

# FINANCIAL DISCLOSURE REPORT

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### FILER INFORMATION

Name: Hon. Kenneth R. Buck

Status: Member State/District: CO04

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2022

**Filing Date:** 05/16/2023

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of Colorado savings & checking acct [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	
Buck IRA $\Rightarrow$ Vanguard Global Wellington Admiral CL [MF]		\$50,001 - \$100,000	Tax-Deferred		
$\begin{array}{l} \text{Buck IRA} \Rightarrow \\ \textbf{Vanguard Intl High Dividend Yield Index Admiral CL} \\ [\text{MF}] \end{array}$		\$50,001 - \$100,000	Tax-Deferred		
$\begin{array}{l} \text{Buck IRA} \Rightarrow \\ \textbf{Vanguard Lifestrtgy Moderate Growth Investor CL} \\ [\text{MF}] \end{array}$		\$100,001 - \$250,000	Tax-Deferred		
Buck IRA $\Rightarrow$ Vanguard Mid Cap Growth Investor CL [MF]		\$15,001 - \$50,000	Tax-Deferred		
Colorado Public Employee Retirement Account [PE]  DESCRIPTION: Defined benefit pension		Undetermined	None		
Humanix Books [IP]		Undetermined	Royalty	None	
Mineral rights [RP]		\$50,001 -	Royalty	\$50,001 -	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Weld County, CO, US		\$100,000		\$100,000	
Northwestern Mutual Life Ins. [WU]  DESCRIPTION: Whole Life Insurance Policy		\$15,001 - \$50,000	None		
Regnery Publishing [IP]		Undetermined	Royalty	None	
Vanguard Capital Oppty Admiral CL [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	
Vanguard Intermediate Term Invest Grade Admiral CL [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	<b>V</b>
Vanguard Intl Growth Admiral CL [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	
Vanguard Primecap Admiral CL [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	
Vanguard Short Term Investment Grade Admiral [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<b>✓</b>
Vanguard Total Bond Market ETF [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<b>V</b>
Vanguard Total Intl Bond Index ETF [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<b>✓</b>
Vanguard Total Intl Stock Index Admiral CL [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<b>V</b>
Vanguard Total Stock Market Index Admiral CL [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<b>✓</b>

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

# SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Intermediate Term Invest Grade Admiral CL [MF]		01/26/2022	S (partial)	\$1,001 - \$15,000	✓
Vanguard Short Term Investment Grade Admiral CL [MF]		01/26/2022	S (partial)	\$1,001 - \$15,000	<b>✓</b>
Vanguard Total Bond Market [MF]		01/26/2022	S (partial)	\$15,001 - \$50,000	<b>✓</b>
Vanguard Total Intl Bond Index ETF [MF]		01/26/2022	S (partial)	\$15,001 - \$50,000	<b>✓</b>
Vanguard Total Intl Stock Index Admiral CL [MF]		01/26/2022	S (partial)	\$50,001 - \$100,000	<b>✓</b>
Vanguard Total Stock Market Index Admiral CL [MF]		01/26/2022	S (partial)	\$50,001 - \$100,000	✓

<sup>\*</sup> Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

## **SCHEDULE C: EARNED INCOME**

None disclosed.

## SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Quicken Loans	August 2018	Mortgage on DC residence	\$100,001 - \$250,000
Rocket Mortgage	May 2022	Mortgage on Windsor, CO residence	\$250,001 - \$500,000

# **SCHEDULE E: POSITIONS**

None disclosed.

# SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2014	Colorado Public Employees Retirement Account	Defined benefit pension

Date	Parties To	Terms of Agreement
March 2016	Regnery Publishing, Washington, DC	Publishing agreement
May 2022	Humanix Books, New York	Publishing agreement

#### SCHEDULE G: GIFTS

None disclosed.

#### SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details				Inclusions			
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
CPI Conservative Partnership Institute	02/10/2022	02/12/2022	Washington DC - Amelia Island, FL - Washington DC	0	<b>V</b>	<b>✓</b>	
Stigler Center - University of Chicago Booth Bus. School	04/21/2022	04/22/2022	Denver, CO - Chicago - Denver, CO	0	<b>V</b>	✓	

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

O Yes No

#### SCHEDULE A AND B ASSET CLASS DETAILS

o			
Buck IRA			

### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◎ No
Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be
disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

Yes No

# CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Kenneth R. Buck, 05/16/2023