



Return to the search tab to select another report.

## Annual Report for Calendar 2022

The Honorable James P Lankford (Lankford, James)

Filed 05/04/2023 @ 10:33 AM

Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
  - I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- 
- I *omitted* assets because they meet the three-part test for exemption.

### Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance?

**No**

### Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Self-Employment Income	Speech Language Pathology Services Edmond, OK	> \$1,000	n/a
2	Self	Other (Religious Service)	Bible Baptist Church Chickasha, OK	\$1,500.00	n/a
3	Self	Other (Religious Service)	First Baptist Church Lawton, OK	\$300.00	n/a
4	Self	Other (Religious Services)	Quail Springs Baptist Church Oklahoma City, OK	\$1,500.00	n/a
5	Self	Other (Religious Service)	Trinity Baptist Church Yukon, OK	\$1,000.00	n/a
6	Self	Retirement	TRS Austin, TX	\$21,086.00	n/a

### Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	<b>MidFirst Bank</b> (Oklahoma City, OK) <i>Type: Checking, Savings,</i>	Bank Deposit	Joint	\$250,001 - \$500,000	Interest,	\$1,001 - \$2,500
2	<b>Daughter 529 Account</b> <i>Institution: TIAA CREF</i>	Education Savings Plans 529 College Savings Plan	Joint			
2.1	<b>Conservative Managed Allocation Ages 18+</b>	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3	<b>Personal IRA</b>	Retirement Plans IRA	Self			
3.1	<a href="#">CMNIX</a> - Calamos <b>Market Neutral Income Fund Institutional C</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
3.2	<a href="#">FZAHX</a> - Fidelity <b>Advisor Growth Opportunities Fund Class Z</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
3.3	<a href="#">FEMKX</a> - Fidelity <b>Emerging Markets Fund</b>	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3.4	<a href="#">FBGRX</a> - Fidelity Blue <b>Chip Growth Fund</b>	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)

	Asset	Fund	Asset Type	Owner	Value	Income Type	Income
3.5	<a href="#">CDDRX</a> - Columbia	Dividend Income Fund Class I2	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
3.6	<a href="#">SEKIX</a> - Dws	Emerging Markets Equity Fund - Class Institu	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3.7	<a href="#">FSSAX</a> - Franklin	Small Cap Growth Fd Advisor CI	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3.8	<a href="#">FIKNX</a> - Fidelity	Advisor Small Cap Value Fund Class Z	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
3.9	<a href="#">FIQSX</a> - Fidelity	Advisor Floating Rate High Income Fund	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
4	<b>James and Cindy Mutual Fund</b> <i>Description:</i> Investments (Oklahoma City, OK)	Investment Fund Investment Club		Joint			
4.1	<b>FEMKX-Fidelity Emerging Markets (NASDAQ)</b>	Mutual Funds Mutual Fund		Joint	None (or less than \$1,001)	Excepted Investment Fund,	\$201 - \$1,000
4.2	<a href="#">CMNIX</a> - Calamos	Market Neutral Income Fund Institutional C	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.3	<a href="#">FZAHX</a> - Fidelity		Mutual	Joint	\$1,001 -	Excepted	None

	<b>Advisor Growth Opportunities Fund Asset Class Z</b>	Funds Mutual Asset Fund Type	Owner	\$15,000 Value	Investment Income Fund, Type	(or less than Income \$201)
4.4	<a href="#">CDDR</a> - Columbia Dividend Income Fund Class I2	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.5	<a href="#">SEKIX</a> - Dws Emerging Markets Equity Fund - Class Institu	Mutual Funds Mutual Fund	Joint	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
4.6	<a href="#">FZAFX</a> - Fidelity Advisor Equity Growth Fd CI Z	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4.7	<a href="#">FSSZX</a> - Fidelity Stock Selector Small Cap Fund Class Z	Mutual Funds Mutual Fund	Joint	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
4.8	<a href="#">FIKNX</a> - Fidelity Advisor Small Cap Value Fund Class Z	Mutual Funds Mutual Fund	Joint	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
4.9	<a href="#">FIQSX</a> - Fidelity Advisor Floating Rate High Income Fund	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5	<b>Cindy IRA</b>	Retirement Plans IRA	Spouse			
5.1	<a href="#">CMNIX</a> - Calamos Market Neutral Income Fund Institutional C	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.2	<a href="#">FZAHX</a> - Fidelity	Mutual	Spouse	\$1,001 -	Excepted	None

	<b>Advisor Growth Opportunities Fund Asset Class Z</b>	Funds Mutual Asset Type Fund	Owner	\$15,000 Value	Investment Income Fund, Type	(or less than Income \$201)
5.3	<b><a href="#">FEMKX</a> - Fidelity Emerging Markets Fund</b>	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
5.4	<b><a href="#">FBGRX</a> - Fidelity Blue Chip Growth Fund</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.5	<b><a href="#">CDDRX</a> - Columbia Dividend Income Fund Class I2</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.6	<b><a href="#">SEKIX</a> - Dws Emerging Markets Equity Fund - Class Institu</b>	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
5.7	<b><a href="#">FSSAX</a> - Franklin Small Cap Growth Fd Advisor CI</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.8	<b><a href="#">FIKNX</a> - Fidelity Advisor Small Cap Value Fund Class Z</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
5.9	<b><a href="#">FIQSX</a> - Fidelity Advisor Floating Rate High Income Fund</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
6	<b>Cindy ROTH IRA</b>	Retirement Plans IRA	Spouse			
6.1	<b><a href="#">FZAHX</a> - Fidelity</b>	Mutual	Spouse	None (or less	Excepted	None

	<b>Advisor Growth Opportunities Fund Asset Class Z</b>	Funds Mutual Asset Type Fund	Owner	Value than \$1,001)	Investment Income Fund, Type	(or less than Income \$201)
6.2	<b><a href="#">CMNIX</a> - Calamos Market Neutral Income Fund Institutional C</b>	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
6.3	<b><a href="#">FEMKX</a> - Fidelity Emerging Markets Fund</b>	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
6.4	<b><a href="#">FBGRX</a> - Fidelity Blue Chip Growth Fund</b>	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
6.5	<b><a href="#">CDDRX</a> - Columbia Dividend Income Fund Class I2</b>	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
6.6	<b><a href="#">SEKIX</a> - Dws Emerging Markets Equity Fund - Class Institu</b>	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
6.7	<b><a href="#">FSSAX</a> - Franklin Small Cap Growth Fd Advisor CI</b>	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
6.8	<b><a href="#">FIQSX</a> - Fidelity Advisor Floating Rate High Income Fund</b>	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
6.9	<b><a href="#">FIKNX</a> - Fidelity Advisor Small Cap Value Fund Class Z</b>	Mutual Funds Mutual Fund	Spouse	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)

7	<a href="#">DVN</a> - Devon Energy Corporation Common Stock	Corporate Securities Asset Type Stock	Joint Owner	\$1,001 - \$15,000 Value	Dividends, Income Type	None (or less than \$201) Income
8	<a href="#">PECO</a> - Phillips Edison & Company, Inc. - Common Stock	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
9	<a href="#">MET</a> - MetLife, Inc. Common Stock	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
10	Inheritance Fund	Retirement Plans Defined Benefit Pension Plan	Self	Unascertainable	Excepted Investment Fund,	\$15,001 - \$50,000

## Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

## Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Self	<a href="#">FIKNX</a>	Fidelity Advisor Small Cap Value Fund Class Z	Purchase	03/23/2022	\$1,001 - \$15,000	n/a



#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
2	Self	<a href="#">CDDR</a>	Columbia Dividend Income Fund Class I2	Purchase	03/23/2022	\$1,001 - \$15,000	n/a
3	Self	<a href="#">SEKIX</a>	Dws Emerging Markets Equity Fund - Class Institu	Purchase	03/23/2022	\$1,001 - \$15,000	n/a
4	Self	<a href="#">AAAZ</a>	Dws Rreef Real Assets Fund - Class Institutional	Purchase	03/23/2022	\$15,001 - \$50,000	n/a
5	Self	<a href="#">CLMV</a>	Columbia Mortgage Opportunities Fund Class I2	Purchase	03/23/2022	\$1,001 - \$15,000	n/a
6	Self	<a href="#">CMNIX</a>	Calamos Market Neutral Fd Cl I	Purchase	03/23/2022	\$1,001 - \$15,000	n/a
7	Self	<a href="#">FZAH</a>	Fidelity Advisor Growth Opportunities Fd Cl Z	Sale (Partial)	03/23/2022	\$15,001 - \$50,000	n/a
8	Self	<a href="#">FIDZ</a>	Fidelity Advisor International Capital Appreciat	Sale (Full)	03/23/2022	\$1,001 - \$15,000	n/a
9	Self	<a href="#">FLPS</a>	Fidelity Low-Priced Stock Fund	Sale (Full)	03/23/2022	\$15,001 - \$50,000	n/a

10 #	Self Owner	<a href="#">FBGRX</a> Ticker	Fidelity Blue Chip Growth Fund	Transaction Sale (Partial)	Transaction Date 03/23/2022	\$1,001 Amount - \$15,000	n/a Comments
11	Self	<a href="#">SGHSX</a>	Dws Global High Income Fund - Class S	Sale (Full)	03/23/2022	\$1,001 - \$15,000	n/a
12	Self	<a href="#">PHYZX</a>	PGIM High Yield Fund Class Z	Sale (Full)	03/23/2022	\$1,001 - \$15,000	n/a
13	Self	<a href="#">FIQSX</a>	Fidelity Advisor Floating Rate High Income Fund	Purchase	03/24/2022	\$15,001 - \$50,000	n/a
14	Self	<a href="#">CLMVX</a>	Columbia Mortgage Opportunities Fund Class I2	Sale (Full)	09/23/2022	\$1,001 - \$15,000	n/a
15	Self	<a href="#">AAAZX</a>	Dws Reef Real Assets Fund - Class Institutional	Sale (Full)	09/23/2022	\$1,001 - \$15,000	n/a
16	Joint	<a href="#">AAAZX</a>	Dws Reef Real Assets Fund - Class Institutional	Purchase	03/23/2022	\$1,001 - \$15,000	n/a
17	Joint	<a href="#">FLPSX</a>	Fidelity Low- Priced Stock Fund	Sale (Full)	03/24/2022	\$1,001 - \$15,000	n/a
18	Joint	<a href="#">FIQSX</a>	Fidelity Advisor Floating Rate High Income	Purchase	03/28/2022	\$1,001 - \$15,000	n/a

#	Owner	Ticker	Fund Asset Name	Transaction Type	Transaction Date	Amount	Comments
19	Joint	<a href="#">FZAFX</a>	Fidelity Advisor Equity Growth Fd Cl Z	Purchase	09/09/2022	\$1,001 - \$15,000	n/a
20	Joint	<a href="#">AAAZX</a>	Dws Reef Real Assets Fund - Class Institutional	Sale (Full)	09/12/2022	\$1,001 - \$15,000	n/a
21	Joint	<a href="#">FBGRX</a>	Fidelity Blue Chip Growth Fund	Sale (Full)	09/12/2022	\$1,001 - \$15,000	n/a
22	Spouse	<a href="#">FIKNX</a>	Fidelity Advisor Small Cap Value Fund Class Z	Purchase	03/23/2022	\$1,001 - \$15,000	n/a
23	Spouse	<a href="#">AAAZX</a>	Dws Reef Real Assets Fund - Class Institutional	Purchase	03/23/2022	\$1,001 - \$15,000	n/a
24	Spouse	<a href="#">AAAZX</a>	Dws Reef Real Assets Fund - Class Institutional	Sale (Full)	09/23/2022	\$1,001 - \$15,000	n/a
25	Spouse	<a href="#">FLPSX</a>	Fidelity Low- Priced Stock Fund	Sale (Full)	03/23/2022	\$1,001 - \$15,000	n/a
26	Spouse	<a href="#">FZAHX</a>	Fidelity Advisor Growth Opportunities Fd Cl Z	Sale (Partial)	03/23/2022	\$1,001 - \$15,000	n/a
27	Spouse	<a href="#">FIOSX</a>	Fidelity	Purchase	03/23/2022	\$1,001	n/a

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
			Advisor Floating Rate High Income Fund			\$15,000	
28	Spouse	<a href="#">CDDRX</a>	Columbia Dividend Income Fund Class I2	Purchase	03/29/2022	\$1,001 -\$15,000	n/a
29	Spouse	<a href="#">CLMVX</a>	Columbia Mortgage Opportunities Fund Class I2	Sale (Full)	09/23/2022	\$1,001 -\$15,000	n/a

### Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

### Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

### Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2013	Joint	Mortgage	None	3.625% (30 Year)	\$100,001 - \$250,000	US Bank Minneapolis, MN	n/a

## Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Jan 2013 to present	Trustee	Jasmine Moran Children's Museum Seminole, OK	Nonprofit Organization	Uncompensated position
2	Mar 2020 to present	Director	Promise Keepers Colorado Springs, Colorado	Nonprofit Organization	Uncompensated position

## Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

## Part 10. Compensation

*Only required if you are a candidate or this is your first report* Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

## Attachments & Comments

*No attachments added.*

*No comments added.*

