



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Michael C. Burgess
Status: Member
State/District: TX26

FILING INFORMATION

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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Airlines Group, Inc. (AAL) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Bath & Body Works, Inc. (BBWI) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Brighthouse Financial, Inc. (BHF) [ST]	SP	\$1 - \$1,000	Dividends	None	<input type="checkbox"/>
E Trade (Formerly Capital One Investing Cash Balance) [BA]	SP	\$1 - \$1,000	Interest	None	<input type="checkbox"/>
Fidelity Capital Appreciation [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Fidelity Cash Reserves [BA]	JT	\$1,001 - \$15,000	Dividends	None	<input type="checkbox"/>
Fidelity Contrafund [MF]	JT	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
iShares MSCI Austria Capped Investable Market Index Fund (EWO) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
MetLife, Inc. (MET) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mineral Rights [RP] LOCATION: multiple counties, TX, US DESCRIPTION: Dale Operating Gas Lease		Undetermined	royalty income	None	<input type="checkbox"/>
Mineral Rights [RP] LOCATION: multiple counties, TX, US DESCRIPTION: Titan Operating Gas Lease		Undetermined	royalty income	None	<input type="checkbox"/>
Mineral Rights [RP] LOCATION: multiple counties, TX, US DESCRIPTION: Vantage Energy Operating Gas Lease.	JT	Undetermined	royalty income	None	<input type="checkbox"/>
Non Investment Residence [RP] LOCATION: Fort Worth, TX, US	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
Non Investment Residence [RP] LOCATION: Hot Springs, AR, US	JT	\$250,001 - \$500,000	None		<input type="checkbox"/>
Northwest Mutual Life Insurance-65 Life 1987-whole [WU]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Northwest Mutual Life Insurance-65 Life 1988-whole [WU]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Northwest Mutual Life Insurance-65 Life 1989-whole [WU]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Northwest Mutual Life Insurance-65 Life 1991b-whole [WU]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Northwest Mutual Life Insurance-65 Life 1991-whole [WU]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Northwest Mutual Life Insurance-90 Life 1997-whole [WU]	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Northwestern Mutual Life Ins Co [WU]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Obsidian Energy Ltd. (OBE) [ST]		\$1 - \$1,000	Dividends	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
OPKO Health Inc. (OPK) [ST]		\$1 - \$1,000	Dividends	None	<input type="checkbox"/>
Point Bank [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: checking account					
Primary Residence [RP]	JT	\$1,000,001 - \$5,000,000	Farming income	None	<input type="checkbox"/>
LOCATION: Pilot Point, TX, US					
Southwest Airlines Company (LUV) [ST]		\$1 - \$1,000	Dividends	None	<input type="checkbox"/>
Spouse's Wells Fargo IRA ⇒ America Movil, S.A.B. de C.V. American Depository Receipt Series L (AMX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Spouse's Wells Fargo IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Spouse's Wells Fargo IRA ⇒ Fidelity Adv. Series - Equity Growth Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Spouse's Wells Fargo IRA ⇒ Pfizer, Inc. (PFE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Spouse's Wells Fargo IRA ⇒ Stryker Corporation (SYK) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Spouse's Wells Fargo IRA ⇒ Viatris Inc. (VTRS) [ST]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
TD Ameritrade Insured Deposit [BA]		\$1 - \$1,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Money Market					
Toyota Motor Corporation (TM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Undeveloped Property [RP]	JT	\$100,001 - \$250,000	None		<input type="checkbox"/>
LOCATION: Pilot Point, TX, US DESCRIPTION: Purchase of 2 acres.					
Undeveloped Property [RP]	JT	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Hot Springs Village, AR, US					
Victorias Secret & Co. (VSCO) [ST]		\$1 - \$1,000	Dividends	None	<input type="checkbox"/>
Wells Fargo Bank Deposit Sweep Combined [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo IRA ⇒ Abbott Laboratories (ABT) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Wells Fargo IRA ⇒ AbbVie Inc. (ABBV) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ America Movil, S.A.B. de C.V. American Depository Receipt Series L (AMX) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ Berkshire Hathaway Inc. New (BRK.B) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
Wells Fargo IRA ⇒ Cigna Corporation (CI) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ Ford Motor Company (F) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ General Electric Company (GE) [ST]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ iShares TIPS Bond ETF (TIP) [EF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ Kyndryl Holdings, Inc. (KD) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ Nokia Corporation Sponsored American Depository Shares (NOK) [ST]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ Obsidian Energy Ltd. (OBE) [ST]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ Organon & Co. (OGN) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Wells Fargo IRA ⇒ Southwest Airlines Company (LUV) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ Stryker Corporation (SYK) [ST]		\$100,001 - \$250,000	Tax-Deferred		<input checked="" type="checkbox"/>
Wells Fargo IRA ⇒ Texas Instruments Incorporated (TXN) [ST]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Wells Fargo IRA ⇒ Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Wells Fargo IRA ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST] DESCRIPTION: 4/11/2022. Spin off from AT&T asset		\$1 - \$1,000	None		<input type="checkbox"/>
Wright Patterson Congressional Credit Union [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Abbott Laboratories (ABT) [ST]		01/7/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Partial sale of 100 shares					
Amazon.com, Inc. (AMZN) [ST]		06/14/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Purchase of 200 shares					
Amazon.com, Inc. (AMZN) [ST]		06/14/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$103, and an expiration of 07/15/2022.					
Amazon.com, Inc. (AMZN) [ST]		07/15/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Berkshire Hathaway Inc. New (BRK.B) [ST]		02/9/2022	P	\$15,001 - \$50,000	
DESCRIPTION: purchase of 65 shares					
Berkshire Hathaway Inc. New (BRK.B) [ST]		03/18/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
DESCRIPTION: Partial sale of 100 shares					
Ford Motor Company (F) [ST]		02/9/2022	P	\$1,001 - \$15,000	
DESCRIPTION: purchase of 645 shares					
Morgan Stanley (MS) [ST]		10/7/2022	P	\$15,001 - \$50,000	
DESCRIPTION: Purchase of 400 shares.					
Morgan Stanley (MS) [ST]		10/7/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$80, and an expiration of 11/11/2022.					
Morgan Stanley (MS) [ST]		11/11/2022	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Northwest Mutual Life Insurance-90 Life 1997-whole [WU]	SP	07/1/2022	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Stryker Corporation (SYK) [ST]	SP	01/27/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$270, and an expiration of 2/18/22.					
Stryker Corporation (SYK) [ST]		02/23/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: partial sale of 6 shares					
Stryker Corporation (SYK) [ST]		03/21/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: The terms of the call are a strike price of \$280, and an expiration of 04/14/2022.					
Stryker Corporation (SYK) [ST]	SP	03/21/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$280, and an expiration of 04/14/2022.					
Stryker Corporation (SYK) [ST]	SP	04/18/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$280, and an expiration of 05/20/2022.					
Stryker Corporation (SYK) [ST]		04/18/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$270, and an expiration of 05/20/2022.					
Stryker Corporation (SYK) [ST]	SP	05/23/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$250, and an expiration of 06/17/2022.					
Stryker Corporation (SYK) [ST]		05/24/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$250, and an expiration of 06/17/2022.					
Stryker Corporation (SYK) [ST]	SP	06/21/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$210, and an expiration of 07/15/2022.					
Stryker Corporation (SYK) [ST]	SP	07/22/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$215, and an expiration of 08/26/2022.					
Stryker Corporation (SYK) [ST]		07/22/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$215, and an expiration of 08/26/2022.					
Stryker Corporation (SYK) [ST]	SP	08/31/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Stryker Corporation (SYK) [ST]		10/25/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$240, and an expiration of 11/25/2022.					
Stryker Corporation (SYK) [ST]	SP	10/24/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$240, and an expiration of 11/25/2022.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Stryker Corporation (SYK) [ST]	SP	11/28/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$240, and an expiration of 12/30/2022.					
Stryker Corporation (SYK) [ST]		11/29/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$240, and an expiration of 12/30/2022.					
Stryker Corporation (SYK) [ST]		12/30/2022	S	\$100,001 - \$250,000	<input type="checkbox"/>
Undeveloped Property [RP]	JT	07/1/2022	P	\$1,001 - \$15,000	
LOCATION: Hot Springs Village, AR, US					
Walt Disney Company (DIS) [ST]		01/14/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Partial sale of 100 shares					
Walt Disney Company (DIS) [ST]		11/16/2022	P	\$15,001 - \$50,000	
Walt Disney Company (DIS) [ST]		11/16/2022	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: The terms of the call are a strike price of \$95, and an expiration of 12/16/2022.					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	AmeriHome Mortgage Co	03/21/2018	mortgage on Pilot Point, TX	\$250,001 - \$500,000
JT	Pennymac Loan Services LLC	06/17/2019	mortgage on Hot Springs, AR	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member of the Board	University of North Texas Foundation

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 2010	Self / World Net Daily	Publishing Contract

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Spouse's Wells Fargo IRA (Owner: SP)
- Wells Fargo IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Michael C. Burgess , 08/11/2023