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Annual Report for Calendar 2022

The Honorable Marco Rubio (Rubio, Marco)

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Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance?

No

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Salary	Florida International University Miami, FL	\$19,307.93	n/a
2	Self	Royalties	Javelin Group LLC Alexandria, VA	\$30,000.00	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

Asset	Asset Type	Owner	Value	Income Type	Income
1 Citibank (Miami, FL) <i>Type:</i> Checking, Money Market Account,	Bank Deposit	Joint	\$1,001 - \$15,000	Interest,	None (or less than \$201)
2 KO	Corporate Securities Stock	Self	\$1,001 - \$15,000	Dividends,	None (or less than \$201)
3 FIU 401(A) Temporary Employee Savings Plan (Bencor)	Retirement Plans IRA	Self			
3.1 Guaranteed Pooled Fund	Mutual Funds Mutual Fund	Self	\$15,001 - \$50,000	None,	None (or less than \$201)

4	4 Year University Tuition Plan <i>Asset</i> <i>Institution: Florida Prepaid College Plans</i>	Education Savings Plans Type	Self Owner	\$15,001 - \$50,000 Value	None, Income Type	None (or less Income than \$201)
5	4 Year University Tuition Plan <i>Institution: Florida Prepaid College Plans</i>	Education Savings Plans 529 Prepaid Tuition	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
6	4 Year University Tuition Plan <i>Institution: Florida Prepaid College Plans</i>	Education Savings Plans 529 Prepaid Tuition	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
7	4 Year University Tuition Plan <i>Institution: Florida Prepaid College Plans</i>	Education Savings Plans 529 Prepaid Tuition	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
8	Florida Retirement System Pension Plan <i>Filer comment: The State of Florida does not ascribe a value to this defined benefit pension plan, will receive approximately \$1,000 monthly at age 62.</i>	Retirement Plans Defined Benefit Pension Plan	Self	Unascertainable	None,	None (or less than \$201)
9	Live Oak Family Trust	Trust General Trust	Joint			
9.1	Personal Residence <i>Description: Personal Residence (Miami, FL)</i>	Real Estate Residential	Joint	\$1,000,001 - \$5,000,000	None,	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
10	Professional Bank (Coral Gables, FL) Type: Checking,	Bank	Self	\$1,001 - \$15,000	None	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **No**

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comm
1	2021	Joint	Mortgage	0	3.0% (30 years)	\$500,001 - \$1,000,000	Professional Bank Coral Gables, FL	n/a
2	2022	Self	Revolving Charge	-	25.99% (Revolving)	\$15,001 - \$50,000	Citibank (Mastercard) New York, NY	Paid off monthly

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	May 2011 to present	Other (Senior Fellow)	Florida International University Miami, FL	Educational Organization	n/a

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Jan 2012	Penguin Group USA New York, NY	Royalty Agreement	Book contract providing for royalty payments of 15% of hardcover edition 7.5 to	n/a

#	Date	Parties Involved	Type	Description	Comments
				<p>edition, 7.5 to 10% of hardcover editions, and 25% of audio editions.</p>	
2	Dec 2013	Penguin Group USA New York, NY	Royalty Agreement	Book contract providing for 12.5 to 15% of hardcover editions, 7.5-10% of paperback editions, and 10-25% for audio editions and downloadable audio versions.	n/a
3	Jan 2000	Florida Retirement System Tallahassee, FL	Continuing participation in an employee benefit plan	Florida Retirement System defined benefit pension plan. Will begin receiving monthly payments of approximately \$1,000 upon reaching the age of 62.	n/a
4	Jun 2022	HarperCollins Publishers LLC New York, NY	Royalty Agreement	Book contract providing for industry-standard and market rate terms.	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.