

**UNITED STATES HOUSE OF REPRESENTATIVES  
2022 FINANCIAL DISCLOSURE STATEMENT**

**Form A**  
For Use by Members, Officers, and Employees

**HAND DELIVERED**

LEGISLATIVE RESOURCE CENTER

(Office Use Only)  
2023 MAY 16 AM 10:37 *me*

**Name:** JOHN SCOTT DUARTE

**Daytime Telephone:** 202-225-1947

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

<b>FILER STATUS</b>	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>CA</u> District: <u>13</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____	Staff Filer Type: (If Applicable) Shared <input type="checkbox"/> Principal Assistant <input type="checkbox"/>
	<b>REPORT TYPE</b>	<input checked="" type="checkbox"/> 2022 Annual (Due: May 15, 2023)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Date of Termination: _____

**PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS**

<b>A.</b> Did you, your spouse, or your dependent child: a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u> b. Receive more than \$200 in unearned income from any reportable asset during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>F.</b> Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>B.</b> Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	<b>G.</b> Did you, your spouse, or your dependent child receive any reportable gift(s) totaling more than \$415 in value from a single source during the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>C.</b> Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>H.</b> Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$415 in value from a single source during the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>D.</b> Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>I.</b> Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article during the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>E.</b> Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	<b>ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"</b>

**IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS**

<b>IPO</b> – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question, please contact the Committee on Ethics for further guidance. Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>TRUSTS</b> – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
<b>EXEMPTION</b> – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>



**SCHEDULE C – EARNED INCOME**

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.  
**EXCLUDE:** Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.  
**INCOME LIMITS and PROHIBITED INCOME:** The 2022 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$29,895. The 2023 limit is \$31,815. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

	Source (include date of receipt for honoraria)	Type	Amount
<b>Examples:</b>	Keene State	Approved Teaching Fee	\$8,000
	State of Maryland	Legislative Pension	\$18,000
	Civil War Roundtable (Oct. 2)	Spouse Speech	\$1,000
	Ontario County Board of Education	Spouse Salary	N/A
	DUARTE NURSERY INC	SALARY	783,953
	DUARTE NURSERY INC	SPOUSE SALARY	41,580

Use additional sheets if more space is required.

**Schedule A****Assets Held For Investment**

Block A	Block B	Block C	Block D
Asset	Value	Type of Income	Amount of Income
	2022		2022

JPMorgan Chase Bank	E	Interest	I
Rental House Dusty Lane, Modesto, CA.	H	Rent	VII
Dusty Lane Ranch - Almond and Walnut Trees, Modesto, CA.	I	Capital gains	I
Claribel Ranch - Almond Trees, Modesto, CA.	J	Capital gains	I
Duarte Georgetown Vineyards - Grape vineyard, Georgetown CA.	J	Capital gains	I
Duarte Georgetown Vineyards - Unplanted land - Georgetown, CA	I	Capital Gains	I
Duarte Nursery Inc - Permanent crop nursery, Hughson, CA.	J	Dividends	IX
California Winelands LLC - Grape, and nut tree orchards, land, Hughson, CA.	I	Dividends	I
Georgetown Properties LLC - Orchard management company, Modesto, CA	A	Dividends	I

**SCHEDULE D – LIABILITIES**

Name: <b>JOHN SCOTT DUARTE</b>	Page _____ of _____
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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability											
				A \$10,001- \$15,000	B \$15,001- \$50,000	C \$50,001- \$100,000	D \$100,001- \$250,000	E \$250,001- \$500,000	F \$500,001- \$1,000,000	G \$1,000,001- \$5,000,000	H \$5,000,001- \$25,000,000	I \$25,000,001- \$50,000,000	J Over \$50,000,000	K Over \$1,000,000* (Spouse/DC Liability)	
	<i>Example</i> First Bank of Wilmington, DE	5/20	Mortgage on Rental Property, Dover, DE				X								
	SEE ATTACHED SCHEDULE D														

**SCHEDULE E – POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
SEE ATTACHED SCHEDULE E	

Use additional sheets if more space is required.

**Schedule D**

Creditor	Date Incurred	Type	Amount
Yosemite Farm Credit	1/13	Mortgage on vineyard (2), Georgetown CA	G
Yosemite Farm Credit	7/15	Mortgage on vineyard, Georgetown CA	E
Yosemite Farm Credit	4/15	Mortgage on vineyard, Georgetown CA	F
Yosemite Farm Credit	6/20	Revolver and mortgage orchard Modesto, CA	G
Yosemite Farm Credit	12/20	Mortgage on orchard, Modesto, CA	G
Yosemite Farm Credit	3/21	Revolver on orchard, Modesto, CA	F
Yosemite Farm Credit	8/21	Revolver on orchard, Modesto, CA	D
Ford Credit F-250	5/19	Equipment, Modesto CA	B
Kubota Credit Corp - Cab M5L	3/19	Equipment, Modesto CA	B
Kubota Credit Corp - M4N	5/20	Equipment, Georgetown, CA	C
Yosemite Farm Credit	9/18	Equipment, Georgetown, CA	C
Farm Credit Leasing	6/21	Equipment, Georgetown, CA	D
Duarte Nursery, Inc.	6/02	Equipment, Hughson, CA	E
California Winelands LLC	6/02	Equipment, Hughson, CA	B
Freedom Mortgage	9/03	Mortgage on rental property, Modesto, CA	D

## Schedule E

Position	Name of Organization
Director	Duarte Nursery Inc
Employee	Duarte Nursery Inc.
Member	California Winelands LLC
Member	Peacock Green LLC
Member	Peacock Nuts LLC
Director	Innate Immunity LLC
Director	Immunological Solutions Inc
Member	Dewitt Farming LLC
Member	Georgetown Properties LLC