| UNITED STATES HOUSE OF REPRESENTATIVES   | Form A                                       |  | MC                           | Page 1 of <u>[[</u>                                |
|--|--|--|------------------------------|--|
| 2022 FINANCIAL DISCLOSURE STATEMENT  | For Use by Members, Officer                  | s, and Employees   | LEGISLATIVE RESOUR           | !CE CENTER   |
| Name: SHE: LA JACKSON LEE Dave   | time Telephone (252) 2                       | 225-3914   | 2023 OCT -4(Office OF THE CO |  |
| Maine. O 7 - Days  | mue refebilorie                              | <del>-</del>   | individual who files         | bi assessed against any<br>more than 30 days late. |
| FILER STATUS  Member of the U.S. State: 78 × 8  House of Representatives  District: 78 × 8   | <del></del>                                  | cer or Employing Offic<br>ployee   | e: Staff Share               | Filer Type: (if Applicable) d Principal Assistant  |
| REPORT TYPE 2022 Annual (Due: May 15, 2023)  | Amendment                                    | Termination Date of Termination  | •                            |  |
| PRELIMINARY INFORMATION - ANSWER EACH OF THESE QU  | JESTIONS                                     |  |                              |  |
| A. Did you, your spouse, or your dependent child:  a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or  b. Receive more than \$200 in unearmed income from any reportable asset during the reporting period? |  | reportable agreement or<br>the reporting period or in<br>late of filing?           |                              | Yes No   |
| B. Did you, your spouse, or your dependent child purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding \$1,000 during the reporting period?  |  | se, or your dependent ch<br>ing more than \$415 in val<br>orting period?           |                              | Yes No X   |
| C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?   | NO reportable travel or rel                  | ise, or your dependent c<br>imbursements for travel to<br>single source during the | staling more than            | Yes No X   |
| D. Did you, your speuse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?  |  | or organization make a d<br>a speach, appearance, (                                |                              | Yes No X   |
| E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?  | No ATTACH THE C                              | ORRESPONDING   | SCHEDULE IF Y                | OU ANSWER "YES"                                    |
| IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR T   | RUST INFORMATION - AI                        | NSWER <u>EACH</u>  | OF THESE QUE                 | STIONS   |
| IPO - Did you purchase any shares that were allocated as a part of an Initial Public Officentact the Committee on Ethics for further guidance.   | fering during the reporting period? If you a | answered "yes" to this qu  | estion, please               | es No  |
| TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Etr from this report details of such a trust that benefits you, your spouse, or dependent chik  |  | eed not be disclosed. Ha   | ive you excluded Y           | es No  |
| EXEMPTION — Have you excluded from this report any other assets, "unearned" incom<br>all three tests for exemption? Do not answer "yes" unless you have first consulted with t   |  | or your dependent child i  | pecause they meet            | es No  |

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: SHEILA JACKEUN LEB Page 2 of 18

| BLOCK A  | _                                       |                                       |  |  |                           | BLO                       | CK B                       |                     |                                |                          |             | _                                 | $\mathbf{T}$         |   |  |  | BLC                                      | CK C  |  | _  | _                                  |  |  |  |  | BLO   | CK D                                       | _   |   |  |   | T  | FOCK E  |
|--|---|---------------------------------------|--|--|---------------------------|---------------------------|----------------------------|---------------------|--------------------------------|--------------------------|-------------|-----------------------------------|----------------------|---|--|--|--|---|--|--|------------------------------------|--|--|--|--|---|--|---|---|--|---|--|---|
| Assets and/or Income Sources   | l                                       |                                       |  |  | Va                        | lue (                     | of A                       | seet                |                                |                          |             |                                   | ı                    |   |  | Typ  | <b>30</b> 0                              | f Inc                                       | ome  |  | 1                                  |  |  | A  | mo                                       | unt c   | of In                                      | COM   | 8   |  |   | Tra  | nsaction  |
| production of income and with a fair meriest value exceeding \$1,000 at the end of the reporting people and (s) any other reportable asset or source of income that generated more than \$200 in "uneerned" income during the year.  Provide complete names of stocks and mutual funds (do not use only ticker symbols). | meth<br>if an<br>beca<br>*Coll<br>you i | nod ot<br>sees r<br>il eeus<br>il omu | elue of a<br>ther the<br>et was<br>t genera<br>if is for<br>no inter | n fair n<br>sold d<br>stad ind<br>assets | narket<br>turing<br>come, | value,<br>the n<br>the va | pies:<br>sportir<br>sue si | ng peri<br>nould b  | ally the<br>lock and<br>o "Nor | meth<br>d is<br>no.      | includ      | ed on                             | 06<br>52<br>00<br>17 | nerste<br>19 aco<br>kumn. I<br>retnyd<br>sets h | tax-ci<br>ounts;<br>Divide<br>sated,<br>ald in | eferre;<br>), you<br>ende, i<br>stusi<br>taxel | i inco<br>may<br>interv<br>t be<br>de ac | me (st<br>chec<br>est, en<br>disck<br>count | ch as<br>k the<br>d capt<br>peed a<br>b. Che | accounts that<br>401(k), IRA, or<br>"Tax-Deferred"<br>tal gains, even<br>as tacome for<br>ck "None" if the<br>aporting period. | may<br>cate<br>Divi<br>mus<br>acce | chec<br>gory<br>dend<br>it be<br>ounts | k the<br>of in<br>s, int<br>disci<br>. Che | "None<br>come<br>perest,<br>lessed<br>ck "No | e col<br>by c<br>, and<br>les i<br>one i | lumin.<br>checkl<br>capi<br>incom<br>fine in<br>wild by | For a<br>ng th<br>tad go<br>to for<br>come | l othe<br>e app<br>eine,<br>r asse<br>was e | r asse<br>ropria<br>even<br>ito he<br>iamed | ts ind<br>te ba:<br>If ret<br>id in<br>or ge | icate (<br>c belo<br>nvesta<br>taxati<br>nerate | ne asset w. purch d, sales le exchs i. exces in the perior lif only art as | hed<br>ases (P),<br>(S), or<br>inges (E)<br>iding \$1,000<br>reporting<br>i.<br>y a portion of<br>set was sold. |
| For all IRAs and other retinement plans (such as 401(k) plans) provide the value for each asset held in the account that exceeds the reporting thresholds.   | A                                       | В                                     | C  | D  | E                         | F                         | a                          | н                   | i .                            | ا ا                      | K   1       | .                                 | $\dagger$            | T   | Π  |  |  |   |  |  | 1                                  | 1                                      | j#   | IV   | ٧  | VI  | VII  | VAII  | DX  | x  | XI X  | follow   | e indicate as<br>s: (S (perl)).<br>e this column  |
| For bank and other cash accounts, total the amount in<br>all interest-bearing accounts. If the total is over \$5,000,<br>list every financial institution where there is more than<br>\$1,000 in interest-bearing accounts.  |   | ,                                     | Ę  |  |                           |                           |                            |                     |                                |                          |             |                                   |                      |   |  |  |  |   |  |  |                                    |  |  |  |  |   |  |   |   |  | ļ   | no tra   | if there are<br>resections<br>exceeded<br>Q.  |
| For rental and other real property held for investment,<br>provide a complete address or description, e.g., "rental<br>property," and a city and state.  |   |                                       |  |  | Ŀ                         |                           |                            |                     |                                |                          |             |                                   | Ī                    |   |  |  |  |   |  | !  |                                    |  |  |  |  |   |  |   |   |  |   |  |   |
| For an ownership interest in a privately-held business<br>that is not publicly traded, state the name of the<br>business, the nature of its activities, and its geographic<br>location in Block A  |   |                                       |  |  |                           |                           |                            |                     |                                |                          |             |                                   |                      |   |  |  |  |   |  |  |                                    |  |  |  |  |   |  |   |   |  |   |  |   |
| Exclude: Your personal residence, including second<br>hornes and vacation homes (unless there was rental<br>income during the reporting period); and any financial<br>interest in, or income derived from, a federal retrement<br>program, including the Thrift Savings Plan   |   |                                       |  |  |                           |                           |                            |                     |                                |                          |             |                                   |                      |   |  |  |  |   |  | a Fam (nooms)  |                                    |  |  |  |  |   |  |   |   |  | CAMER STATEMENT                                 |  |   |
| If you report a privately-traded fund that is an Excepted<br>Investment Fund, please check the "EIF" box   |   |                                       |  |  |                           |                           |                            |                     |                                |                          |             | 200,000                           |                      |   |  |  |  |   |  |  |                                    |  | i  |  |  |   |  |   |   |  |   |  |   |
| if you so choose, you may indicate that an asset of<br>income source is, that of your spouse (SP) or<br>dependent child (DC), or jointly held with anyone (JT),<br>in the optional column on the far left.   |   |                                       | 8  | 800                                      | 90,000                    | 250,000                   | 200'005                    | 1500,000-61,000,000 | control services services      | CONTRACTOR OF CONTRACTOR | 0000        | Spounsible Asset over \$1,000,000 | İ                    | 9   |  | _  | 3AINS                                    | EXCEPTED/BLIND TRUST                        | SHREED.                                      | Oher Type of Income<br>(Specify: a.g., Partheratop Income  |                                    |  | g  | 95   | 000                                      | 900'9   | 000'05                                     | 100,000                                     | \$100,001-\$1,000,000                       | 91,000,000,45,000,000                        | Over accompany Securated Asset with income      |  |   |
| For a detailed discussion of Schedule A requirements,<br>please refer to the instruction booklet.  | None                                    | \$1-\$1,000                           | \$1,001-\$15,000   | \$15,001-\$50,000                        | \$50,001-\$100,000        | \$100,001-\$250,000       | \$250,001-\$500,000        | +00'003             | an ban sa                      | orinorios                | 000 000 000 | Spound                            | SOS.                 | DIVIDENDS                                       | PE PE  | MTHREST  | CAPITAL GAINS                            | EXCEPTE                                     | TAKOEFERRED                                  | Other Type of Inco<br>(Specify: a.g., Part   | Mone                               | 00ZI-15                                | 2001-\$1005                                | \$1,001-\$2,500                              | 000'93-105'23                            | 000'\$18'100'9\$  | 000058-100'S1\$                            | \$50,001-\$100,000                          | 100 0015                                    | 91,000,0001-15,000                           | Sourse  | P, 8, 9  | S(part), or E   |
| SP, EF   |   |                                       |  |  | х                         |                           |                            |                     |                                |                          | T           |                                   |                      | X   | T  | Г  |  |   |  |  |                                    |  |  | х  |  |   |  |   |   | Т  | Ţ   | S(part)  |   |
| SP Mess Corp Stock  JF Simon & Scituator   |   | Г                                     | indefini   | ·  |                           | $\Box$                    |                            | $\neg$              | 1                              | 1                        | 1           | $\top$                            | T                    | T   |  |  | Γ  |   |  | Royalles   |                                    |  | х  |  |  |   |  |   | T   | T  | T   |  |   |
| ABC Hedge Fund X   |   |                                       |  | İ  |                           |                           | x                          | 十                   | $\top$                         | $\top$                   | $\top$      | T                                 | 1                    | T   | 1  |  |  |   |  | Perinerahip  |                                    |  |  |  | x  |   |  |   |   | $\top$                                       | T   | T  |   |
| accidental Patrol  |   |                                       | V  | -  | <del> </del>              |                           | _                          | _                   | ┪                              | $\dagger$                | +           | +                                 | Ť                    | 12  | <del>}</del>                                   |  |  |   |  |  |                                    |  | V  |  |  |   |  |   | 寸   | 寸  | 丅   | Ī  |   |
| Live by Ob   | Н                                       |                                       |  |  | t                         | H                         | $\dashv$                   | +                   | +                              | +                        | +           | +-                                | t                    | +   | •  | y  | -  | ├─┤   |  |  |                                    |  | 4  | H  |  |   | $\square$                                  | $\dashv$                                    | $\dashv$                                    | _  | +   | <b>†</b>   |   |
| Lack of Easters  | Н                                       |                                       | V  |  | ┢                         | $\vdash$                  | ᅥ                          | 十                   | +                              | 十                        | +           | +                                 | T                    | +-  | Y  | <del> Q</del>                                  |  | H   |  |  |                                    | $\vdash$                               | Ý  | $\vdash$                                     | <del></del>                              |   | H  |   | 7   | $\dagger$                                    | +   | 1  |   |
| Carles Carack land   | $\vdash$                                | V                                     |  | <del> </del>                             | t                         | $\vdash$                  | 寸                          | -+                  | 十                              | 十                        | +           | +                                 | T                    | +   |  | H  | H  | -   |  | _  |                                    | <del> </del>                           | V  |  |  | Н   | $\vdash$                                   | _   | $\dashv$                                    | -+   | 十   | 1  | -   |
| Cala of Laurence   | Н                                       | A                                     |  |  | ╁                         | $\vdash$                  | -                          | 十                   | +                              | +                        | +           | +-                                | ╅                    | <del>-</del>                                    | <del>-</del> _                                 | †A   | <del> </del>                             |   |  |  | V                                  | $\vdash$                               | _  | $\vdash$                                     | $\vdash$                                 |   | $\vdash$                                   | $\dashv$                                    | $\dashv$                                    | +  | 十   | ╂  | <del></del>   |
| Pension - not  | H                                       |                                       |  | -  | <del> </del>              | $\vdash$                  | ┪                          | $\dashv$            | +                              | +                        | $\dagger$   | +                                 | t                    | t   | $\vdash$                                       | $\vdash$                                       | $\vdash$                                 | H   |  |  | <b> </b> •                         |  | $\vdash$                                   | H  |  | $\Box$  | $\vdash \downarrow$                        |   | +   | +  | 十   | t  |   |
| YET ROOM   | <b>.</b>                                | ì '                                   | Ì  | <u> </u>                                 | 1                         | <u> </u>                  | <u></u> i                  | 1                   | L                              |                          | L_          | _1_                               | 1                    | _l  | 1  | L.   | 1  | L Ì   |  |  |                                    | <u>l</u>                               |  |  |  |   |  |   | _   |  |   |  |   |

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: SABILA Jackson LAB Page 3 of 10

| BLOCK A Assets and/or Income Sources                     |       |            |             |                  |                   | V                  | BL(<br>R <b>iue</b>    | of A                |                       | ŧ                      | ·                        |                           |                   |                                  | Ī    |          | •    | Ту       |              | ock c                | ome          |   |              |          |               | A              | moi             | BLO<br>unt (     | ck D<br>of In    |                                 | 10                      |                        |                  |                            | BLOCK E<br>Transaction |
|--|-------|------------|-------------|------------------|-------------------|--------------------|------------------------|---------------------|-----------------------|------------------------|--------------------------|---------------------------|-------------------|----------------------------------|------|----------|------|----------|--------------|----------------------|--------------|---|--------------|----------|---------------|----------------|-----------------|------------------|------------------|---------------------------------|-------------------------|------------------------|------------------|----------------------------|------------------------|
|  |       | A          | Ð           | C                | 0                 | E                  | F                      | G                   | н                     | 8                      |                          | K 0001                    | •                 | er \$1,000,000°                  |      |          |      |          |              | TRUST                |              | e<br>artic hoone or Farm knowns)              | 1            | ii ii    | m             | IV.            | ٧               | VI               | VI               | ₩                               |                         | X                      |                  | th houms over \$1,000,000° |                        |
| P. ASSET NAME  | er er | <b>202</b> | \$1-\$1,000 | \$1,001-\$15,000 | \$15,001-\$50,000 | \$50,001-\$100,000 | \$100,001,001,0050,000 | \$250,001-\$500,000 | \$500,001-\$1,000,000 | \$1,000,001-45,000,000 | \$5,000,001-\$25,000,000 | \$25,000,001-\$50,000,000 | Over \$50,000,000 | Spouse/DC Asset over \$1,000,000 | NOME | OWIDENDS | KENT | INTEREST | CAPITAL GAMS | EXCEPTED/BLAID TRUST | TAX-DETENSED | Other Type of Incom<br>(Specify: e.g., Pertre | MG           | 0023+1S  | \$201-\$1,000 | \$1,001-22.500 | \$2,501-\$5,000 | \$5,001-\$15,000 | \$15,001-850,000 | \$50,001 <del>4,</del> 100,03\$ | \$100,000-\$1,000,001\$ | \$1,000,001-45,000,000 | Over \$5,000,000 | SpouseOC Asset with tho    | P, 8, 8(pert), or E    |
| P Chase Buck   | 1     |            | 1           |                  | X                 |                    | _                      |                     |                       |                        | _                        |                           | _                 |                                  | t    | +        |      | X        | -            |                      |              |   | $\downarrow$ | X        | _             |                |                 |                  |                  |                                 |                         |                        |                  |                            | H                      |
| hood Forced Bunks  | +     | +          | $\dashv$    |                  |                   | 2                  | -                      | X                   |                       | -                      |                          |                           | -                 |                                  | F    | +        |      | (A       | -            |                      |              |   |              | <b>,</b> | X             |                |                 |                  |                  |                                 |                         |                        |                  |                            | <del>-</del>           |
| Housto Tex   | ST ST | +          | 1           |                  | -                 | -                  | -                      | X                   |                       |                        |                          |                           | -                 |                                  | )    | 4_       |      |          |              |                      |              |   | X            |          |               |                |                 |                  |                  |                                 |                         |                        |                  |                            |                        |
| LIR-045 Lot  |       |            | X           |                  |                   |                    |                        |                     |                       |                        |                          |                           |                   |                                  | L    |          |      |          | X            |                      |              |   | X            |          |               |                |                 |                  |                  |                                 |                         |                        |                  |                            |                        |
| The osuss  | 1     | 1          | _           |                  |                   |                    | X                      |                     |                       |                        |                          |                           | _                 |                                  | L    |          |      |          | X            |                      |              |   | 3            |          |               |                |                 |                  | ļ [              |                                 |                         |                        |                  | _                          |                        |
| p Fidelity   | 4     | 1          | $\dashv$    |                  |                   |                    | _                      |                     | X                     |                        |                          |                           |                   | _                                | L    |          |      | -        | -            | _                    | X            |   | X            |          |               |                |                 |                  |                  |                                 |                         |                        |                  |                            |                        |
| · Pidelity · Ophical Action · Pages · 10-3 Shotter  4032 | 1     | +          | 1           |                  |                   |                    | -                      |                     |                       | X                      |                          | _                         | -                 |                                  | -    | +-       |      | -        | _            |                      | X            |   | X            | -        |               |                |                 |                  |                  |                                 |                         |                        |                  |                            |                        |
|  | †     | +          | $\dashv$    |                  |                   | +                  | <del> </del>           |                     |                       |                        |                          |                           | -                 | _                                | ļ    | +        | +    | +-       | -            |                      |              |   | ,            |          |               |                |                 |                  | <del>-</del>     |                                 |                         | <del>-</del> †         |                  |                            |                        |
|  | 1     | 1          | 1           |                  |                   | T                  | T                      |                     |                       | Г                      |                          |                           |                   |                                  | Ī    |          |      |          |              |                      |              |   | T            |          |               |                |                 |                  |                  |                                 |                         |                        |                  |                            |                        |

## **SCHEDULE B - TRANSACTIONS**

Name: Sheila Jackson LEG Page 4 of 10

| Report an  | purchasa, se  | ele, or exchange transactions that exceeded \$1,0  | 000 in the   | Ty       | pe of Tr       | ansacti      | on —   |  | Date  |                      |  |                    | An   | nount       | of Tra                 | nsacti                      | on                          |   |                 |  |
|--|---|--|--|----------|----------------|--------------|--|--|---|----------------------|--|--------------------|------|-------------|------------------------|-----------------------------|-----------------------------|---|-----------------|--|
| reporting p<br>dependent<br>resulted in<br>Exclude to<br>purchase a<br>ordy a pol<br>transaction | eriod of any s<br>child for inves<br>a capital loss<br>ansections be<br>ar sale of you<br>tion of an as | security or real property hald by you, your spouse<br>trains or the production of income. Include trainsacts. Provide a brief description of an exchange for<br>tween you, your spouse, or dependent children<br>personal residence, unless it generated rental it<br>set is sold, please choose "partial sale" as the<br>strainsection resulted in a capital gain in excess<br>box, unless it was an asset in a tax-deferred accincome on Schedule A. | e, or your<br>ctions that<br>ensection.<br>in, or the<br>income. If<br>e type of | Audase   | Sale.          | Parist Sale  | Enterge  | Chest Box If Capital Gain Extended<br>2000   | (MO/DAYR)<br>or<br>Cuarterly<br>Monthly, or Bi-<br>weakly, If<br>applicable | \$1,001-<br>\$15,000 | \$15,000-<br>\$50,000                            | 500,000<br>100,000 | Đ    | offs        | F00,001-<br>F1,000,000 | 100,000,18<br>50,000,000,89 | 15,000,000+<br>\$25,000,000 |   | oortoo test awo | Over \$1,000,300°<br>(SpouseDC<br>Arred) |
| * Column i   |   | solely held by your spouse or dependent child.   |  | <u> </u> |                | -            | <u> </u>   | 8 24   |   | 55                   | 6.84   | 24.44              | 2.22 |             | 31 64                  |                             | **                          |   | -               | 024                                      |
| SP, DC, JT   | <u> </u>  | Asset  |  | L        | ļ              |              |  |  |   | <u> </u>             | <u> </u>   |                    |      |             |                        | <b> </b>                    |                             |   |                 |  |
| 8P   | Exemple   | Maga Corp. Stock   |  |          |                | X            |  | X  | 3A/22   | <u> </u>             | X  |                    |      |             |                        |                             |                             |   |                 |  |
|  | T   |  |  |          | ĺ              |              |  |  |   |                      |  |                    |      |             |                        |                             |                             |   |                 |  |
| <b></b>  | AL  | Applicable   |  |          |                |              |  |  |   |                      |  |                    |      |             |                        |                             |                             |   |                 |  |
| <u> </u>   |   |  |  |          |                |              |  |  |   |                      |  |                    |      |             |                        |                             |                             |   |                 |  |
| <b></b>  | <del> </del>  |  |  |          | _              |              |  |  |   |                      |  |                    |      |             |                        |                             |                             |   |                 |  |
| ├─   | <del> </del>  |  | -  |          | <del> </del>   | <del> </del> | <del></del>                                      |  |   | ┞─                   | <del>                                     </del> |                    |      | <del></del> |                        |                             | <u> </u>                    |   |                 |  |
|  |   |  |  |          | ļ              | ļ            | <u> </u>   |  |   | <b>_</b>             | <del> </del>                                     | ļ                  | [    |             |                        | <u> </u>                    |                             |   |                 |  |
|  |   |  |  |          | <b> </b>       |              |  |  |   |                      | <u> </u>   |                    |      |             |                        |                             |                             |   |                 |  |
|  |   |  |  |          |                |              |  |  |   | I                    |  |                    |      |             |                        |                             | L                           |   |                 |  |
| *  | <b>†</b>  |  | -  |          |                |              |  |  |   |                      |  |                    |      |             |                        |                             |                             |   |                 |  |
|  | <del>                                     </del>  | <del></del>  | _  |          |                |              |  |  |   |                      |  |                    |      |             |                        |                             |                             |   | _               |  |
|  | <del> </del> -  |  |  |          |                |              |  | -  |   |                      | <u> </u>   |                    |      |             |                        |                             |                             |   |                 |  |
|  | <u> </u>  |  |  |          |                | -            |  |  |   |                      |  |                    |      |             |                        | -                           |                             |   |                 |  |
|  | <u> </u>  |  |  |          |                |              |  |  |   |                      |  |                    |      | <u> </u>    |                        | ļ                           |                             |   | ļ               |  |
|  |   |  |  |          |                |              |  |  |   | _                    |  |                    |      |             |                        |                             |                             |   |                 |  |
|  |   |  |  |          |                |              |  |  |   |                      |  |                    |      |             |                        |                             |                             |   |                 |  |
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#### SCHEDULE C - EARNED INCOME

Name: SHE; LA Jackson LEG

Page 5 of 15

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totalling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2022 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$29,895. The 2023 limit is \$31,815. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

|           | Source (include date of receipt for honoraria)      | Type                  | Amount  |
|-----------|---|-----------------------|---|
|           | Keene State   | Approved Teaching Fee | \$6,000   |
| Examples: | State of Maryland                                   | Legislative Pension   | \$18,000  |
|           | CIMI War Roundlable (Oct. 2)                        | Spouse Speech         | \$1,000   |
|           | Ontario County Board of Education                   | Spouse Salary         | N/A   |
| Vic       | r President University of Houston,<br>Houston Texas | Spouse Salung         | N/A   |
|           | Houston, Texas                                      |                       |   |
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#### SCHEDULE D - LIABILITIES

Name: 5'45'LQ Tackson LEE Page 6 of 10

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

|          |         |                              |                                |  |                       |                       |           | 1          | Amoui                   | nt of L                   | iability                    | <u> </u>                     |                               |                   |   |
|----------|---------|------------------------------|--------------------------------|--|-----------------------|-----------------------|-----------|------------|-------------------------|---------------------------|-----------------------------|------------------------------|-------------------------------|-------------------|---|
|          |         |                              | Date                           |  | ^                     | B                     | C         | D          | E                       | F                         | 6                           | Н                            | _                             | J                 | K   |
| SP.DC.JT |         | Creditor                     | Liability<br>Incurred<br>MO/YR | Type of Liability                      | \$10,001-<br>\$15,000 | \$15,001-<br>\$50,000 | \$50,001- | \$100,001- | \$250,001-<br>\$500,000 | \$500,001-<br>\$1,000,000 | \$1,000,001-<br>\$5,000,000 | \$5,000,001-<br>\$25,000,000 | \$25,000,001-<br>\$50,000,000 | Over \$50,000,000 | Over \$1,000,000*<br>(Spouse/DC<br>Liability) |
|          | Example | First Bank of Wilmington, DE | 5/20                           | Mortgage on Rental Property, Dover, DE |                       |                       |           | x          |                         |                           |                             |                              |                               |                   |   |
| 51       | Free    | dom Montgage                 | 1/2019                         | 18 montrege                            |                       |                       |           |            | X                       |                           |                             |                              |                               |                   |   |
|          |         | vace One                     | 4/2017                         | and mortgage                           |                       | <u> </u>              | <u> </u>  | X          |                         |                           |                             |                              |                               |                   |   |
| 31       |         | jet dat man                  | 2015                           | conde mostque                          |                       |                       |           | X          |                         |                           |                             |                              |                               |                   |   |
| 51       | Was     | 41+ Potman                   | 2019                           | Coadt Coat                             | L.                    | X                     |           |            |                         |                           |                             |                              |                               |                   |   |
| Ø ?      | Ban     | k of America                 | 4/2016                         | Auto Loan                              | X                     |                       |           |            |                         |                           |                             |                              |                               |                   |   |

## **SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an efficer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude:

Positions held in any religious, social, fratemal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

|    | Position                 | Name of Organization                            |
|----|--------------------------|---|
| 50 | Former Douard mends      | in Project Row Houses Housen, The Lyon-profit)  |
| S  | UP neighbor house + Stee |   |
|    | Board Member             | Shine Community Center, Unglan 77 (non-pur Fit) |
| S  | Board Member             | West Mac Bugar Comeowners Assoc. (Liv: Llub)    |
| Se | Board member             | Black landership network (non- publit)          |
| Se | Board Member             | Sure COFI (non- (Ren)                           |

#### SCHEDULE D - LIABILITIES

Name: SHE: LA Tackson LEE Page 7 of 10

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); leans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revelving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. \*Column K is for liabilities held solely by your spouse or dependent child.

|               |  |  |  |           |                       | -                      | 1                       | 4moui      | nt of L                   | iability     | 1                        |                               |                   |   |
|---------------|--|--|--|-----------|-----------------------|------------------------|-------------------------|------------|---------------------------|--------------|--------------------------|-------------------------------|-------------------|---|
| SP,<br>OC, JT | Creditor                                       | Date<br>Liability<br>Incurred<br>MO/YR | Type of Liability                      | A .       | a                     | C                      | D                       | E          | F                         | C            | H .                      | 31-<br>00                     | ~~ 000'00C        | K   |
|               | Exemple First Bank of Wilmington, DE           | 5/20                                   | Mortgage on Rental Property, Dover, DE | \$10,001- | \$15,001-<br>\$50,000 | \$50,001-<br>\$100,000 | \$100,001-<br>\$250,000 | \$250,001- | \$500,001-<br>\$1,000,000 | \$1,000,001- | \$5,000,001-\$25,000,000 | \$25,000,001-<br>\$50,000,000 | Over \$50,000,000 | Over \$1,000,000*<br>(Spouse/DC<br>Liability) |
| 50            | Havient  | 6/1947                                 | Education Loca                         | V         |                       |                        |                         |            |                           |              |                          |                               |                   |   |
| 520           | American Expanse                               | 1 7                                    | Education Local epublituation          |           | X                     |                        |                         |            | -                         |              |                          |                               |                   |   |
| 51            | Wells FARGO                                    |  |  |           |                       | X                      |                         |            |                           |              |                          |                               |                   |   |
|               | American Express Wells Farage Theift Swang Hen | 10/2012                                |  |           | X                     |                        |                         |            |                           |              |                          |                               |                   |   |
|               |  |  |  |           |                       |                        |                         |            |                           |              |                          |                               |                   |   |

## **SCHEDULE E - POSITIONS**

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude:

Positions held in any religious, social, fratemal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position

Name of Organization

Third who Complete Communities (sich as foliated parties and campaign organizations); and positions solely of an honorary nature.

Of Free

Of Free

Donald Member

Conference of an organization, partner, proprietor, representative, employee, or consultant or other institution other than the United States. Exclude:

Positions held in any religious, social, fratemal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position

Name of Organization

Of Free

Of Free

Of Free

Of Free

Of Free

Donald Member

Concepts as a conference of an organization, partner, proprietor, representative, employee, or consultant in the United States. Exclude:

Positions positions of the United States. Exclude:

Positions positions solely of an honorary nature.

Name of Organizations

Name of Organizations

Of Free

O

#### **SCHEDULE F - AGREEMENTS**

|  | Name: 548:1 | a Jackson | 2.66 | Page_ 8 of _ / 5 |
|--|-------------|-----------|------|------------------|
|--|-------------|-----------|------|------------------|

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

| Date  | Parties to Agreement                              | Terms of Agreement                         |
|-------|---|--|
| 1/55  | STL- FORMER Council Member                        | Pay out of lity lensur - not yet           |
| 7     | STL- Former Council Member<br>For City of Houston | Pay out of lity fension - not yet received |
|       |   |  |
| :<br> |   |  |
|       |   |  |
| _     |   |  |

#### **SCHEDULE G - GIFTS**

Report the source (by name), a brief description, and the value of all gifts totaling more than \$415 received by you, your spouse, or your dependent child from any source during the year. Exclude:

Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$166 or less need not be added towards the \$415 disclosure threshold. Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

|          | Source                          | Description   | Value |
|----------|---------------------------------|---|-------|
| Example: | Mr. Joseph Smith, Arlington, VA | Silver Platter (prior determination of personal friendship received from the Committee on Ethics) | \$500 |
|          | <u>.</u>                        |   |       |
|          |                                 |   |       |
|          | -                               |   |       |
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## SCHEDULE H - TRAVEL PAYMENTS and REIMBURSEMENTS

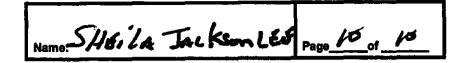
| Name: 5/46.'LA | Jackson | L66 | Page G of 15 |
|----------------|---------|-----|--------------|
|                |         |     |              |

identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$415 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, stats, and local governments, of by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer.

| Source    |  | Data(s)   | City of Departure-Destination-City of Return | Lodging?<br>(Y/N) | Food?<br>(Y/N) | Family Member<br>Included? (Y/N) |
|-----------|--|-----------|--|-------------------|----------------|----------------------------------|
| Examples: | Government of China (MECEA)              | Aug. 6-11 | DC-Beijing, China-DC                         | Y                 | Y              | N                                |
|           | Habital for Humanity (Charity Fundrates) | Mar. 3-4  | DC-Buston-OC                                 | Y                 | Y              | Y                                |
| 1         | A not applicable                         |           |  |                   |                |                                  |
|           |  |           |  |                   |                |                                  |
|           |  |           |  |                   |                | <b>_</b>                         |
|           |  |           |  |                   |                | <b>.</b>                         |
|           |  |           |  |                   |                |                                  |
|           | <u> </u>                                 |           |  |                   |                |                                  |
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|           |  |           |  |                   |                |                                  |

# SCHEDULE I - PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA



List the source, activity (i.e., speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics. **Activity** Amount **Date** Source \$2,000 Feb. 2, 2022 Association of American Associations, Washington, DC Speech Examples: \$500 Article Aug. 13, 2022 XYZ Magazine Not Applicable CN/A)