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FILER INFORMATION

Name:	Hon. Susan Wild		
Status:	Member		
State/District:	PA07		

FILING INFORMATION

Filing Type:	Annual Report			
Filing Year:	2022			
Filing Date:	08/11/2023			

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Bank Checking Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	
Casa Stimus [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	
LOCATION: Washington, DC, US					
Dimensional ETF Trust Emerging [EF]		\$15,001 - \$50,000	Tax-Deferred		√
Doubleline Total RT Bond FD CLN [MF]		None	Capital Gains	\$2,501 - \$5,000	 Image: A start of the start of
Fidelity Gov't Money Market [MF]		\$1,001 - \$15,000	Tax-Deferred		√
IShares TIPS Bond ETF [EF]		\$15,001 - \$50,000	Tax-Deferred		
IShares TR EAFE Value [EF]		\$100,001 - \$250,000	Tax-Deferred		~
IShares TR US Home Cons ETF [EF]		None	Capital Gains	\$5,001 - \$15,000	
IShares Trust Fallen Angels USD BD ETF $[{\rm EF}]$		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner Value of Asset	Income Type(s) Income	Tx. > \$1,000?
Thompson Bond Fund [MF]	\$15,001 - \$50,000	Tax-Deferred	
Thrift Savings Plan [MF]	\$1,000,001 - \$5,000,000	Tax-Deferred	
Vaneck ETf Trust Green Bond ETF [EF]	\$15,001 - \$50,000	Tax-Deferred	
Vanguard Charlotte Total Intl BD [MF]	\$15,001 - \$50,000	Tax-Deferred	
Vanguard Mun BD FDS Tax Exempt BD [EF]	\$100,001 - \$250,000	Tax-Deferred	\checkmark
Vanguard PA LT Tax Ex Inv [MF]	\$50,001 - \$100,000	Tax-Deferred	~
Vanguard SHT-Term Inflation-Protected [EF]	\$1,001 - \$15,000	Tax-Deferred	
Vanguard Small Cap Value ETF [EF]	\$100,001 - \$250,000	Tax-Deferred	
Vanguard Total International Stock [MF]	\$250,001 - \$500,000	Tax-Deferred	V
Wisdomtree TR Intl Smallcap Divid FD [EF]	\$100,001 - \$250,000	Tax-Deferred	

* For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

SCHEDULE B: TRANSACTIONS

Asset	Owner Date	Тх. Туре	Amount	Cap. Gains > \$200?
Dimensional ETF Trust Emerging [EF]	06/22/2022	Р	\$15,001 - \$50,000	
Dimensional ETF Trust Emerging [EF]	09/16/2022	Р	\$1,001 - \$15,000	
Doubleline Total RT Bond FD CLN [MF]	05/16/2022	S	\$1,001 - \$15,000	
Doubleline Total RT Bond FD CLN [MF]	06/21/2022	S	\$15,001 - \$50,000	

Asset	Owner	Date	Тх. Туре	Amount	Cap. Gains > \$200?
Fidelity Gov't Money Market [MF]		01/3/2022	Р	\$15,001 - \$50,000	
Fidelity Gov't Money Market [MF]		01/1/2022	S (partial)	\$15,001 - \$50,000	
Fidelity Gov't Money Market [MF]		01/21/2022	Р	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		01/24/2022	S (partial)	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		05/16/2022	Р	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		05/17/2022	Р	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		05/20/2022	S (partial)	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		05/20/2022	Р	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		06/7/2022	S (partial)	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		06/15/2022	Р	\$250,001 - \$500,000	
Fidelity Gov't Money Market [MF]		06/21/2022	Р	\$15,001 - \$50,000	
Fidelity Gov't Money Market [MF]		06/22/2022	Р	\$15,001 - \$50,000	
Fidelity Gov't Money Market [MF]		06/22/2022	S (partial)	\$100,001 - \$250,000	
Fidelity Gov't Money Market [MF]		06/24/2022	Р	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		06/24/2022	S (partial)	\$15,001 - \$50,000	
Fidelity Gov't Money Market [MF]		06/29/2022	S (partial)	\$15,001 - \$50,000	
Fidelity Gov't Money Market [MF]		06/29/2022	Р	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Gov't Money Market [MF]		07/1/2022	S (partial)	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		07/29/2022	S (partial)	\$100,001 - \$250,000	
Fidelity Gov't Money Market [MF]		09/7/2022	Р	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		09/16/2022	S (partial)	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		09/22/2022	Р	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		09/29/2022	Р	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		10/31/2022	Р	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		12/6/2022	S (partial)	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		12/19/2022	Р	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		12/22/2022	Р	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		12/28/2022	Р	\$1,001 - \$15,000	
Fidelity Gov't Money Market [MF]		12/2/2022	Р	\$1,001 - \$15,000	
Fidelity Municipal Bond Index Fund [MF]		06/15/2022	S	\$100,001 - \$250,000	
Invesco Exch Traded FD TR II Taxable Muni [EF]		01/20/2022	Р	\$15,001 - \$50,000	
Invesco Exch Traded FD TR II Taxable Muni [EF]		06/21/2022	S	\$15,001 - \$50,000	
IShares TR EAFE Value [EF]		06/22/2022	Р	\$15,001 - \$50,000	
IShares TR EAFE Value [EF]		07/1/2022	Р	\$1,001 - \$15,000	
IShares TR US Home Cons ETF [EF]		06/22/2022	S	\$15,001 - \$50,000	~

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
IShares Trust Fallen Angels USD BD ETF [EF]		06/21/2022	Р	\$15,001 - \$50,000	
Thompson Bond Fund Conf [MF]		05/17/2022	S	\$1,001 - \$15,000	
Vaneck ETf Trust Green Bond ETF [EF]		06/29/2022	Р	\$15,001 - \$50,000	
Vanguard INTL Equity Index FDS [EF]		06/22/2022	S	\$15,001 - \$50,000	
Vanguard Mun BD FDS Tax Exempt BD [EF]		06/22/2022	Р	\$100,001 - \$250,000	
Vanguard Mun BD FDS Tax Exempt BD [EF]		06/29/2022	Р	\$1,001 - \$15,000	
Vanguard PA LT Tax Ex Inv [MF]		06/15/2022	S (partial)	\$100,001 - \$250,000	
Vanguard PA LT Tax Ex Inv [EF]		07/29/2022	Р	\$100,001 - \$250,000	
Vanguard SHT-Term Inflation-Protected [EF]		06/24/2022	Р	\$15,001 - \$50,000	
Vanguard Total International Stock [EF]		06/22/2022	Р	\$15,001 - \$50,000	
Wisdomtree TR Intl Smallcap Divid FD [EF]		06/22/2022	Р	\$15,001 - \$50,000	

* For the complete list of asset type abbreviations, please visit <u>https://fd.house.gov/reference/asset-type-codes.aspx</u>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
Fulton Financial	August 2013	Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

🔍 Yes 🔍 No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

🔍 Yes 🔍 No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

🔍 Yes 🔍 No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Susan Wild, 08/11/2023