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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Scott H. Peters
Status: Member
State/District: CA50

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2022
Filing Date: 08/12/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Allocate Premier Access Fund [OT] DESCRIPTION: Pooled Investment Fund	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
ALPS Clean Energy ETF (ACES) [EF]	SP	\$250,001 - \$500,000	Dividends, Ret. of Capital	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
American Funds 2025 Trgt Date Retire [MF]		\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Baillie Gifford Intl Alpha Fund Class I (BINSX) [MF]	SP	None	None		<input checked="" type="checkbox"/>
Baillie Gifford Intl Alpha Fund Class I (BINSX) [MF]		None	None		<input checked="" type="checkbox"/>
Bank of America Cash Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Bay Area Toll RV Toll Tran [GS]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Broadview Hghts OH GO UTX [GS]	SP	\$50,001 -	Interest	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000			<input type="checkbox"/>
CA Infra & Dev Bk Comb Util [GS]	SP	\$500,001 - \$1,000,000	Capital Gains, Interest	\$15,001 - \$50,000	<input type="checkbox"/>
CA ST DEPT WTR UTIL [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
CA UNIV REV [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Cambrian CA SD [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Cameron Investment Corp [OT]	SP	\$1,001 - \$15,000	S Corp Income (Cameron Holdings Corp)	\$100,001 - \$1,000,000	<input type="checkbox"/>
DESCRIPTION: Family office investor used to hold other assets, securities and income that are separately itemized on this report					
Cerritos CA CCD COLL EDUC [GS]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Charles Schwab Cash Account [BA]		\$250,001 - \$500,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Cash Account [BA]	SP	Spouse/DC Over \$1,000,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
CIBC Atlas Disciplined (AWEIX) [MF]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
CIBC Atlas Disciplined (AWEIX) [MF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
CIBC Atlas Equity Income Inst (AWYIX) [MF]		None	Capital Gains	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
CIBC Atlas Equity Income Inst (AWYIX) [MF]	SP	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
CIBC Atlas Mid Cap Eqty Fd Inst (AWMIX) [MF]		None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
CIBC Atlas Mid Cap Eqty Fd Inst (AWMIX) [MF]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cibolo Creek Muni Swr Util [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Cohen & Steers Preferred Securities & Income Fund (CPXIX) [MF]	SP	None	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Cohen & Steers Preferred Securities & Income Fund (CPXIX) [MF]		None	Capital Gains, Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Coinfund Liquid Opportunities Onshore [OT]	SP	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Pooled Investment Fund					
Columbia Mgmt Advisors - City of San Diego Mngd Inc Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Dublin CA Unified Sch Dist [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
East Bay MUD SYS CA [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Edgewood Growth Instl (EGFIX) [MF]		None	None		<input checked="" type="checkbox"/>
Edgewood Growth Instl (EGFIX) [MF]	SP	None	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Enterprise CA Elem Sch Dist Rfdg [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Folsom Cordova SCH DIST CA IMPT SCH [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Grayscale Bitcoin TR BTC (GBTC) [MF]	SP	None	None		<input checked="" type="checkbox"/>
Grayscale Ethereum Com U (ETHE) [MF]	SP	None	None		<input checked="" type="checkbox"/>
GV Pines Apartments, LLC [OT]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Real Estate					
Ishares Russell Growth (IWP) [EF]		\$500,001 - \$1,000,000	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Ishares Russell Growth (IWP) [EF]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Ishares Russell Mid Cap (IWR) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
iShares Russell Mid-Cap ETF (IWR) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Ishares S&P 500 (IVV) [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Ishares S&P 500 (IVV) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Ishares TR Russell 1000 (IWF) [EF]	SP	None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
JHancock Disciplined Value Mid Cap I (JVMIX) [MF]		None	None		<input checked="" type="checkbox"/>
JHancock Disciplined Value Mid Cap I (JVMIX) [MF]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
JPMorgan Equity Premium Income ETF (JEPI) [ST]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
JPMorgan Equity Premium Income ETF (JEPI) [ST]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Lodi CA USD GO UTX [GS]	SP	\$100,001 - \$250,000	Interest	\$201 - \$1,000	<input checked="" type="checkbox"/>
Los Angeles CA W/P Wtr Util [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Los Angeles County Excise Tax [GS]	SP	\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
Los Angeles, CA Dept. of Water & Power [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Lynett Capital Partners II LP [OT]	SP	\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Pooled Investment Fund/Venture Capital					
Lynett Capital Partners III, LP [OT]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
DESCRIPTION: Pooled Investment Fund/Venture Capital					
Madison Adams Investments, LLC [OT]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Investments (Cash Only)					
Mammoth CA USD IMPT SCH [GS]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Manufacturers Drive LLC [OL]	SP	\$500,001 - \$1,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
LOCATION: St. Louis, MO, US DESCRIPTION: Owns commercial real estate for rent					
Marin CA MIN WTR UTIL [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Mariposa CTY, CA IMPT SCH [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
Multi-Pack Solutions LLC [OL]	SP	Spouse/DC Over \$1,000,000	Interest, Partnership Income	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Mt. Prospect, IL, US DESCRIPTION: Packaging Company					
Novato CA USD IMPT SCH [GS]	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Ohlone Community College District [GS]	SP	None	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Orange CTY CA REV UTX [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Pasadena CA Area CC Educ [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Pimco Commodity Real RET (PCRIX) [MF]	SP	None	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Pimco Commodity Real RET (PCRIX) [MF]		None	Capital Gains,	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Dividends					
Pittsburg CA Wtr Util [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Rancho Corte Madera, Inc. [OL]		\$1,000,001 - \$5,000,000	None		<input type="checkbox"/>
LOCATION: Pine Valley, CA, US DESCRIPTION: Working Cattle Ranch					
Regeneration VC Fund 1 LP [HE]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Riverside CA Elec Util [GS]	SP	Spouse/DC Over \$1,000,000	Interest	\$50,001 - \$100,000	<input type="checkbox"/>
Rowland CA USD [GS]	SP	None	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Sacramento Muni Util Dist [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
San Diego, CA CCD Coll Educ [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
San Francisco CA BART [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
San Francisco CA IMPT SCH [GS]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
San Francisco CA Sewer Util [GS]	SP	\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
San Juan, CA USD [GS]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
San Mateo CA UHSD IMPT SCH [GS]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Schwab CA Muni Money Fund (SWKXX) [MF]		None	Dividends, Interest	\$1 - \$200	<input checked="" type="checkbox"/>
Schwab CA Muni Money Ultra (SCAXX) [MF]		\$1,000,001 - \$5,000,000	Dividends, Distributions	\$5,001 - \$15,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab CA Muni Money Ultra (SCAXX) [MF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab Govt Money (SNVXX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Sinclair & Rush [OL] LOCATION: Arnold, MO, US DESCRIPTION: Manufacturing Company	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
StepStone Tactical Growth Fund III, LP [HE]	SP	\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Stockton CA PFA Wtr Util [GS]	SP	Spouse/DC Over \$1,000,000	Interest	\$100,001 - \$1,000,000	<input type="checkbox"/>
T Rowe Price Inst Float Rate Fd (RPIFX) [MF]	SP	None	Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Univ CA [GS]	SP	Spouse/DC Over \$1,000,000	Interest	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard FTSE Developed Mkts Index Fd (VEA) [EF]	SP	None	Capital Gains, Dividends	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard FTSE Developed Mkts Index Fd (VEA) [EF]		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Vanguard LifeStrategy Moderate [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		<input type="checkbox"/>
Vanguard Mid Cap ETF (VO) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard Mid Cap ETF (VO) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [ST]		\$1,001 - \$15,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [EF]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Total Stock Market (VTI) [EF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Total Stock Market (VTI) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Vanguard Value ETF (VTV) [ST]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Value ETF (VTV) [ST]	SP	Spouse/DC Over \$1,000,000	Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Winward Academy, LLC [OL]		\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: San Diego, CA, US DESCRIPTION: Educational Training					
WLR Recovery IV Investors LLC [HE]	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: EIF					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Allocate Premier Access Fund [OT]	SP	02/11/2022	P	\$100,001 - \$250,000	
LOCATION: US DESCRIPTION: Pooled Investment Fund					
ALPS Clean Energy ETF (ACES) [ST]	SP	02/3/2022	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
Baillie Gifford Intl Alpha Fund Class I (BINSX) [MF]		05/9/2022	S	\$250,001 - \$500,000	<input type="checkbox"/>
Baillie Gifford Intl Alpha Fund Class I (BINSX) [MF]	SP	05/9/2022	S	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
CA ST DEPT WTR UTIL [GS]	SP	05/18/2022	P	\$250,001 - \$500,000	
CBIC Atlas Disciplined (AWEIX) [MF]		06/15/2022	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CBIC Atlas Disciplined (AWEIX) [MF]	SP	11/2/2022	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
CBIC Atlas Equity Income Inst (AWYIX) [MF]	SP	12/6/2022	S	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
CBIC Atlas Equity Income Inst (AWYIX) [MF]		05/16/2022	P	\$500,001 - \$1,000,000	
CBIC Atlas Equity Income Inst (AWYIX) [MF]	SP	05/16/2022	P	Spouse/DC Over \$1,000,000	
CBIC Atlas Mid Cap Eqty Inst (AWMIX) [MF]		05/20/2022	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
CBIC Atlas Mid Cap Eqty Inst (AWMIX) [MF]		06/14/2022	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
CBIC Atlas Mid Cap Eqty Inst (AWMIX) [MF]	SP	06/14/2022	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
CBIC Atlas Mid Cap Eqty Inst (AWMIX) [MF]	SP	05/20/2022	S (partial)	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
CBIC Atlas Mid Cap Eqty Inst (AWMIX) [MF]	SP	06/14/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
CBIC Atlas Mid Cap Eqty Inst (AWMIX) [MF]	SP	05/20/2022	S (partial)	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
CBIC Atlas Mid Cap Eqty Inst (AWMIX) [MF]	SP	06/14/2022	S (partial)	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Cerritos CA CCD COLL EDUC [GS]	SP	05/20/2022	P	\$100,001 - \$250,000	
DESCRIPTION: CUSIP: 156792GD9					
CIBC Atlas Equity Income Instl (AWYIX) [MF]		12/6/2022	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
Cohen & Steers Preferred Securities & Income Fund (CPXIX) [MF]		01/31/2022	P	\$1,001 - \$15,000	
Cohen & Steers Preferred Securities & Income Fund (CPXIX)		02/28/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
[MF]					
Cohen & Steers Preferred Securities & Income Fund (CPXIX) [MF]		03/21/2022	S	\$250,001 - \$500,000	<input type="checkbox"/>
Cohen & Steers Preferred Securities & Income Fund (CPXIX) [MF]	SP	01/31/2022	P	\$15,001 - \$50,000	
Cohen & Steers Preferred Securities & Income Fund (CPXIX) [MF]	SP	02/28/2022	P	\$15,001 - \$50,000	
Cohen & Steers Preferred Securities & Income Fund (CPXIX) [MF]	SP	03/21/2022	S	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
Coinfund Liquid Opportunities Onshore [OT]	SP	01/3/2022	P	\$250,001 - \$500,000	
LOCATION: US DESCRIPTION: Pooled Investment Fund					
East Bay MUD Sys CA [GS]	SP	06/21/2022	P	\$250,001 - \$500,000	
East Bay MUD SYS CA [GS]	SP	05/16/2022	P	\$500,001 - \$1,000,000	
Edgewood Growth Inst (EGFIX) [MF]		05/16/2022	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
Edgewood Growth Instl (EGFIX) [MF]	SP	05/16/2022	S	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
Edgewood Growth Instl (EGFIX) [MF]	SP	05/16/2022	S	\$50,001 - \$100,000	<input type="checkbox"/>
Edgewood Growth Instl (EGFIX) [MF]	SP	05/16/2022	S	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
Folsom Cordova CA Impt Sch [GS]	SP	08/12/2022	P	\$250,001 - \$500,000	
Grayscale Bitcoin TR BTC (GPTC) [EF]	SP	12/5/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Grayscale Bitcoin TR BTC (GPTC) [MF]	SP	01/13/2022	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Grayscale Ethereum TR ETF (ETHE) [EF]	SP	12/5/2022	S	\$1,001 - \$15,000	<input type="checkbox"/>
Grayscale Etherreum Com (ETHE) [EF]	SP	01/13/2022	P	\$1,001 - \$15,000	
GV Pines Apartments, LLC [OL] LOCATION: Boise, ID, US DESCRIPTION: Real Estate	SP	01/31/2022	P	\$100,001 - \$250,000	
iShares Russell 1000 Growth ETF (IWF) [ST]	SP	05/23/2022	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
iShares Russell Mid-Cap ETF (IWR) [ST]		11/3/2022	P	\$1,000,001 - \$5,000,000	
iShares Russell Midcap Growth ETF (IWP) [ST]		05/23/2022	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
iShares Russell Midcap Growth ETF (IWP) [ST]	SP	05/23/2022	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
iShares Russell Midcap Growth ETF (IWP) [ST]	SP	05/23/2022	S (partial)	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
iShares Russell Midcap Growth ETF (IWP) [ST]	SP	05/26/2022	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
JHancock Disciplined Value Mid Cap I (JVMIX) [MF]		05/20/2022	P	\$250,001 - \$500,000	
JHancock Disciplined Value Mid Cap I (JVMIX) [MF]		06/14/2022	P	\$250,001 - \$500,000	
JHancock Disciplined Value Mid Cap I (JVMIX) [MF]		06/17/2022	S	\$250,001 - \$500,000	<input type="checkbox"/>
JHancock Disciplined Value Mid Cap I (JVMIX) [MF]	SP	06/14/2022	P	\$100,001 - \$250,000	
JHancock Disciplined Value Mid Cap I (JVMIX) [MF]	SP	05/20/2022	P	\$500,001 - \$1,000,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JHancock Disciplined Value Mid Cap I (JVMIX) [MF]	SP	06/14/2022	P	\$50,001 - \$100,000	
JHancock Disciplined Value Mid Cap I (JVMIX) [MF]	SP	05/20/2022	P	Spouse/DC Over \$1,000,000	
JHancock Disciplined Value Mid Cap I (JVMIX) [MF]	SP	06/14/2022	P	\$500,001 - \$1,000,000	
JPMorgan Equity Premium Income ETF (JEPI) [ST]		08/15/2022	P	\$250,001 - \$500,000	
JPMorgan Equity Premium Income ETF (JEPI) [ST]	SP	08/12/2022	P	\$500,001 - \$1,000,000	
JPMorgan Equity Premium Income ETF (JEPI) [ST]	SP	08/15/2022	P	\$250,001 - \$500,000	
Lodi CA USD GO UTX [GS]	SP	06/2/2022	P	\$100,001 - \$250,000	
Los Angeles County Excise Tax [GS]	SP	08/12/2022	P	\$250,001 - \$500,000	
Lynett Capital Partners II, LP [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund/Venture Capital	SP	03/28/2022	P	\$15,001 - \$50,000	
Lynett Capital Partners III [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund/Venture Capital	SP	03/28/2022	P	\$50,001 - \$100,000	
Lynett Capital Partners III [OT] LOCATION: US DESCRIPTION: Pooled Investment Fund/Venture Capital	SP	08/23/2022	P	\$50,001 - \$100,000	
Mammoth CA USD IMPT SCH [GS]	SP	05/24/2022	P	\$100,001 - \$250,000	
Multi-Pack Solutions, LLC [OL] LOCATION: Mt. Prospect, IL, US	SP	04/19/2022	P	Spouse/DC Over \$1,000,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Packaging Company					
Ohlone Community College District [GS]	SP	08/1/2022	S	\$250,001 - \$500,000	<input type="checkbox"/>
Orange CTY CA REV UTX [GS]	SP	05/18/2022	P	\$100,001 - \$250,000	
Pimco Commodity Real Ret Strat Instl (PCRIX) [MF]		06/22/2022	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]	SP	08/11/2022	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]	SP	03/10/2022	P	\$50,001 - \$100,000	
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]	SP	06/9/2022	P	\$50,001 - \$100,000	
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]	SP	03/10/2022	P	\$15,001 - \$50,000	
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]	SP	06/9/2022	P	\$15,001 - \$50,000	
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]	SP	07/8/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
PIMCO Commodity Real Ret Strat Instl (PCRIX) [MF]	SP	08/11/2022	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Regeneration VC Fund 1 LP [HE]	SP	09/16/2022	P	\$15,001 - \$50,000	
Rowland CA USD [GS]	SP	08/1/2022	S	\$250,001 - \$500,000	<input type="checkbox"/>
San Francisco CA BART [GS]	SP	05/26/2022	P	\$250,001 - \$500,000	
San Francisco CA IMP SCH [GS]	SP	05/26/2022	P	\$100,001 - \$250,000	
San Francisco CA IMPT SCH [GS]	SP	05/26/2022	P	\$250,001 - \$500,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
San Francisco CA Sewer Util [GS]	SP	07/6/2022	P	\$100,001 - \$250,000	
San Francisco CA Sewer Util [GS]	SP	07/6/2022	P	\$500,001 - \$1,000,000	
San Mateo CA UHSD IMPT SCH [GS]	SP	05/19/2022	P	\$100,001 - \$250,000	
Schwab CA Muni Money Fund (SWKXX) [MF]		05/25/2022	P	\$500,001 - \$1,000,000	
Schwab CA Muni Money Fund (SWKXX) [MF]		06/2/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab CA Muni Money Fund (SWKXX) [MF]		06/15/2022	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
Schwab CA Muni Money Fund Ultra (SCAXX) [MF]		07/5/2022	P	\$1,000,001 - \$5,000,000	
Schwab CA Muni Money Fund Ultra (SCAXX) [MF]		07/6/2022	P	\$1,000,001 - \$5,000,000	
Schwab CA Muni Money Fund Ultra (SCAXX) [MF]		09/14/2022	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
Schwab CA Muni Money Fund Ultra (SCAXX) [MF]		11/7/2022	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
Schwab CA Muni Money Ultra (SCAXX) [MF]	SP	12/2/2022	P	\$15,001 - \$50,000	
Schwab CA Muni Money Ultra (SCAXX) [MF]	SP	10/28/2022	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Schwab CA Muni Money Ultra (SCAXX) [MF]	SP	10/11/2022	P	\$50,001 - \$100,000	
Schwab CA Muni Money Ultra (SCAXX) [MF]	SP	09/16/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab CA Muni Money Ultra (SCAXX) [MF]	SP	05/25/2022	P	Spouse/DC Over \$1,000,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab CA Muni Money Ultra (SCAXX) [MF]		09/1/2022	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
Schwab CA Muni Money Ultra (SCAXX) [MF]		08/18/2022	S (partial)	\$500,001 - \$1,000,000	<input type="checkbox"/>
Schwab CA Muni Money Ultra (SCAXX) [MF]		08/12/2022	S (partial)	\$250,001 - \$500,000	<input type="checkbox"/>
Schwab CA Muni Money Ultra (SCAXX) [MF]		10/11/2022	P	\$100,001 - \$250,000	
Schwab CA Muni Money Ultra (SCAXX) [MF]		12/1/2022	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab CA Muni Money Ultra (SCAXX) [MF]	SP	06/27/2022	S (partial)	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
Schwab Govt Money (SNVXX) [MF]	SP	06/14/2022	P	\$100,001 - \$250,000	
Stepstone Tactical Growth Fund III, LP [HE]	SP	01/25/2022	P	\$50,001 - \$100,000	
Stepstone Tactical Growth Fund III, LP [HE]	SP	06/21/2022	P	\$15,001 - \$50,000	
Stepstone Tactical Growth Fund III, LP [HE]	SP	10/28/2022	P	\$15,001 - \$50,000	
T.Rowe Price Institutional Floating Rate Fund (RPIFX) [MF]	SP	01/31/2022	P	\$1,001 - \$15,000	
T.Rowe Price Institutional Floating Rate Fund (RPIFX) [MF]	SP	02/28/2022	P	\$1,001 - \$15,000	
T.Rowe Price Institutional Floating Rate Fund (RPIFX) [MF]	SP	03/31/2022	P	\$15,001 - \$50,000	
T.Rowe Price Institutional Floating Rate Fund (RPIFX) [MF]	SP	04/30/2022	P	\$1,001 - \$15,000	
T.Rowe Price Institutional Floating Rate Fund (RPIFX) [MF]	SP	05/13/2022	S	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
Vanguard FTSE Developed Markets ETF (VEA) [ST]	SP	11/3/2022	S	Spouse/DC Over \$1,000,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard FTSE Developed Markets ETF (VEA) [ST]	SP	05/10/2022	P	Spouse/DC Over \$1,000,000	
Vanguard FTSE Developed Markets ETF (VEA) [ST]	SP	02/3/2022	P	\$500,001 - \$1,000,000	
Vanguard FTSE Developed Markets ETF (VEA) [ST]	SP	11/3/2022	S	\$15,001 - \$50,000	<input type="checkbox"/>
Vanguard FTSE Developed Markets ETF (VEA) [ST]		06/16/2022	S	\$500,001 - \$1,000,000	<input type="checkbox"/>
Vanguard FTSE Developed Markets ETF (VEA) [ST]		05/10/2022	P	\$250,001 - \$500,000	
Vanguard FTSE Developed Markets ETF (VEA) [ST]	SP	05/10/2022	P	Spouse/DC Over \$1,000,000	
Vanguard FTSE Developed Markets ETF (VEA) [ST]	SP	11/3/2022	S	Spouse/DC Over \$1,000,000	<input type="checkbox"/>
Vanguard Mid-Cap ETF (VO) [ST]	SP	05/23/2022	P	\$250,001 - \$500,000	
Vanguard Mid-Cap ETF (VO) [ST]		11/3/2022	S (partial)	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
Vanguard Mid-Cap ETF (VO) [ST]		06/24/2022	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Vanguard Mid-Cap ETF (VO) [ST]		09/15/2022	P	\$250,001 - \$500,000	
Vanguard Mid-Cap ETF (VO) [ST]		09/2/2022	P	\$250,001 - \$500,000	
Vanguard Mid-Cap ETF (VO) [ST]		08/19/2022	P	\$250,001 - \$500,000	
Vanguard Mid-Cap ETF (VO) [ST]		05/23/2022	P	\$100,001 - \$250,000	
Vanguard Mid-Cap ETF (VO) [ST]	SP	05/23/2022	P	\$500,001 - \$1,000,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard S&P 500 ETF (VOO) [ST]	SP	11/3/2022	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [ST]		11/3/2022	S (partial)	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
Vanguard S&P 500 ETF (VOO) [ST]		09/15/2022	P	\$250,001 - \$500,000	
Vanguard S&P 500 ETF (VOO) [ST]		09/2/2022	P	\$250,001 - \$500,000	
Vanguard S&P 500 ETF (VOO) [ST]		08/19/2022	P	\$250,001 - \$500,000	
Vanguard S&P 500 ETF (VOO) [ST]	SP	11/3/2022	S (partial)	\$100,001 - \$250,000	<input type="checkbox"/>
Vanguard Value ETF (VTV) [ST]		11/3/2022	P	\$50,001 - \$100,000	
Vanguard Value ETF (VTV) [ST]	SP	11/3/2022	P	Spouse/DC Over \$1,000,000	
Vanguard Value ETF (VTV) [ST]	SP	05/23/2022	P	\$250,001 - \$500,000	
Vanguard Value ETF (VTV) [ST]	SP	11/3/2022	P	\$50,001 - \$100,000	
Vanguard Value ETF (VTV) [ST]	SP	05/17/2022	P	\$50,001 - \$100,000	
Vanguard Value ETF (VTV) [ST]	SP	11/3/2022	P	\$250,001 - \$500,000	
Vanguard Value ETF (VTV) [ST]		11/3/2022	P	\$1,000,001 - \$5,000,000	
Vanguard Value ETF (VTV) [ST]		11/3/2022	P	\$500,001 - \$1,000,000	
Vanguard Value ETF (VTV) [ST]		12/7/2022	S	\$100,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
			(partial)	\$250,000	
Vanguard Value ETF (VTV) [ST]	SP	05/17/2022	P	Spouse/DC Over \$1,000,000	
Vanguard Value ETF (VTV) [ST]	SP	11/3/2022	P	Spouse/DC Over \$1,000,000	
Vanguard Value ETF (VTV) [ST]	SP	12/7/2022	P	Spouse/DC Over \$1,000,000	

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Cameron Holdings Corp	Spouse Salary	N/A
Sinclair & Rush Inc.	Spouse Salary	N/A
City of San Diego	Retirement Plan City of San Diego	\$24,188.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citibank	December 2022	Revolving Credit	\$15,001 - \$50,000
	Wells Fargo Credit Card	December 2022	Revolving Credit	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2008	Myself and San Diego City Employees Retirement System	Continued participation in City pension plan

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
U.S. Association of Former Members of Congress	07/2/2022	07/9/2022	Los Angeles, CA - Seoul, South Korea - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Climate Solutions Foundation	11/9/2022	11/13/2022	Washington DC - Sharm El-Sheikh - Washington DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Scott H. Peters , 08/12/2023