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Annual Report for Calendar 2022

Mr. Thomas J Ossoff (Ossoff, Jon)

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 Print Report

The following statements were checked before filing:

- ☒ I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- ☒ I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

☐ I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance?

No

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Salary	Emory Healthcare Atlanta, GA	> \$1,000	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	The Thomas Jonathan Ossoff Qualified Blind Trust of 2021	Trust Blind	Self	\$1,000,001 - \$5,000,000	Qualified Blind Trust,	\$15,001 - \$50,000
2	Fidelity IRA	Retirement Plans IRA	Self			
2.1	Fidelity Government Money Market (SPAXX)	Mutual Funds Mutual Fund	Self	\$50,001 - \$100,000	Dividends, Interest,	\$201 - \$1,000
3	Insight TWI <i>Company:</i> Insight TWI (London, UK) <i>Description:</i> Inactive. <i>Filer comment:</i> Senator resigned all positions early Feb. 2021; ceased all involvement Jan. 2021. Company inactive.	Business Entity Limited Liability Company (LLC)	Self	None (or less than \$1,001)	None,	None (or less than \$201)
4	State of Israel	Foreign Bonds	Self	\$1,001 - \$15,000	None,	None (or less

	Asset	Foreign Bond Asset Type	Owner	Value	Income Type	than \$201) Income
5	Edward Jones Roth IRA Select - Growth Focus	Retirement Plans IRA	Spouse			
5.1	American Balanced A	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
5.2	American Bond Fund of Amer A	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
5.3	American Global Growth Port A	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
5.4	American Growth Fd of Amer A	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
5.5	American Mutual A	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
5.6	American SmallCap World A	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
6	Edward Jones (Mount Kisco, NY) <i>Type:</i> Checking,	Bank Deposit	Spouse	\$15,001 - \$50,000	Interest,	None (or less than \$201)
7	Emory University Retirement Plan - 091326	Retirement Plans	Spouse			

Asset	Defined Contribution Asset Type Pension Plan	Owner	Value	Income Type	Income
7.1 Vanguard Inst Target Ret 2055 Fund	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	None,	None (or less than \$201)
8 Wells Fargo (Atlanta, GA) <i>Type: Checking,</i>	Bank Deposit	Spouse	\$15,001 - \$50,000	Interest,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Spouse	--	TIAA Acc Intl Eq T-4	Sale (Full)	12/06/2022	\$1,001 - \$15,000	Transferred to already-existing Edward Jones Roth IRA. Amt < \$1001; listing here for clarity on disposition of asset.
2	Spouse	--	TIAA Acq Md- Cap Gr T4	Sale (Full)	12/06/2022	\$1,001 - \$15,000	Transferred to already-existing Edward Jones Roth IRA.
3	Spouse	--	TIAA Access Qt SmCp Eq T4	Sale (Full)	12/06/2022	\$1,001 - \$15,000	Transferred to already-existing Edward Jones Roth IRA.
4	Spouse	--	TIAA Acc Gr & Inc T4	Sale (Full)	12/06/2022	\$1,001 - \$15,000	Transferred to already-existing Edward Jones Roth IRA.
5	Spouse	--	TIAA Acc Lg- Cap Gr T4	Sale (Full)	12/06/2022	\$1,001 - \$15,000	Transferred to already-existing Edward Jones Roth IRA.

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comments
1	2021	Joint	Mortgage	None	2.375% (10 years)	\$250,001 - \$500,000	Truist Bank Charlotte, NC	Truist acquired loan from Ameris.
2	2022	Self	Revolving Charge	-	0.0% (NA)	\$10,001 - \$15,000	American Express New York, NY	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Feb 2013 to present	Other (CEO)	The World Investigates Foundation Atlanta, GA	Nonprofit Organization	Entity inactive.
2	Feb 2013 to present	Other (Organizer)	Tailwind Media, LLC Atlanta, GA	Corporation	Entity inactive.
3	Feb 2013 to present	Other (Organizer)	TWI Digital, LLC Atlanta, GA	Corporation	Entity inactive.
4	Feb 2013 to Feb 2021	Other (Officer (CEO))	Insight TWI London, UK	Corporation	Resigned February 2021. Entity inactive.

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.

