



Filing ID #10055360

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. John Garamendi  
**Status:** Member  
**State/District:** CA08

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 07/21/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Fund 401(k) ⇒ American New Economy [MF]  DESCRIPTION: distribution as required by law		\$50,001 - \$100,000	pension	\$201 - \$1,000	<input type="checkbox"/>
American Fund 401(k) ⇒ American Small Cap World [MF]		\$15,001 - \$50,000	None		<input type="checkbox"/>
American Fund Fundamental Inv A [MF]  DESCRIPTION: distribution payment as required by law for individuals over 65	SP	\$50,001 - \$100,000	pension	\$5,001 - \$15,000	<input type="checkbox"/>
Bank of America Account [BA]  DESCRIPTION: interest income	JT	\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Cabin [RP]  LOCATION: Calaveras County,, CA, US	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
Cabin [RP]  LOCATION: Calaveras County,, CA, US	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Calpers retirement [PE]		Undetermined	pension	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: pension payment					
Calpers Retirement [PE]	SP	Undetermined	pension	\$15,001 - \$50,000	<input type="checkbox"/>
Davis house [RP]	JT	None	None		<input type="checkbox"/>
LOCATION: Davis, Yolo County, CA, US					
Facebook, Inc. - Class A (FB) [ST]	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
DESCRIPTION: name changed to Meta					
Granite Construction Incorporated (GVA) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Grupe Squaw Valley LLC [RP]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Stockton, San Joaquin, CA, US					
legislative retirement [PE]		Undetermined	pension	\$50,001 - \$100,000	<input type="checkbox"/>
Morgan Stanley Bank Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Outreach Media formerly Woven Media [PS]		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: company changed its name from Woven Media to Outreach Media					
Ranch [RP]	JT	\$1,000,001 - \$5,000,000	ranch income	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Calaveras County,, CA, US					
DESCRIPTION: sale of cattle					
rental property [RP]	JT	\$500,001 - \$1,000,000	Rent	\$201 - \$1,000	<input type="checkbox"/>
LOCATION: Washington, DC, US					
Square, Inc. Class A (SQ) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: name changed to Block Inc.					
Twitter, Inc. (TWTR) [ST]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Wells Fargo Bank Account [BA]	JT	\$250,001 - \$500,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
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\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Block, Inc. Class A Common Stock, (SQ) [ST] DESCRIPTION: the company changed its name from Square to Block	SP	01/14/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Granite Construction Incorporated (GVA) [ST]	SP	01/14/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Meta Platforms, Inc. - Class A (FB) [ST] DESCRIPTION: Facebook changed its name to Meta	SP	01/14/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Twitter, Inc. (TWTR) [ST]	SP	01/14/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
CalPers	pension for spouse	\$22,579.00
CalPers	pension	\$12,259.00
American Fund 401K	distribution as required by law	\$6,306.00
CA legislators Retirement System	pension	\$95,398.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	US Bank	march 2010	home mortgage personal home	\$250,001 - \$500,000

## SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2009	state of Califotrnis	continued participation in the legislative and CalPers pension programs

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute and others	08/29/2022	09/2/2022	San Francisco - Reykjavik - San Francisco	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
International Conservation Caucus Fund	04/18/2022	04/25/2022	Washington DC - Nairobi - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

◦ American Fund 401(k)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. John Garamendi , 07/21/2023