

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Sydney Kamlager

Status: Member State/District: CA37

FILING INFORMATION

Filing Type: New Filer Report

Filing Year: 2022

Filing Date: 08/4/2023

Period Covered: 01/01/2022-07/4/2023

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
California Public Employees' Retirement System (CalPERS) [PE]		\$50,001 - \$100,000	None		
Law Office of Austin Dove [OL] LOCATION: Montebello, CA, US DESCRIPTION: Law	SP	\$250,001 - \$500,000	Spouse Salary (See Schedule C)	None	None
Primerica IRA ⇒ CBA Tactical Dividend Income Fund [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Primerica IRA ⇒ ClearBridge Aggressive Growth Class A [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Primerica IRA \Rightarrow ClearBridge Tactical Dividend Income [MF]		\$1 - \$1,000	Dividends	None	\$1 - \$200
Primerica IRA \Rightarrow Multi Asset Growth A [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Primerica IRA ⇒ Western Asset Government Reserves A2 [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Raymond James IRA \Rightarrow Allspring Special Mid Cap Value FD CL I N/L (WFMIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Raymond James IRA ⇒ AMG River Road Small [MF]		\$1,001 - \$15,000	None		
Raymond James IRA \Rightarrow Baird Aggregate Bond Fund Instl Cl N/L (BAGIX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Raymond James IRA \Rightarrow BlackRock Equity Dividend Fund Instl Cl N/L (MADVX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Raymond James IRA \Rightarrow Brown Advisory Growth Equity Fund Instl Shares N/L (BAFGX) [MF]		\$1,001 - \$15,000	None		
Raymond James IRA \Rightarrow Clarkston Partners Fund Instl Cl N/L (CISMX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Raymond James IRA \Rightarrow Columbia Dividend Income Fund Instl Cl N/L (GSFTX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Raymond James IRA \Rightarrow DF Dent Mid Cap Growth Fund Instl Plus Cl N/L (DFMLX) [MF]		\$1,001 - \$15,000	None		
Raymond James IRA \Rightarrow JPMorgan Emerging Markets Equity Fund Cl L N/L (JMIEX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Raymond James IRA \Rightarrow Metropolitan West Total Return Bond Fund CL I N/L [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Raymond James IRA \Rightarrow Metropolitan West Total Return Bond Fund CL I N/L (MWTIX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Raymond James IRA \Rightarrow MFS International Growth Fund CL I N.L (MQGIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Raymond James IRA \Rightarrow MFS Research Fund CL I N/L (MRFIX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Raymond James IRA \Rightarrow PGIM High Yield Fund L Z N/L (PHYZX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Raymond James IRA \Rightarrow T. Rowe Price Overseas Stock Fund Investor CL N/L (TROSX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Raymond James IRA ⇒ T. Rowe Price U.S. Equity Research FD Invstr Cl N/L (PRCOX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Raymond James IRA ⇒ Victory Trivalent Intl Small-Cap Fund CL Y N/L (MYSIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Raymond James IRA ⇒ Wasatch Small Cap Growth Fund Instl CL N/L (WIAEX) [MF]		\$1,001 - \$15,000	None		
Residential Rental Property located in Los Angeles, CA [RP] LOCATION: Los Angeles, CA, US		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Savings Plus California State Employee 401(k) & 457(b) Plan ⇒ Target Date Fund 2035 [MF]		\$15,001 - \$50,000	None		

SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Law Office of Austin Dove	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner Creditor	Date Incurred	Туре	Amount of Liability
JP Morgan Chase	September 2014	Mortgage on rental property (Los Angeles, CA)	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Planned Parenthood Los Angeles
Advisory Board Member	The Unusual Suspects

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2021	Sydney Dove-Kamlager; State of California	Savings Plus California State Employee 401(k) is paid upon reaching qualified retirement
2021	Sydney Dove-Kamlager; State of California	Savings Plus California State Employee 4579(B) Plan is a defined contribution but Congresswoman Dove-Kamlager is no longer contributing.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

0	Prim	ierica	IRA
•	1 1 1111	ıcııca	$IIV\Lambda$

- o Raymond James IRA
- o Savings Plus California State Employee 401(k) & 457(b) Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts : Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts"	need not be
disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	
○ Yes ○ No	

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

 $\textbf{Digitally Signed:} \ \text{Hon. Sydney Kamlager} \ , \ 08/4/2023$