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## FILER INFORMATION

Name:	Hon. Ronny Lynn Jackson
Status:	Member
State/District:	TX13

#### FILING INFORMATION

Filing Type:	Annual Report
Filing Year:	2022
Filing Date:	08/9/2023

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Alcoa Corporation (AA) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	
Amarillo National Bank Checking [BA]	JT	\$50,001 - \$100,000	Interest	None	
Apple Inc. (AAPL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	
Arconic Corporation (ARNC) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	
ConocoPhillips (COP) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Exxon Mobil Corporation (XOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Ford Motor Company (F) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
General Motors Company (GM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Howmet Aerospace Inc. (HWM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Navy Federal Credit Union Active Duty Checking Account [BA]		\$15,001 - \$50,000	Dividends	\$1 - \$200	
Navy Federal Credit Union Membership Savings Account [BA]		\$100,001 - \$250,000	Dividends	\$1 - \$200	
NVIDIA Corporation (NVDA) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	
Roth IRA $\Rightarrow$ Vanguard Target Retirement 2030 Fund (VTHRX) [MF]		\$100,001 - \$250,000	Dividends	\$1 - \$200	
Traditional IRA ⇒ Vanguard Cash Reserves Federal Money Market Fund Admiral Shares (VMRXX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	
Traditional IRA $\Rightarrow$ Vanguard Target Retirement 2030 Fund (VTHRX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	
Traditional IRA ⇒ Vanguard Total Stock Market Index Fund Admiral Shares (VTSAX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	
USAA 500 Index Member (USSPX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	
USAA Cornerstone Moderate Fund (USBSX) [MF]	DC	\$1,001 - \$15,000	Interest	Not Applicable	
USAA NASDAQ 100 Index (USNQX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	
USAA Science & Technology Fund (USSCX) [MF]	DC	\$1,001 - \$15,000	Interest	Not Applicable	
USAA Target Retirement 2030 (URTRX) [MF]	JT	\$100,001 - \$250,000	Dividends	None	
Vanguard 500 Index Admiral CL (VFIAX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	
Vanguard Cash Reserves Federal Money Market Fund Admiral Shares (VMRXX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Vanguard Mid Cap Index Admiral CL [MF]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Roth IRA $\Rightarrow$ Vanguard Target Retirement 2030 Fund (VTHRX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1 - \$200	
Vanguard Total Stock Market Index Fund Admiral Shares (VTSAX) $[MF]$	JT	\$250,001 - \$500,000	Dividends	\$1 - \$200	
Vanguard Traditional IRA ⇒ Vanguard Cash Reserves Federal Money Market Fund Admiral Shares (VMRXX) [BA]	SP	\$1,001 - \$15,000	Interest	None	
Vanguard Traditional IRA $\Rightarrow$ Vanguard Target Retirement 2030 Fund (VTHRX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	
Vanguard Traditional IRA ⇒ Vanguard Total Stock Market Index Fund Admiral Shares (VTSAX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

## **SCHEDULE B: TRANSACTIONS**

None disclosed.

## **SCHEDULE C: EARNED INCOME**

None disclosed.

#### **SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	Lakeview	May 2020	Mortgage on Home	\$250,001 - \$500,000

#### **SCHEDULE E: POSITIONS**

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
December 2020	Ronny L. Jackson (Author) and Post Hill Press, LLC (Publisher)	Book contract to write new book: advance in the amount of \$50,000 paid December 2020 and standard royalty payments to be made on actual sales

## **SCHEDULE G: GIFTS**

None disclosed.

#### **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

- Roth IRA
- Traditional IRA
- Vanguard Roth IRA (Owner: SP)
- Vanguard Traditional IRA (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

🔍 Yes 🔍 No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

🔍 Yes 🔍 No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

🔍 Yes 🔍 No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Ronny Lynn Jackson, 08/9/2023