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## FILER INFORMATION

| Name:           | Hon. John Rutherford |
|-----------------|----------------------|
| Status:         | Member               |
| State/District: | FL05                 |

### FILING INFORMATION

| Filing Type: | Annual Report |
|--------------|---------------|
| Filing Year: | 2022          |
| Filing Date: | 08/2/2023     |

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset  | Owner | Value of Asset           | Income Type(s) | Income         | Tx. ><br>\$1,000? |
|--|-------|--------------------------|----------------|----------------|-------------------|
| City & Police Federal Credit Union [BA]  | JT    | \$15,001 - \$50,000      | Interest       | \$1 -<br>\$200 |                   |
| InVivo Therapeutics Holdings Corp. (NVIV) [ST]   | SP    | \$1 - \$1,000            | Dividends      | None           |                   |
| John and Pat Rutherford Properties, LLC [RP]   | JT    | \$250,001 -<br>\$500,000 | Rent           | None           |                   |
| LOCATION: Duval, FL, US  |       |                          |                |                |                   |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Air Products and Chemicals, Inc. (APD) [ST]                        |       | None                     | Tax-Deferred   |                |                   |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Emerson Electric Company (EMR) [ST]                                |       | None                     | Tax-Deferred   |                |                   |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>LyondellBasell Industries NV Ordinary Shares Class A (LYB)<br>[ST] |       | None                     | Tax-Deferred   |                |                   |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒   |       | None                     | Tax-Deferred   |                |                   |

| Asset  | Owner | Value of Asset           | Income Type(s)              | Income | Tx. ><br>\$1,000?   |
|--|-------|--------------------------|-----------------------------|--------|---|
| Unilever NV (UN) [ST]  |       |                          |                             |        |   |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>JSC MMC Norilsk Nickel Spons ADR (NILSY) [ST]             |       | None                     | Tax-Deferred                |        |   |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Xinyi Glass Holdings Limited Unsponsored ADR (XYIGY) [ST] |       | None                     | Tax-Deferred                |        |   |
| National Financial Services/Fidelity - Traditional IRA ⇒<br>Fidelity Treasury MMKT Capital Resrvs (FSRXX) [IH]                     |       | \$15,001 - \$50,000      | Tax-Deferred                |        |   |
| National Financial Services/Fidelity - Traditional IRA ⇒<br>Norwegian Cruise Line Holdings Ltd. Ordinary Shares (NCLH)<br>[ST]     |       | \$15,001 - \$50,000      | Tax-Deferred                |        |   |
| New York Life Universal [WU]   |       | \$250,001 -<br>\$500,000 | None                        |        |   |
| Opko Health, Inc. (OPK) [ST]   |       | \$1,001 - \$15,000       | Capital Gains,<br>Dividends | None   |   |
| Premiere Select IRA ⇒<br>Consumer Discretionary Select Sector SPDR Fund (XLY [MF]  |       | \$1,001 - \$15,000       | Tax-Deferred                |        |   |
| Premiere Select IRA ⇒<br>Consumer Staples Select Sector SPDR (XLP) [MF]  |       | \$1,001 - \$15,000       | Tax-Deferred                |        |   |
| Premiere Select IRA ⇒<br>FIDELITY GOVERNMENT MONEY MARKET [IH]   |       | \$1,001 - \$15,000       | Tax-Deferred                |        |   |
| Premiere Select IRA ⇒<br>Health Care Select Sector SPDR (XLV) [MF]   |       | \$15,001 - \$50,000      | Tax-Deferred                |        |   |
| Premiere Select IRA ⇒<br>iShares Core MSCI Europe ETF (IEUR) [MF]  |       | \$1,001 - \$15,000       | Tax-Deferred                |        |   |
| Premiere Select IRA ⇒<br>Select Sector SPDR TR Communication (XLC) [MF]  |       | \$15,001 - \$50,000      | Tax-Deferred                |        |   |
| Premiere Select IRA $\Rightarrow$<br>Select Sector SPDR Trust Technology (XLK) [MF]  |       | \$15,001 - \$50,000      | Tax-Deferred                |        | <ul> <li>Image: A start of the start of</li></ul> |

| Asset  | Owner | Value of Asset          | Income Type(s) | Income | Tx. ><br>\$1,000? |
|--|-------|-------------------------|----------------|--------|-------------------|
| Premiere Select IRA ⇒<br>Utilities Select Sector SPDR Fund (XLU) [MF]      |       | \$1,001 - \$15,000      | Tax-Deferred   |        | <b>~</b>          |
| Premiere Select IRA ⇒<br>Vanguard Intl Equity Index FDS ALLWRLD (VEU) [MF] |       | \$15,001 - \$50,000     | Tax-Deferred   |        |                   |
| Premiere Select IRA ⇒<br>Vanguard Intl Equity Index FDS FTSE (VPL) [MF]    |       | \$15,001 - \$50,000     | Tax-Deferred   |        |                   |
| Vystar Credit Union [BA]   | JT    | \$50,001 -<br>\$100,000 | Interest       | None   |                   |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

## **SCHEDULE B: TRANSACTIONS**

| Asset   | Owner I | Date       | Тх.<br>Туре | Amount             | Cap.<br>Gains ><br>\$200? |
|---|---------|------------|-------------|--------------------|---------------------------|
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>AFLAC Incorporated (AFL) [ST]         | C       | 02/17/2022 | S           | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Amcor plc Ordinary Shares (AMCR) [ST] | С       | 02/17/2022 | S           | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Amgen Inc. (AMGN) [ST]                | C       | 02/17/2022 | S           | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Chevron Corporation (CVX) [ST]        | С       | 02/17/2022 | Р           | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Corteva, Inc. (CTVA) [ST]             | c       | 02/17/2022 | S           | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Dow Inc. (DOW) [ST]                   | С       | 02/17/2022 | Р           | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA Domestic $\Rightarrow$                                 | C       | 02/17/2022 | Р           | \$1,001 - \$15,000 |                           |

| Asset   | Owner | Date       | Tx.<br>Type    | Amount             | Cap.<br>Gains ><br>\$200? |
|---|-------|------------|----------------|--------------------|---------------------------|
| Evergy, Inc. (EVRG) [ST]  |       |            |                |                    |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Healthpeak Properties, Inc. (PEAK) [ST]           |       | 02/17/2022 | Р              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Home Depot, Inc. (HD) [ST]                        |       | 02/17/2022 | S<br>(partial) | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>McDonald's Corporation (MCD) [ST]                 |       | 02/17/2022 | Р              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>Pfizer, Inc. (PFE)</b> [ST]                    |       | 02/17/2022 | S              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Phillips 66 (PSX) [ST]                            |       | 02/17/2022 | S              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Procter & Gamble Company (PG) [ST]                |       | 02/17/2022 | S<br>(partial) | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Raytheon Technologies Corporation (RTX) [ST]      |       | 02/24/2022 | Р              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>The Bank of New York Mellon Corporation (BK) [ST] |       | 02/17/2022 | Р              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>Thomson Reuters Corp Ordinary Shares (TRI) [ST]   |       | 02/17/2022 | S              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br><b>U.S. Bancorp (USB)</b> [ST]                    |       | 02/17/2022 | S              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA<br>Domestic ⇒<br>UGI Corporation (UGI) [ST]                        |       | 02/17/2022 | Р              | \$1,001 - \$15,000 |                           |

| Asset  | Owner | Date       | Tx.<br>Type    | Amount             | Cap.<br>Gains ><br>\$200? |
|--|-------|------------|----------------|--------------------|---------------------------|
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>3i Group Plc Unsponsored ADR (TGOPY) [ST]   |       | 02/17/2022 | Р              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>AB Volvo Class B American Depositary Receipts (VOLVY) [ST]  |       | 02/17/2022 | Р              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>ABB Ltd (ABB) [ST]  |       | 02/17/2022 | S              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Allianz SE ADS (AZSEY) [ST]   |       | 03/10/2022 | S<br>(partial) | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>BCE, Inc. (BCE) [ST]  |       | 02/17/2022 | S<br>(partial) | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>British American Tobacco Industries, p.l.c. Common Stock<br>ADR (BTI) [ST]                                      |       | 02/17/2022 | S<br>(partial) | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>GlaxoSmithKline PLC (GSK) [ST]  |       | 02/17/2022 | S              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Las Vegas Sands Corp. (LVS) [ST]  |       | 02/17/2022 | S              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Manulife Financial Corporation (MFC) [ST]   |       | 02/17/2022 | S              | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Michelin Compagnie Generale des Etablissements Michelin<br>Unsponsored ADR representing Nom Shares (MGDDY) [ST] |       | 02/17/2022 | S<br>(partial) | \$1,001 - \$15,000 |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Power Corp of Canada Ordinary Shares (PWCDF) [ST]   |       | 02/17/2022 | Р              | \$1,001 - \$15,000 |                           |

| Asset  | Owner | Date       | Tx.<br>Type    | Amount                  | Cap.<br>Gains ><br>\$200? |
|--|-------|------------|----------------|-------------------------|---------------------------|
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Rio Tinto Plc (RIO) [ST]  |       | 03/1/2022  | Р              | \$1,001 - \$15,000      |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Stock: DNBBY [OT]<br>LOCATION: US   |       | 02/17/2022 | Р              | \$1,001 - \$15,000      |                           |
| DESCRIPTION: DNBBY (DNB BANK ASA SPON ADR EACH REP 1 COMMENTS: DNBBY was not in the system's stock catalog at the times the system's stock catalog at the times of the system's stock catalog at the system's stock cata |       |            | -              | s filed, so "other" was | used.                     |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Tesco Plc Ord American Depositary Shares (TSCDY) [ST]   |       | 02/17/2022 | Р              | \$1,001 - \$15,000      |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>TotalEnergies SE (TTE) [ST]   |       | 03/3/2022  | S<br>(partial) | \$1,001 - \$15,000      |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Toyota Motor Corporation (TM) [ST]  |       | 02/17/2022 | S<br>(partial) | \$1,001 - \$15,000      |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>VALE S.A. American Depositary Shares Each Representing<br>one common share (VALE) [ST]  |       | 02/17/2022 | S<br>(partial) | \$1,001 - \$15,000      |                           |
| National Financial Services/Fidelity - Premiere Select IRA Int'l<br>⇒<br>Xinyi Glass Holdings Limited Unsponsored ADR (XYIGY)<br>[ST]  |       | 02/17/2022 | Р              | \$1,001 - \$15,000      |                           |
| Premiere Select IRA ⇒<br>Consumer Discretionary Select Sector SPDR Fund (XLY) [MF]   |       | 03/16/2022 | Р              | \$1,001 - \$15,000      |                           |
| Premiere Select IRA ⇒<br>Consumer Discretionary Select Sector SPDR Fund (XLY) [MF]<br>DESCRIPTION: Partial sale hit reporting threshold  |       | 08/18/2022 | S<br>(partial) | \$1,001 - \$15,000      |                           |
| Premiere Select IRA ⇒<br>Consumer Staples Select Sector SPDR (XLP) [MF]  |       | 09/9/2022  | Р              | \$1,001 - \$15,000      |                           |
| Premiere Select IRA ⇒<br>Consumer Staples Select Sector SPDR (XLP) [MF]  |       | 11/2/2022  | Р              | \$1,001 - \$15,000      |                           |

| Asset   | Owner | Date       | Tx.<br>Type    | Amount              | Cap.<br>Gains ><br>\$200? |
|---|-------|------------|----------------|---------------------|---------------------------|
| Premiere Select IRA ⇒<br>Health Care Select Sector SPDR (XLV) [MF]  |       | 03/16/2022 | Р              | \$15,001 - \$50,000 |                           |
| Premiere Select IRA ⇒<br>Health Care Select Sector SPDR (XLV) [MF]  |       | 05/18/2022 | Р              | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>Health Care Select Sector SPDR (XLV) [MF]  |       | 07/1/2022  | Р              | \$1,001 - \$15,000  |                           |
| Premiere Select IRA $\Rightarrow$<br>Health Care Select Sector SPDR (XLV) [MF]  |       | 08/18/2022 | Р              | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>Health Care Select Sector SPDR (XLV) [MF]<br>DESCRIPTION: Partial sale hit reporting threshold |       | 09/9/2022  | S<br>(partial) | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>iShares Core MSCI Europe ETF (IEUR) [MF]   |       | 03/16/2022 | Р              | \$15,001 - \$50,000 |                           |
| Premiere Select IRA ⇒<br>iShares Core MSCI Europe ETF (IEUR) [MF]<br>DESCRIPTION: Partial sale hit reporting threshold  |       | 07/1/2022  | S<br>(partial) | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>iShares TR Expnd TEC SC ETF (IGM) [MF]   |       | 03/16/2022 | Р              | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>iShares TR Expnd TEC SC ETF (IGM) [MF]   |       | 09/9/2022  | S<br>(partial) | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>iShares TR Expnd TEC SC ETF (IGM) [MF]   |       | 11/2/2022  | S<br>(partial) | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>iShares Trust Dow Jones United States Financial (IYG) [MF]                                     |       | 03/16/2022 | Р              | \$1,001 - \$15,000  |                           |
| Premiere Select IRA $\Rightarrow$<br>iShares Trust Dow Jones United States Financial (IYG) [MF]                         |       | 05/18/2022 | S              | \$1,001 - \$15,000  |                           |
| Premiere Select IRA $\Rightarrow$<br>Select Sector SPDR TR Communication (XLC) [MF]                                     |       | 03/16/2022 | Р              | \$15,001 - \$50,000 |                           |
| Premiere Select IRA ⇒<br>Select Sector SPDR TR Communication (XLC) [MF]   |       | 05/18/2022 | Р              | \$1,001 - \$15,000  |                           |

|  | Date       | Тх.<br>Туре    | Amount              | Cap.<br>Gains ><br>\$200? |
|--|------------|----------------|---------------------|---------------------------|
| Premiere Select IRA ⇒<br>Select Sector SPDR TR Communication (XLC) [MF]  | 09/9/2022  | S<br>(partial) | \$1,001 - \$15,000  |                           |
| DESCRIPTION: Partial sale hit reporting threshold  |            |                |                     |                           |
| Premiere Select IRA ⇒<br>Select Sector SPDR TR Energy (XLE) [MF]   | 03/16/2022 | Р              | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>Select Sector SPDR TR Energy (XLE) [MF]   | 08/18/2022 | S<br>(partial) | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>Select Sector SPDR TR Financial (XLF) [MF]  | 03/16/2022 | Р              | \$15,001 - \$50,000 |                           |
| Premiere Select IRA ⇒<br>Select Sector SPDR TR Financial (XLF) [MF]  | 05/18/2022 | S<br>(partial) | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>Select Sector SPDR TR Financial (XLF) [MF]  | 07/1/2022  | S<br>(partial) | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>Select Sector SPDR Trust Technology (XLK) [MF]  | 03/16/2022 | Р              | \$15,001 - \$50,000 |                           |
| Premiere Select IRA ⇒<br>Select Sector SPDR Trust Technology (XLK) [MF]  | 05/18/2022 | Р              | \$1,001 - \$15,000  |                           |
| Premiere Select IRA $\Rightarrow$<br>Select Sector SPDR Trust Technology (XLK) [MF]<br>DESCRIPTION: Partial sale hit reporting threshold | 08/18/2022 | S<br>(partial) | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>Select Sector SPDR Trust Technology (XLK) [MF]  | 09/9/2022  | Р              | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>Utilities Select Sector SPDR Fund (XLU) [MF]  | 07/1/2022  | Р              | \$1,001 - \$15,000  |                           |
| Premiere Select IRA $\Rightarrow$<br>Utilities Select Sector SPDR Fund (XLU) [MF]  | 08/18/2022 | Р              | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>Utilities Select Sector SPDR Fund (XLU) [MF]  | 11/2/2022  | Р              | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒  | 03/16/2022 | Р              | \$15,001 - \$50,000 |                           |

| Asset   | Owner | Date       | Tx.<br>Type | Amount              | Cap.<br>Gains ><br>\$200? |
|---|-------|------------|-------------|---------------------|---------------------------|
| Vanguard Intl Equity Index FDS ALLWRLD (VEU) [MF]   |       |            |             |                     |                           |
| Premiere Select IRA ⇒<br>Vanguard Intl Equity Index FDS ALLWRLD (VEU) [MF]                              |       | 08/18/2022 | Р           | \$1,001 - \$15,000  |                           |
| Premiere Select IRA ⇒<br>Vanguard Intl Equity Index FDS FTSE (VPL) [MF]                                 |       | 03/16/2022 | Р           | \$15,001 - \$50,000 |                           |
| Premiere Select IRA ⇒<br>Vanguard Intl Equity Index FDS FTSE (VPL) [MF]                                 |       | 07/1/2022  | Р           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>3i Group Plc Unsponsored ADR (TGOPY) [ST]                                 |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>AB Volvo Class B American Depositary Receipts (VOLVY) [ST]                |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>AbbVie Inc. (ABBV) [ST]   |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>Altria Group, Inc. (MO) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>Arthur J. Gallagher & Co. (AJG) [ST]                                      |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>ASE Technology Holding Co., Ltd. American Depositary<br>Shares (ASX) [ST] |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>BCE, Inc. (BCE) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>BlackRock, Inc. (BLK) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>BNP Paribas American Depositary Shares (BNPQY) [ST]                       |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>Bristol-Myers Squibb Company (BMY) [ST]                                   |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA $\Rightarrow$  |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |

| Asset  | Owner | Date       | Тх.<br>Туре | Amount              | Cap.<br>Gains ><br>\$200? |
|--|-------|------------|-------------|---------------------|---------------------------|
| British American Tobacco Industries, p.l.c. Common Stock<br>ADR (BTI) [ST]   |       |            |             |                     |                           |
| West End Traditional IRA ⇒<br>Britvic plc Sponsored ADR (BTVCY) [ST]   |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>Broadcom Inc. (AVGO) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>Caterpillar, Inc. (CAT) [ST]   |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>Celanese Corporation Celanese Corporation (CE) [ST]  |       | 03/16/2022 | S           | \$15,001 - \$50,000 |                           |
| West End Traditional IRA ⇒<br>Chevron Corporation (CVX) [ST]   |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>Compagnie de Saint Gobain Unsponsored ADR (CODYY) [ST]   |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>Crown Castle International Corp. (CCI) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>CVS Health Corporation (CVS) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>Deutsche Post AG Sponsored ADR (DPSGY) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>Deutsche Telekom AG (DTEGY) [ST]   |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒<br>DNB ASA SP/ADR (DNBBY) [ST]  |       | 03/16/2023 | S           | \$1,001 - \$15,000  |                           |
| COMMENTS: Due to a data entry error, this transaction was reported<br>reflect the correct ticker symbol, DNBBY. DNBBY was not in the sy<br>so "other" was used |       |            |             |                     |                           |
| West End Traditional IRA ⇒<br>Dow Inc. (DOW) [ST]  |       | 03/23/2022 | S           | \$1,001 - \$15,000  |                           |
| West End Traditional IRA ⇒   |       | 03/16/2022 | S           | \$1,001 - \$15,000  |                           |

| Asset   | Owner | Date       | Tx.<br>Type | Amount             | Cap.<br>Gains ><br>\$200? |
|---|-------|------------|-------------|--------------------|---------------------------|
| Eastman Chemical Company (EMN) [ST]   |       |            |             |                    | _                         |
| West End Traditional IRA ⇒<br>Enel Societa Per Azioni Unsponsored ADR (ENLAY) [ST]      |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Evergy, Inc. (EVRG) [ST]                                  |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Exxon Mobil Corporation (XOM) [ST]                        |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Fifth Third Bancorp (FITB) [ST]                           |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>FNF Group of Fidelity National Financial, Inc. (FNF) [ST] |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>General Dynamics Corporation (GD) [ST]                    |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Healthpeak Properties, Inc. (PEAK) [ST]                   |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Home Depot, Inc. (HD) [ST]                                |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>HP Inc. (HPQ) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Iberdrola Sa Sponsored ADR (IBDRY) [ST]                   |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Intel Corporation (INTC) [ST]                             |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Johnson & Johnson (JNJ) [ST]                              |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>KeyCorp (KEY) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Kinder Morgan, Inc. (KMI) [ST]                            |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |

| Asset   | Owner       | Date                    | Тх.<br>Туре | Amount                | Cap.<br>Gains ><br>\$200? |
|---|-------------|-------------------------|-------------|-----------------------|---------------------------|
| West End Traditional IRA ⇒<br>McDonald's Corporation (MCD) [ST]   |             | 03/16/2022              | S           | \$1,001 - \$15,000    |                           |
| West End Traditional IRA ⇒<br>Medtronic plc. Ordinary Shares (MDT) [ST]   |             | 03/16/2022              | S           | \$1,001 - \$15,000    |                           |
| West End Traditional IRA ⇒<br>Merck & Company, Inc. Common Stock (MRK) [ST]   |             | 03/16/2022              | S           | \$1,001 - \$15,000    |                           |
| West End Traditional IRA ⇒<br>MetLife, Inc. (MET) [ST]  |             | 03/16/2022              | S           | \$1,001 - \$15,000    |                           |
| West End Traditional IRA ⇒<br>Michelin Compagnie Generale des Etablissements Michelin<br>Unsponsored ADR representing Nom Shares (MGDDY) [ST] |             | 03/16/2022              | S           | \$1,001 - \$15,000    |                           |
| West End Traditional IRA ⇒<br>Mondelez International, Inc Class A (MDLZ) [ST]   |             | 03/16/2022              | S           | \$1,001 - \$15,000    |                           |
| West End Traditional IRA $\Rightarrow$<br>Muenchener Re Group AG Unsponsored ADR (MURGY) [ST]   |             | 03/16/2022              | S           | \$1,001 - \$15,000    |                           |
| West End Traditional IRA ⇒<br>Nestle SA Sponsored ADR representing Registered Shares<br>Series B (NSRGY) [ST]                                 |             | 03/16/2022              | S           | \$1,001 - \$15,000    |                           |
| West End Traditional IRA ⇒<br>Nippon Telegraph and Telephone Corporation (NTT) [ST]   |             | 03/16/2022              | S           | \$1,001 - \$15,000    |                           |
| West End Traditional IRA ⇒<br>NN GROUP NV UNSP/ADR (NNGRY) [ST]   |             | 03/16/2023              | S           | \$1,001 - \$15,000    |                           |
| COMMENTS: Due to a data entry error, this transaction was reported<br>reflect the correct ticker symbol, NNGRY.                               | l on the PI | 'R using the ticker syr | nbol NNGI   | 'F. That PTR has been | amended to                |
| West End Traditional IRA ⇒<br>Novartis AG (NVS) [ST]  |             | 03/16/2022              | S           | \$1,001 - \$15,000    |                           |
| West End Traditional IRA ⇒<br>Pepsico, Inc. (PEP) [ST]  |             | 03/16/2022              | S           | \$1,001 - \$15,000    |                           |
| West End Traditional IRA ⇒<br>Persimmon Plc Unsponsored ADR (PSMMY) [ST]  |             | 03/16/2022              | S           | \$1,001 - \$15,000    |                           |

| Asset  | Owner | Date       | Тх.<br>Туре | Amount             | Cap.<br>Gains ><br>\$200? |
|--|-------|------------|-------------|--------------------|---------------------------|
| West End Traditional IRA ⇒<br>Philip Morris International Inc (PM) [ST]                          |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>PNC Financial Services Group, Inc. (PNC) [ST]                      |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Power Corp of Canada Ordinary Shares (PWCDF) [ST]                  |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Procter & Gamble Company (PG) [ST]                                 |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>ProLogis, Inc. (PLD) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Prudential Financial, Inc. (PRU) [ST]                              |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Public Service Enterprise Group Incorporated (PEG) [ST]            |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Raytheon Technologies Corporation (RTX) [ST]                       |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Rio Tinto Plc (RIO) [ST]   |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Roche Holdings AG Basel American Depositary Shares<br>(RHHBY) [ST] |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Sanofi - American Depositary Shares (SNY) [ST]                     |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Siemens AG American Depositary Shares (SIEGY) [ST]                 |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Smurfit Kappa Group Plc American Depositary Shares<br>(SMFKY) [ST] |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Softbank Corp Unsponsored ADR (SFTBY) [ST]                         |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |

| Asset   | Owner | Date       | Тх.<br>Туре | Amount             | Cap.<br>Gains ><br>\$200? |
|---|-------|------------|-------------|--------------------|---------------------------|
| West End Traditional IRA ⇒<br>Sonic Healthcare Ltd Unsponsored ADR (SKHCY) [ST]                           |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Southern Company (SO) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Svenska Handelsbanken Unsponsored ADR representing A<br>Shares (SVNLY) [ST] |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Tesco Plc Ord American Depositary Shares (TSCDY) [ST]                       |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>The Bank of New York Mellon Corporation (BK) [ST]                           |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Tokio Marine Holdings, Inc. Sponsored ADR (TKOMY) [ST]                      |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>TotalEnergies SE (TTE) [ST]   |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Toyota Motor Corporation (TM) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Truist Financial Corporation (TFC) [ST]                                     |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Tyson Foods, Inc. (TSN) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>UGI Corporation (UGI) [ST]  |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>United Overseas Bk Singapore American Depositary Shares<br>(UOVEY) [ST]     |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Upm Kymmene Corp Ordinary Shares (UPMKF) [ST]                               |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>VALE S.A. American Depositary Shares Each Representing                      |       | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |

| Asset   | Owner Date | Тх.<br>Туре | Amount             | Cap.<br>Gains ><br>\$200? |
|---|------------|-------------|--------------------|---------------------------|
| one common share (VALE) [ST]  |            |             |                    |                           |
| West End Traditional IRA ⇒<br>Verizon Communications Inc. (VZ) [ST]   | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>W. P. Carey Inc. REIT (WPC) [ST]  | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Walmart Inc. (WMT) [ST]   | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |
| West End Traditional IRA ⇒<br>Zurich Insurance Group Limited Sponsored American<br>Depositary Shares (ZURVY) [ST] | 03/16/2022 | S           | \$1,001 - \$15,000 |                           |

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

## **SCHEDULE C: EARNED INCOME**

None disclosed.

### **SCHEDULE D: LIABILITIES**

| Owner Creditor | Date Incurred | Туре                               | Amount of<br>Liability   |
|----------------|---------------|------------------------------------|--------------------------|
| Vystar         | March 2019    | Home mortgage - personal residence | \$100,001 -<br>\$250,000 |

## **SCHEDULE E: POSITIONS**

| Position        | Name of Organization                    |
|-----------------|---|
| Managing Member | John and Pat Rutherford Properties, LLC |

## **SCHEDULE F: AGREEMENTS**

| Date      | Parties To   | Terms of Agreement                                       |
|-----------|--|--|
| July 2015 | John Rutherford and the State of Florida               | Continued Participation in the Florida Retirement System |
| July 2015 | John Rutherford and the Police & Fire Pension<br>Board | Continued Participation in Police & Fire Pension Fund    |

## **SCHEDULE G: GIFTS**

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details                          |               |           |  |                     | Inclusions |   |         |
|---------------------------------------|---------------|-----------|--|---------------------|------------|---|---------|
| Source                                | Start<br>Date | End Date  | Itinerary  | Days at Own<br>Exp. | Lodging?   | Food?   | Family? |
| Republican Main Street<br>Partnership | 03/3/2022     | 03/5/2022 | Washington, D.C San<br>Antonio, TX -<br>Washington, D.C. | 0                   | V          | <ul> <li>Image: A set of the set of the</li></ul> |         |

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B ASSET CLASS DETAILS

- National Financial Services/Fidelity Premiere Select IRA Domestic DESCRIPTION: Separately Managed Account - IRA
- National Financial Services/Fidelity Premiere Select IRA Int'l DESCRIPTION: Separately Managed Account IRA
- National Financial Services/Fidelity Traditional IRA DESCRIPTION: Description: Separately Managed Account - IRA
- Premiere Select IRA DESCRIPTION: Mutual Funds
- West End Traditional IRA DESCRIPTION: the assets reported in Schedule B under this account were transferred to the West End Traditional IRA from both of the Fidelity Premiere Select IRA (domestic and international) asset classes in 2022, prior to their sales.

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

🔍 Yes 🔍 No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

🔍 Yes 🔍 No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

🔍 Yes 🔍 No

### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. John Rutherford , 08/2/2023