



Filing ID #10052888

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Marjorie Taylor Mrs Greene  
**Status:** Member  
**State/District:** GA14

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2022  
**Filing Date:** 08/14/2023

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional Federal Credit Union [BA]		\$1,000,001 - \$5,000,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DC2 IRA ⇒ Bank of America Corporation (BAC) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DC3 401k ⇒ 500 Index Fund [MF]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DC3 401k ⇒ Fidelity Intenational Index [MF]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DC3 401k ⇒ Vangaurd Growth Index Fund [MF]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DC3 401k ⇒ Vangaurd Small Cap Index [MF]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DC3 IRA ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
DC3 IRA ⇒ Caterpillar, Inc. (CAT) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DC3 IRA ⇒ Johnson & Johnson (JNJ) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DC3 IRA ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DC3 IRA ⇒ Schwab Custodial Money Market [BA]	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DC3 IRA ⇒ Southern Company (SO) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DC3 IRA ⇒ Tesla, Inc. (TSLA) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
DC3 IRA ⇒ Truist Financial Corporation (TFC) [ST]	DC	\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DC3 IRA ⇒ Walt Disney Company (DIS) [ST]	DC	\$1 - \$1,000	None		<input type="checkbox"/>
Kids college fund ⇒ Path2College DC3 [5P]  LOCATION: GA	JT	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Marconi Drive Office, Inc. [RP]  LOCATION: Alpharetta/ Fulton, GA, US		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	<input type="checkbox"/>
Marjorie 401K ⇒ 500 Index Fund [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Marjorie 401K ⇒ Fidelity International Index [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Marjorie 401K ⇒ Vangaurd Growth Index Fund [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Marjorie 401K ⇒ Vangaurd Small Cap Index [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Taylor Commercial, Inc., 51% Interest [OL]		\$5,000,001 -	Ownership	\$100,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$25,000,000	Distribution	\$1,000,000	
LOCATION: Alpharetta / Fulton, GA, US					
DESCRIPTION: Family owned business					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Activision Blizzard, Inc (ATVI) [ST]	JT	01/18/2022	S	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Advanced Micro Devices, Inc. (AMD) [ST]		02/22/2022	P	\$1,001 - \$15,000	
AFLAC Incorporated (AFL) [ST]		02/22/2022	P	\$1,001 - \$15,000	
Amgen Inc. (AMGN) [ST]		02/22/2022	P	\$1,001 - \$15,000	
Automatic Data Processing, Inc. (ADP) [ST]		02/22/2022	P	\$1,001 - \$15,000	
Caterpillar, Inc. (CAT) [ST]		02/22/2022	P	\$1,001 - \$15,000	
Chevron Corporation (CVX) [ST]		02/22/2022	P	\$1,001 - \$15,000	
Clorox Company (CLX) [ST]		02/22/2022	P	\$1,001 - \$15,000	
JP Morgan Chase & Co. (JPM) [ST]	JT	01/19/2022	P	\$1,001 - \$15,000	
Lockheed Martin Corporation (LMT) [ST]		02/22/2022	P	\$1,001 - \$15,000	
Medtronic plc. Ordinary Shares (MDT) [ST]	JT	01/19/2022	P	\$1,001 - \$15,000	
Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]	JT	01/19/2022	P	\$1,001 - \$15,000	
NextEra Energy, Inc. (NEE) [ST]		02/22/2022	P	\$1,001 - \$15,000	
Perry IRA ⇒ Costco Wholesale Corporation (COST) [ST]	SP	06/10/2022	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Perry IRA ⇒ Goldman Sachs Group, Inc. (GS) [ST]	SP	06/10/2022	P	\$1,001 - \$15,000	
Perry IRA ⇒ Home Depot, Inc. (HD) [ST]	SP	06/10/2022	P	\$15,001 - \$50,000	
Perry IRA ⇒ Intel Corporation (INTC) [ST]	SP	06/10/2022	P	\$1,001 - \$15,000	
Perry IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [ST]	SP	06/10/2022	P	\$15,001 - \$50,000	
Perry IRA ⇒ Nestle SA Sponsored ADR representing Registered Shares Series B (NSRGY) [ST]	SP	06/10/2022	P	\$15,001 - \$50,000	
Perry IRA ⇒ Procter & Gamble Company (PG) [ST]	SP	06/10/2022	P	\$1,001 - \$15,000	
Perry IRA ⇒ United Parcel Service, Inc. (UPS) [ST]	SP	06/10/2022	P	\$15,001 - \$50,000	
Perry IRA ⇒ Visa Inc. (V) [ST]	SP	06/10/2022	P	\$15,001 - \$50,000	
Walgreens Boots Alliance, Inc. (WBA) [ST]		02/22/2022	P	\$1,001 - \$15,000	

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	UCB	2020	Loan for property for Marconi Drive Offices, LLC	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- DC2 IRA (Owner: DC)  
DESCRIPTION: Taylor's IRA
- DC3 401k (Owner: DC)
- DC3 IRA (Owner: DC)  
DESCRIPTION: Derek's IRA
- Kids college fund (Owner: JT)  
LOCATION: GA
- Marjorie 401K
- Perry IRA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

In connection with a change in marital status, certain assets previously reported as being held by Congresswoman Greene are no longer reportable as assets. These transfers in ownership were not effectuated by means of reportable transactions on Schedule B. For this reason, Schedule A reflects the absence of previously reported assets which do not corollate to a corresponding transaction on Schedule B.

CERTIFICATION AND SIGNATURE

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☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Marjorie Taylor Mrs Greene , 08/14/2023