferm Income)			000'	12,500	15,000	115,000	\$15,001-660,000	\$50,001-¢100,000	\$100,001-\$1,000,000	\$1,000,001-\$5,000,000	Over #5,000,000	Spouse/DC Asset with Income over \$1,000,000		
	e refer to	the ins	truction booklet.			None	\$1-\$1,000	1001.	\$15,00	\$50,00	\$100,00	10,023	00'0058	\$1,000,	\$5,000,	\$25,000	Over \$5	Spous	HONE	DIVIDENDS	RENT	INTEREST	CAPITA	EXCEP	TAX-DE	Other T) (Spedfy	None	114200	8201-41,000	\$1,001-\$2,500	82,501-65,000	95,001-\$15,000	115,001	150,001	\$100,00	\$1,000,0	Over 25,	Spouse/	P, 8, 8(part	), or E
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#### SCHEDULE C - EARNED INCOME

JOHN SCOTT DUARTE Name:	Pageof
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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2022 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$29,895. The 2023 limit is \$31,815. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

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	Source (include date of receipt for honoraria)	Туре	Amount								
	Keene State	Approved Teaching Fee	\$6,000								
Examples:	State of Maryland	Legislative Pension	\$18,000								
	Civil War Roundtable (Oct. 2)	Spouse Speech	\$1,000								
	Onterio County Board of Education	Spouse Satary	N/A								
DUARTE N	URSERY INC	SALARY	783,963								
DUARTE N	URSERY INC	SPOUSE SALARY	41,560								

Schedule A

### **Assets Held For Investment**

Block A	Block B	Block C	Block D
	Value	Type of	Amount of Income
Asset	2022	Income	2022

JPMorgan Chase Bank	E	Interest	l
Rental House Dusty Lane, Modesto, CA.	Н	Rent	VII
Dusty Lane Ranch - Almond and Walnut Trees, Modesto, CA.	ı	Capital gains	Ī
Claribel Ranch - Almond Trees, Modesto, CA.	J	Capital gains	1
Duarte Georgetown Vineyards - Grape vineyard, Georgetown CA.	J	Capital gains	1
Duarte Georgetown Vineyards - Unplanted land - Georgetown, CA	J	Capital Gains	1
Duarte Nursery Inc - Permanent crop nursery, Hughson, CA.	J	Dividends	ΙX
California Winelands LLC - Grape, and nut tree orchards, land, Hughson, CA.	l	Dividends	ı
Georgetown Properties LLC - Orchard management company, Modesto, CA	Α	Dividends	T T

#### SCHEDULE D - LIABILITIES

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

					Amount of Liability													
8P, DC, JT		Creditor	Date Liability Insurred MO/YR	Type of Liability	\$10,001- \$15,000	\$15,001- \$50,000	\$60,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000	Over \$1,000,000* (SpouserDC X			
	Symmetry	Flori Book of Miles and the Property of the Pr	500		25	\$12	38.6	<del> </del>	\$25	\$\$. 1.	\$5,0	\$5,	\$25	ŏ	§ <b>§</b> ₹			
	Example	First Bank of Wilmington, DE	5/20	Mortgage on Rental Property, Dover, DE	į.			X										
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### **SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
SEE ATTACHED SCHEDULE E	

## Schedule D

	Date		
Creditor	Incurred	Туре	Amount
Yosemite Farm Credit	1/13	Mortgage on vineyard (2), Georgetown CA	G
Yosemite Farm Credit	7/15	Mortgage on vineyard, Georgetown CA	E
Yosemite Farm Credit	4/15	Mortgage on vineyard, Georgetown CA	F
Yosemite Farm Credit	6/20	Revolver and mortgage orchard Modesto, CA	G
Yosemite Farm Credit	12/20	Mortgage on orchard, Modesto, CA	G
Yosemite Farm Credit	3/21	Revolver on orchard, Modesto, CA	F
Yosemite Farm Credit	8/21	Revolver on orchard, Modesto, CA	D
Ford Credit F-250	5/19	Equipment, Modesto CA	В
Kubota Credit Corp - Cab M5L	3/19	Equipment, Modesto CA	В
Kubota Credit Corp - M4N	5/20	Equipment, Georgetown, CA	С
Yosemite Farm Credit	9/18	Equipment, Georgetown, CA	C
Farm Credit Leasing	6/21	Equipment, Georgetown, CA	D
Duarte Nursery, Inc.	6/02	Equipment, Hughson, CA	Ε
California Winelands LLC	6/02	Equipment, Hughson, CA	В
Freedom Mortgage	9/03	Mortgage on rental property, Modesto, CA	D

# **Schedule E**

Position	Name of Organization
Director	Duarte Nursery Inc
Employee	Duarte Nursery Inc.
Member	California Winelands LLC
Member	Peacock Green LLC
Member	Peacock Nuts LLC
Director	Innate Immunity LLC
Director	Immunological Solutions Inc
Member	Dewitt Farming LLC
Member	Georgetown Properties LLC