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## Annual Report for Calendar 2022

The Honorable James E Risch (Risch, James E.)

Filed 08/14/2023 @ 12:44 PM

Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
  - I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- 
- I *omitted* assets because they meet the three-part test for exemption.

### Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance?

**No**

### Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Retirement	Public Employee Retirement System of Idaho Boise, ID	\$42,618.60	n/a
2	Self	Retirement	T. Rowe Price Rollover IRA Baltimore, Maryland	\$14,418.39	n/a
3	Self	Retirement	State of Idaho Deferred Compensation 457(b) Program Boise, Idaho	\$4,736.04	n/a
4	Self	Retirement	Great West Retirement Services 401K Denver, Colorado	\$4,442.12	n/a
5	Spouse	Retirement	Fidelity Investments Albuquerque, NM	> \$1,000	n/a

### Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

Asset	Asset Type	Owner	Value	Income Type
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	Asset	Asset Type	Owner	Value	Income Type
1	<b>US Bank Account **04</b> (Boise, ID) <i>Type: Checking,</i>	Bank Deposit	Joint	\$100,001 - \$250,000	Interest,
2	<b>US Bank Account **25</b> (Boise, ID) <i>Type: Checking,</i>	Bank Deposit	Joint	\$1,001 - \$15,000	None,
3	<b>US Bank Account **15</b> (Boise, ID) <i>Type: Checking,</i>	Bank Deposit	Spouse	\$100,001 - \$250,000	Interest,
4	<b>40+ Acres Land, Ada County, ID</b> <i>Description: Currently Operated as Farm and Ranch Land (Ada County, ID)</i>	Farm	Joint	\$5,000,001 - \$25,000,000	Rent/Royalties,
5	<b>40 +/- Acres Land, Canyon County, ID</b> <i>Description: Currently Operated as Farm and Ranch Land (Canyon County, ID)</i>	Farm	Joint	\$5,000,001 - \$25,000,000	Rent/Royalties,
6	<b>160 +/- Acres Land, Ada County, ID</b> <i>Description: Currently Operated as Farm and Ranch Land (Ada County, ID)</i>	Farm	Joint	\$1,000,001 - \$5,000,000	Rent/Royalties, Capital Gains,
7	<b>American Trailer Sales Co - Marketing Livestock Trailers (2400 S. Janeen Street, Boise, ID 83709)</b> <i>Company: American Trailer Sales Co (Boise, ID) Description: Marketing Livestock Trailers</i>	Corporate Securities Non-Public Stock	Spouse	\$500,001 - \$1,000,000	None,
8	<b>Capital City Management LLC (5400 South Cole</b>	Business Entity Limited Liability	Joint		

	<b>LLC (5400 South Cole Road, Boise, ID 83709)</b>	Limited Liability Company (LLC)	Owner	Value	Income Type
	<i>Company:</i> Capital City Management LLC (Boise, ID) <i>Description:</i> Real Estate Holding Company				
8.1	<b>Residential Real Property</b> <i>Description:</i> Rental Home (Boise, ID) <i>Filer comment:</i> Removed 200 North Pond asset listed on CY 2018 disclosure because it was a duplicate of this asset.	Real Estate Residential	Joint	\$250,001 - \$500,000	Rent/Royalties,
8.2	<b>Ada County Rental Property</b> <i>Description:</i> Rental property located in Boise, ID. (Boise, ID)	Real Estate Residential	Joint	\$500,001 - \$1,000,000	Rent/Royalties,
9	<b>Sage Meadow Ranch, Inc - Farm and Ranching Company (5400 South Cole Road, Boise, ID 83709)</b> <i>Company:</i> Sage Meadow Ranch Inc. (Boise, ID) <i>Description:</i> Farm and Ranching Company	Corporate Securities Non-Public Stock	Spouse	\$250,001 - \$500,000	Dividends,
10	<b>JR &amp; JR Properties LLC</b> <i>Company:</i> JR & JR Properties LLC (Boise, ID) <i>Description:</i> Real estate holding.	Business Entity Limited Liability Company (LLC)	Joint		
10.1	<b>Commercial Real Estate</b> <i>Description:</i> Commercial Office Building (Boise, ID)	Real Estate Commercial	Joint	\$250,001 - \$500,000	Rent/Royalties,
11	<b>Public Employee Retirement System of Idaho Fund</b> <i>Filer comment:</i> Income from	Retirement Plans Defined Benefit Pension Plan	Joint	\$50,001 - \$100,000	Excepted Investment Fund,

	the pension reported on Part Asset 2 as a distribution. This is	Asset Type	Owner	Value	Income Type
	my personal pension but listed as jointly owned due to Idaho community property laws.				
12	<b>PERSI Choice 401(K) Plan</b> <i>Filer comment:</i> This is my personal pension but listed as jointly owned due to Idaho community property laws.	Retirement Plans Defined Contribution Pension Plan	Joint		
12.1	<b>Mellon U.S. Bond Market Index</b>	Mutual Funds Mutual Fund	Joint	None (or less than \$1,001)	Excepted Investment Fund,
12.2	<b>Mellon U.S. Broad Market Index</b>	Mutual Funds Mutual Fund	Joint	None (or less than \$1,001)	Excepted Investment Fund,
12.3	<b>Brandes International Equity</b>	Mutual Funds Mutual Fund	Joint	None (or less than \$1,001)	Excepted Investment Fund,
12.4	<b>PERSI Short Term Investment Portfolio</b>	Mutual Funds Mutual Fund	Joint	\$50,001 - \$100,000	Excepted Investment Fund,
12.5	<b>U.S. Broad Market Equity Fund</b>	Mutual Funds Mutual Fund	Joint	\$50,001 - \$100,000	Excepted Investment Fund,
13	<b>State of Idaho Deferred Compensation Program 457(b) Program</b> <i>Filer comment:</i> This is my personal pension but listed as jointly owned due to Idaho community property laws.	Deferred Compensation Deferred Compensation - Other	Joint		
13.1	<b>Nationwide Fixed Fund</b>	Mutual Funds	Joint	\$100,001 -	Excepted

Asset	Mutual Fund Asset Type	Owner	\$250,000 Value	Investment Income Type Fund,	
13.2	<a href="#">VINIX</a> - Vanguard Institutional Index	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,
14	<b>Notes owed by Risch for Lt. Gov. Committees Resulting from 2002 Primary Election Campaign, Boise, ID</b> <i>Company: Risch for Lt. Gov. Committees (Boise, ID)</i>	Accounts Receivable From a Business	Joint	\$250,001 - \$500,000	Interest,
15	<b>Notes Owed by American Trailer Sales Co.</b> <i>Company: American Trailer Sales Co. (Boise, ID)</i>	Accounts Receivable From a Business	Joint	\$500,001 - \$1,000,000	Interest,
16	<b>T. Rowe Price Rollover IRA</b>	Retirement Plans IRA	Joint		
16.1	<b>T. Rowe Price Summit Cash Reserve</b>	Mutual Funds Mutual Fund	Joint	\$50,001 - \$100,000	Excepted Investment Fund,
16.2	<a href="#">PEMX</a> - T. Rowe Price Extended Equity Market Index Fund	Mutual Funds Exchange Traded Fund/Note	Joint	\$50,001 - \$100,000	Excepted Investment Fund,
16.3	<a href="#">PREIX</a> - T. Rowe Price Equity Index Fund	Mutual Funds Exchange Traded Fund/Note	Joint	\$15,001 - \$50,000	Excepted Investment Fund,
17	<b>Former Law Firm Simple Retirement Plan</b>	Retirement Plans Defined Contribution Pension Plan	Joint		
17.1	<b>T. Rowe Price Mid-Cap Growth Fund</b>	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,
17.2	<b>T. Rowe Price Small-Cap</b>	Mutual Funds	Joint	\$1,001 -	Excepted

17.2	<b>T. Rowe Price Small Cap Stock Fund</b> <i>Asset</i>	Mutual Funds Mutual Fund	Joint Owner	\$1,001 - \$15,000 Value	Excepted Investment Income Type Fund,
17.3	<b>T. Rowe Price Equity Income Fund</b>	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,
17.4	<b>T. Rowe Price Extended Equity Market Index Fund</b>	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,
17.5	<b>T. Rowe Price Government Money Fund</b>	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,
17.6	<b>T. Rowe Price U.S. Treasury Money Fund</b>	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,
18	<b>Tanaka Growth Fund</b>	Mutual Funds Mutual Fund	Joint	\$1,001 - \$15,000	Excepted Investment Fund,
19	<b>Fidelity Asset Manager 85%</b>	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,
20	<b>Condominium</b> <i>Description: Condominium 1207 (Washington, DC)</i>	Real Estate Residential	Joint	\$500,001 - \$1,000,000	None,
21	<b>E Trade Financial</b> (Boise, ID) <i>Type: Brokerage Sweep Account,</i>	Bank Deposit	Joint	\$1,001 - \$15,000	Interest,
22	<b>Black Angus Farms LLC</b> <i>Company: Black Angus Farms (Boise, Idaho) Description: Farming, ranching, property holding company</i>	Business Entity Limited Liability Company (LLC)	Joint		

22.1	<b>Agricultural and Commercial Real Estate Property</b> <i>Description: Agricultural and Commercial Real Estate Property, Cloverdale Road (Ada County, Idaho)</i>	Real Estate Asset Type Commercial	Joint Owner	\$5,000,001 Value \$25,000,000	Rent/Royalties, Income Type
23	<b>CitiBank ***938</b> (Sioux Falls, South Dakota) <i>Type: Savings,</i>	Bank Deposit	Joint	\$1,001 - \$15,000	Interest,
24	<b>First Interstate Bank ***1582</b> (Bend, Oregon) <i>Type: Checking,</i>	Bank Deposit	Joint	\$15,001 - \$50,000	Interest,
25	<b>TD Ameritrade</b>	Brokerage/Managed Account	Self		
25.1	<a href="#">TQQQ</a> - ProShares UltraPro QQQ	Mutual Funds Exchange Traded Fund/Note	Self	\$50,001 - \$100,000	Excepted Investment Fund,
25.2	<a href="#">SPY</a> - SPDR S&P 500 ETF Trust	Mutual Funds Exchange Traded Fund/Note	Self	\$50,001 - \$100,000	Excepted Investment Fund,
25.3	<a href="#">VTWO</a> - Russell 2000 Vanguard	Mutual Funds Exchange Traded Fund/Note	Self	\$1,001 - \$15,000	Excepted Investment Fund,
25.4	<b>TD Ameritrade</b> (Boise, ID) <i>Type: Brokerage Sweep Account,</i>	Bank Deposit	Self	\$1,001 - \$15,000	Excepted Investment Fund,

## Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.



## Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	01/21/2022	\$15,001 - \$50,000	n/a
2	Self	<a href="#">SPY</a>	SPDR?? S&P 500? ETF Trust	Purchase	01/21/2022	\$1,001 - \$15,000	n/a
3	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	01/25/2022	\$1,001 - \$15,000	n/a
4	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	01/27/2022	\$1,001 - \$15,000	n/a
5	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	02/04/2022	\$1,001 - \$15,000	n/a
6	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	02/11/2022	\$15,001 - \$50,000	n/a
7	Self	<a href="#">SPY</a>	SPDR?? S&P 500? ETF Trust	Purchase	02/11/2022	\$15,001 - \$50,000	n/a
8	Self	<a href="#">SPY</a>	SPDR?? S&P 500? ETF Trust	Purchase	02/17/2022	\$1,001 - \$15,000	n/a
9	Self	<a href="#">TQQQ</a>	ProShares	Purchase	02/17/2022	\$1,001	n/a

#	Owner	Ticker	UltraPro QQQ Asset Name	Transaction Type	Transaction Date	- \$15,000 Amount	Comments
10	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	02/18/2023	\$1,001 - \$15,000	n/a
11	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	02/18/2022	\$1,001 - \$15,000	n/a
12	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	02/22/2022	\$1,001 - \$15,000	n/a
13	Self	<a href="#">SPY</a>	SPDR?? S&P 500? ETF Trust	Purchase	02/22/2022	\$15,001 - \$50,000	n/a
14	Self	<a href="#">VTWO</a>	Vanguard Russell 2000 ETF	Purchase	02/23/2022	\$1,001 - \$15,000	n/a
15	Self	<a href="#">SPY</a>	SPDR?? S&P 500? ETF Trust	Purchase	02/23/2022	\$1,001 - \$15,000	n/a
16	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	02/23/2022	\$1,001 - \$15,000	n/a
17	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	04/26/2022	\$1,001 - \$15,000	n/a
18	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	04/29/2022	\$1,001 - \$15,000	n/a
19	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	05/05/2022	\$1,001 - \$15,000	n/a
20	Self	<a href="#">TQQQ</a>	ProShares	Purchase	07/25/2022	\$1,001	n/a

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
20	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	07/23/2022	\$1,001 - \$15,000	n/a
21	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	09/23/2022	\$1,001 - \$15,000	n/a
22	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	10/07/2022	\$1,001 - \$15,000	n/a
23	Self	<a href="#">TQQQ</a>	ProShares UltraPro QQQ	Purchase	10/13/2022	\$1,001 - \$15,000	n/a
24	Joint	<a href="#">PEXMX</a>	T. Rowe Price Extended Equity Market Index Fund	Purchase	01/21/2022	\$15,001 - \$50,000	n/a
25	Joint	<a href="#">PEXMX</a>	T. Rowe Price Extended Equity Market Index Fund	Purchase	02/11/2022	\$15,001 - \$50,000	n/a
26	Joint	<a href="#">PREIX</a>	T. Rowe Price Equity Index Fund	Purchase	02/24/2022	\$15,001 - \$50,000	n/a
27	Joint	<a href="#">PEXMX</a>	T. Rowe Price Extended Equity Market Index Fund	Purchase	01/21/2022	\$1,001 - \$15,000	n/a
28	Joint	<a href="#">PEXMX</a>	T. Rowe Price Extended Equity	Purchase	01/21/2022	\$1,001 - \$15,000	n/a

#	Owner	Ticker	Equity Market Index Fund Asset Name	Transaction Type	Transaction Date	Amount	Comments
29	Joint	<a href="#">PEXMX</a>	T. Rowe Price Extended Equity Market Index Fund	Purchase	02/11/2022	\$1,001 - \$15,000	n/a
30	Joint	<a href="#">PEXMX</a>	T. Rowe Price Extended Equity Market Index Fund	Purchase	02/11/2022	\$1,001 - \$15,000	n/a
31	Joint	<a href="#">PEXMX</a>	T. Rowe Price Extended Equity Market Index Fund	Purchase	12/15/2022	\$1,001 - \$15,000	n/a
32	Joint	<a href="#">PEXMX</a>	T. Rowe Price Extended Equity Market Index Fund	Purchase	12/15/2022	\$1,001 - \$15,000	n/a
33	Joint	<a href="#">PRRMM</a>	T. Rowe Price Government Money Fund	Sale (Partial)	01/21/2022	\$1,001 - \$15,000	n/a
34	Joint	<a href="#">PRRMM</a>	T. Rowe Price Government Money Fund	Sale (Partial)	01/21/2022	\$1,001 - \$15,000	n/a
35	Joint	<a href="#">PRRMM</a>	T. Rowe	Sale	02/11/2022	\$1,001	n/a

#	Owner	Ticker	Price Government Asset Name Money Fund	(Partial) Transaction Type	Transaction Date	- \$15,000 Amount	Comments
36	Joint	<a href="#">PRRMM</a>	T. Rowe Price Government Money Fund	Sale (Partial)	02/11/2022	\$1,001 - \$15,000	n/a
37	Joint	--	Nationwide fixed fund	Sale (Partial)	01/03/2022	\$1,001 - \$15,000	n/a
38	Joint	--	Nationwide Fixed Fund	Sale (Partial)	01/24/2022	\$15,001 - \$50,000	n/a
39	Joint	<a href="#">VIII</a>	Vanguard Institutional Index Fund Institutional	Purchase	01/24/2022	\$15,001 - \$50,000	n/a
40	Joint	--	Nationwide Fixed Fund	Sale (Partial)	02/11/2022	\$1,001 - \$15,000	n/a
41	Joint	<a href="#">VIII</a>	Vanguard Institutional Index Fund Institutional	Purchase	02/11/2022	\$1,001 - \$15,000	n/a
42	Joint	--	Nationwide Fixed Fund	Sale (Partial)	02/22/2022	\$1,001 - \$15,000	n/a
43	Joint	<a href="#">VIII</a>	Vanguard Institutional Index Fund Institutional	Purchase	02/22/2022	\$1,001 - \$15,000	n/a
44	Joint	--	PERSI Short-Term	Sale (Partial)	01/18/2022	\$1,001 -	n/a

#	Owner	Ticker	Short-Term Investment Portfolio Asset Name	Transaction Type	Transaction Date	\$15,000 Amount	Comments
45	Joint	--	U.S. Broad Market Equity Index Fund	Purchase	01/24/2022	\$15,001 - \$50,000	n/a
46	Joint	--	PERSI Short-Term Investment Portfolio	Sale (Partial)	01/24/2022	\$15,001 - \$50,000	n/a
47	Joint	--	PERSI Short-Term Investment Portfolio	Sale (Partial)	02/11/2022	\$1,001 - \$15,000	n/a
48	Joint	--	U.S. Broad Market Equity Index Fund	Purchase	02/11/2022	\$1,001 - \$15,000	n/a
49	Joint	--	U.S. Broad Market Equity Index Fund	Purchase	02/22/2022	\$1,001 - \$15,000	n/a
50	Joint	--	PERSI Short-Term Investment Portfolio	Sale (Partial)	02/22/2022	\$1,001 - \$15,000	n/a
51	Joint	--	U.S. Broad Market Equity Index Fund	Purchase	05/13/2022	\$15,001 - \$50,000	n/a
52	Joint	--	PERSI Short-Term Investment Portfolio	Sale (Partial)	05/13/2022	\$15,001 - \$50,000	n/a

## Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

## Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

## Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2004	Joint	Mortgage	0	5.875% (30 years)	\$50,001 - \$100,000	Countrywide Home Loans - Note Transferred to Bank of America Calabassas, CA	n/a
2	2021	Joint	Mortgage	0	3.375% (30)	\$250,001 - \$500,000	Bank of Idaho (Mr. Cooper) PO box 818060 6601 Postal Rd Cleveland, OH	n/a

## Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Mar 2006 to present	Partner	JR & JR Properties LLC Boise , ID	Company	n/a
2	Dec 1996 to present	Partner	RFAM Limited Partnership Boise, ID	Partnership	n/a
3	Aug 2006 to present	Trustee	The Janeen Street Trust Boise, ID	Other (Trust)	n/a
4	May 2010 to present	Trustee	The Sage Meadows Trust Boise , ID	Other (Trust)	n/a
5	Mar 2011 to present	Representative	The Estate of Helen E. Choborda Boise, ID	Other (Estate)	n/a
6	Dec 2014 to present	Other (Member)	Black Angus Farms LLC Boise, ID	Corporation	n/a

## Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**



#	Date	Parties Involved	Type	Status and Terms	Comments
1	Jan 1996	State of Idaho - Deferred Comp. Program Boise, ID	Continuing participation in an employee benefit plan	Active.	n/a
2	Feb 2001	State of Idaho - Persi Choice Plan Boise, ID	Continuing participation in an employee benefit plan	Active, defined benefits.	n/a
3	Dec 1974	State of Idaho - Persi Boise, Idaho	Continuing participation in an employee benefit plan	Active, defined benefits	n/a

## Part 10. Compensation

*Only required if you are a candidate or this is your first report* Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

## Attachments & Comments

*No attachments added.*

*No comments added.*

