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Annual Report for Calendar 2022

The Honorable Mazie K Hirono (Hirono, Mazie Keiko)

Filed 08/11/2023 @ 8:20 PM

Print Report

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

- I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance?

No

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Spouse	Salary	Oshima & Itomura, AAL, ALC HONOLULU, HAWAII	> \$1,000	n/a
2	Self	Pension	Employees' Retirement System of the State of Hawaii HONOLULU, HAWAII	\$55,961.40	n/a
3	Self	Other (IRA required minimum distribution)	Capital Bank & Trust Honolulu, HI	\$2,175.56	n/a
4	Self	Royalties (Advance)	Aevitas Creative Management LLC New York, NY	\$90,000.00	n/a
5	Spouse	Other (IRA required minimum distribution)	Wells Fargo Clearing Services Honolulu, HI	> \$1,000	n/a
6	Spouse	Pension	DST-AMS Agt for Retirement Solution Honolulu, HI	> \$1,000	n/a

Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Hawaii State FCU (HONOLULU, HAWAII) <i>Type:</i> Checking, Savings,	Bank Deposit	Joint	\$100,001 - \$250,000	Interest,	None (or less than \$201)
2	Territorial Savings (HONOLULU, HAWAII) <i>Type:</i> Checking, Savings,	Bank Deposit	Joint	\$100,001 - \$250,000	Interest,	None (or less than \$201)
3	Royal Business Bank (HONOLULU, HAWAII) <i>Type:</i> Checking, <i>Filer comment:</i> FKA Bank of the Orient	Bank Deposit	Joint	\$15,001 - \$50,000	Interest,	None (or less than \$201)
4	Wells Fargo Liquid Asset Fund (HONOLULU, HAWAII) <i>Type:</i> Money Market Account,	Bank Deposit	Spouse	\$100,001 - \$250,000	Interest,	None (or less than \$201)
5	Congressional FCU (Washington, DC) <i>Type:</i> Checking, Savings,	Bank Deposit	Joint	\$100,001 - \$250,000	None, Interest,	None (or less than \$201)
6	U.S. Senate FCU (Washington, DC) <i>Type:</i> Savings,	Bank Deposit	Self	\$50,001 - \$100,000	Interest,	None (or less than \$201)

	Asset	Asset Type	Owner	Value	Income Type	Income
7	MFC-Manulife Financial Corporation (NYSE)	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$1,001 - \$2,500
8	SLF-Sun Life Financial Inc. (NYSE)	Corporate Securities Stock	Spouse	\$15,001 - \$50,000	Dividends,	\$201 - \$1,000
9	AMCPX-American Funds AMCAP A (NASDAQ)	Mutual Funds Mutual Fund	Joint	\$50,001 - \$100,000	Excepted Investment Fund,	\$5,001 - \$15,000
10	ABNDX-American Funds Bond Fund of Amer A (NASDAQ)	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,	\$201 - \$1,000
11	CAIBX-American Funds Capital Inc Bldr A (NASDAQ)	Mutual Funds Mutual Fund	Joint	\$250,001 - \$500,000	Excepted Investment Fund,	\$15,001 - \$50,000
12	CWGIX-American Funds Capital World G/I A (NASDAQ)	Mutual Funds Mutual Fund	Joint	\$250,001 - \$500,000	Excepted Investment Fund,	\$5,001 - \$15,000
13	AMECX-American Funds Inc Fund of Amer A (NASDAQ)	Mutual Funds Mutual Fund	Joint	\$100,001 - \$250,000	Excepted Investment Fund,	\$5,001 - \$15,000
14	AIVSX-American Funds Invmt Co of Amer A (NASDAQ)	Mutual Funds Mutual Fund	Joint	\$250,001 - \$500,000	Excepted Investment Fund,	\$15,001 - \$50,000
15	NEWFX-American Funds New World A (NASDAQ)	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,	\$201 - \$1,000
16	PGGAX-Principal Large Cap Growth I A	Mutual Funds Mutual Fund	Joint	\$100,001 - \$250,000	Excepted Investment Fund,	\$5,001 - \$15,000
17	CSIEX - Calvert Equity Fund Class A	Mutual Funds	Joint	\$100,001 - \$250,000	Excepted Investment	\$5,001 -

	Asset	Mutual Fund Asset Type	Owner	Value	Fund, Income Type	\$15,000 Income
18	CSXRX - Calvert U.S. Large Cap Core Responsible Index Fu	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,	\$201 - \$1,000
19	CTCAX - Columbia Global Technology Growth Fund Class A	Mutual Funds Mutual Fund	Joint	\$100,001 - \$250,000	Excepted Investment Fund,	\$5,001 - \$15,000
20	SLMCX - Columbia Seligman Technology & Information Fund	Mutual Funds Mutual Fund	Joint	\$15,001 - \$50,000	Excepted Investment Fund,	\$2,501 - \$5,000
21	EMPLOYEES' RETIREMENT SYSTEM OF THE STATE OF HAWAII	Retirement Plans Defined Benefit Pension Plan	Self	\$500,001 - \$1,000,000	None,	None (or less than \$201)
22	RESIDENTIAL RENTAL <i>Description:</i> RESIDENTIAL RENTAL (HONOLULU, HAWAII)	Real Estate Residential	Joint	\$250,001 - \$500,000	Rent/Royalties,	\$15,001 - \$50,000
23	401k Plan	Retirement Plans Defined Contribution Pension Plan	Spouse			
23.1	RTRPX - American Funds Retirement Income Portfolio - Conse	Mutual Funds Mutual Fund	Spouse	\$500,001 - \$1,000,000	Excepted Investment Fund,	None (or less than \$201)
23.2	JCBUX - JPMorgan Core	Mutual Funds	Spouse	\$100,001 - \$250,000	Excepted Investment	None (or less

	Bond Fund Class R6 Asset	Mutual Fund Asset Type	Owner	Value	Fund, Income Type	than Income (\$201)
23.3	HNACX - Harbor Capital Appreciation Fund Retirement Class	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
23.4	DGEIX - DFA Global Equity Portfolio Institutional Class	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
23.5	PRRXX-T. Rowe Price Prime Reserve Fd(NASDAQ)	Mutual Funds Mutual Fund	Spouse	\$50,001 - \$100,000	Excepted Investment Fund,	None (or less than \$201)
24	Spouse IRA	Retirement Plans IRA	Spouse			
24.1	LEVIX - Lazard US Equity Concentrated Instl	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
24.2	MWTIX - Metropolitan West Total Return Bond Fund Class I	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
24.3	FTIXX - Goldman Sachs Trust - Goldman Sachs Financial Squa	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
24.4	BAGIX - Baird Aggregate Bond Fund Institutional Class	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
24.5	CRSOX - Credit Suisse Commodity	Mutual Funds	Spouse	\$1,001 - \$15,000	Excepted Investment	None (or less

	Return Strategy Asset Fund Com	Mutual Fund Asset Type	Owner	Value	Fund, Income Type	than Income (\$201)
24.6	EIBIX - Eaton Vance Income Fd of Boston Insti Shs	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
24.7	WMFFX - Washington Mutual Investors Fund CI F- 2 Shs	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
24.8	MEDIX - MFS Emerging Markets Debt Fund Class I	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
24.9	VSEIX - Jpmorgan Small Cap Equity Fund I Class	Mutual Funds Mutual Fund	Spouse	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
24.10	PTTRX - Pimco Funds Total Return Fund Institutional Shar	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
24.11	TRBCX - T. Rowe Price Blue Chip Growth Fund Inc.	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
24.12	TMCPX - Touchstone Midcap Fund Class Y	Mutual Funds Mutual Fund	Spouse	\$15,001 - \$50,000	Excepted Investment Fund,	None (or less than \$201)
25	IRA PLAN	Retirement Plans IRA	Self			
25.1	ABALX - American Funds American	Mutual Funds	Self	\$15,001 - \$50,000	Excepted Investment	None (or less

	Balanced Fund Class Asset A	Mutual Fund Asset Type	Owner	Value	Fund, Income Type	than Income \$201)
26	Oshima & Itomura, AAL, ALC <i>Description:</i> Law Firm (Honolulu, HI)	Other Securities	Spouse			
26.1	First Hawaiian Bank (HONOLULU, HAWAII) <i>Type:</i> Checking, Savings,	Bank Deposit	Spouse	\$250,001 - \$500,000	None,	None (or less than \$201)
27	MFC - Manulife Fin	Corporate Securities Stock	Spouse	\$1,001 - \$15,000	Dividends,	\$201 - \$1,000
28	American Savings Bank (Honolulu, HI) <i>Type:</i> Checking, Savings,	Bank Deposit	Spouse	\$15,001 - \$50,000	Interest,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
1	Joint	CSXRX	Calvert U.S. Large Cap Core	Purchase	01/05/2022	\$15,001 - \$50,000	n/a

#	Owner	Ticker	Responsible Index Fund Asset Name	Transaction Type	Transaction Date	Amount	Comments
2	Joint	SLMCX	Columbia Seligman Technology & Information Fund	Purchase	01/03/2022	\$15,001 - \$50,000	n/a
3	Spouse	JCBUX	Jpmorgan Core Bond Fund R6	Purchase	07/25/2022	\$15,001 - \$50,000	n/a
4	Spouse	RTRPX	American Funds Retirement Income Portfolio - Con	Purchase	10/17/2022	\$15,001 - \$50,000	n/a
5	Spouse	RTRPX	American Funds Retirement Income Portfolio - Con	Purchase	06/10/2022	\$1,001 - \$15,000	n/a
6	Spouse	RTRPX	American Funds Retirement Income Portfolio - Con	Purchase	07/08/2022	\$1,001 - \$15,000	n/a
7	Spouse	RTRPX	American Funds Retirement Income Portfolio - Con	Purchase	07/25/2022	\$15,001 - \$50,000	n/a
8	Spouse	RTRPX	American Funds Retirement	Purchase	08/08/2022	\$1,001 - \$15,000	n/a

#	Owner	Ticker	Income Portfolio - Asset Name	Transaction Type	Transaction Date	Amount	Comments
9	Spouse	RTRPX	American Funds Retirement Income Portfolio - Con	Purchase	09/08/2022	\$1,001 - \$15,000	n/a
10	Spouse	RTRPX	American Funds Retirement Income Portfolio - Con	Purchase	10/10/2022	\$1,001 - \$15,000	n/a
11	Spouse	RTRPX	American Funds Retirement Income Portfolio - Con	Purchase	11/07/2022	\$1,001 - \$15,000	n/a
12	Spouse	RTRPX	American Funds Retirement Income Portfolio - Con	Purchase	12/08/2022	\$1,001 - \$15,000	n/a
13	Spouse	MALOX	Blackrock Global Alloc I	Sale (Full)	04/04/2022	\$15,001 - \$50,000	n/a
14	Spouse	FSRIX	Fidelity Advisor Strategic Income Fund	Sale (Full)	04/04/2022	\$15,001 - \$50,000	n/a
15	Spouse	OGLYX	Invesco Oppenheimer Global Fund	Sale (Full)	04/04/2022	\$1,001 - \$15,000	n/a

			Class Y	Transaction	Transaction		
#	Owner	Ticker	Asset Name	Type	Date	Amount	Comments
16	Spouse	JENIX	Jensen Quality Growth Fund CI I	Sale (Full)	04/04/2022	\$15,001 - \$50,000	n/a
17	Spouse	GAOSX	Jpmorgan Global Allocation Fund I Class	Sale (Full)	04/04/2022	\$15,001 - \$50,000	n/a
18	Spouse	JNBSX	Jpmorgan Income Builder Fund I Class	Sale (Full)	04/04/2022	\$15,001 - \$50,000	n/a
19	Spouse	MWTIX	Metropolitan West Total Return Bond Fd CI I	Sale (Partial)	04/04/2022	\$15,001 - \$50,000	n/a
20	Spouse	EKGIX	Allspring Special Global Small Cap - Class I	Sale (Full)	04/04/2022	\$1,001 - \$15,000	n/a
21	Spouse	PCBIX	Principal Fds Inc. Midcap Fd Institutional CI	Sale (Full)	04/04/2022	\$1,001 - \$15,000	n/a
22	Spouse	OANBX	Oakmark Equity and Income Fund Institutional Cla	Sale (Full)	04/04/2022	\$15,001 - \$50,000	n/a
23	Spouse	BPAIX	Boston Partners All- Cap Value Fd Insti Class	Sale (Full)	04/04/2022	\$15,001 - \$50,000	n/a

#	Owner	Ticker	Asset Name	Type	Date	Amount	Comments
24	Spouse	ACVIX	American Century Small Cap Value Fund - I Class	Sale (Full Transaction)	04/20/2022 Transaction	\$1,001 - \$15,000	n/a
25	Spouse	VSEIX	Jpmorgan Small Cap Equity Fund I Class	Sale (Partial)	04/20/2022	\$1,001 - \$15,000	n/a
26	Spouse	EIBIX	Eaton Vance Income Fd of Boston Insti Shs	Sale (Partial)	06/23/2022	\$1,001 - \$15,000	n/a
27	Spouse	BEXIX	Baron Emerging Markets Fd Inst Shs	Sale (Full)	08/01/2022	\$1,001 - \$15,000	n/a
28	Spouse	JCVIX	John Hancock Classic Value Fund Class I	Sale (Full)	08/01/2022	\$1,001 - \$15,000	n/a
29	Spouse	TRBCX	T. Rowe Price Blue Chip Growth Fund Inc.	Sale (Partial)	08/01/2022	\$1,001 - \$15,000	n/a
30	Spouse	TMCPX	Touchstone Midcap Fund Class Y	Sale (Partial)	08/01/2022	\$1,001 - \$15,000	n/a
31	Spouse	JCVIX	John Hancock Classic Value Fund Class I	Sale (Full)	10/19/2022	\$1,001 - \$15,000	n/a
32	Spouse	BAGIX	Baird Aggregate Bond Fund Institutional	Sale (Partial)	12/02/2022	\$1,001 - \$15,000	n/a

			Class		Transaction	Transaction		
#	Owner	Ticker	Asset Name	Type	Date	Amount	Comments	
33	Spouse	WMFFX	Washington Mutual Investors Fund CI F-2 Shs	Sale (Partial)	12/02/2022	\$1,001 - \$15,000	n/a	
34	Spouse	MEDIX	MFS Emerging Markets Debt Fund Class I	Sale (Partial)	12/02/2022	\$1,001 - \$15,000	n/a	
35	Spouse	TMCPX	Touchstone Midcap Fund Class Y	Sale (Partial)	12/02/2022	\$1,001 - \$15,000	n/a	
36	Spouse	ACVIX	American Century Small Cap Value Fund - I Class	Purchase	04/04/2022	\$1,001 - \$15,000	n/a	
37	Spouse	BEXIX	Baron Emerging Markets Fd Inst Shs	Purchase	04/04/2022	\$1,001 - \$15,000	n/a	
38	Spouse	BAGIX	Baird Aggregate Bond Fund Institutional Class	Purchase	04/04/2022	\$15,001 - \$50,000	n/a	
39	Spouse	CRSOX	Credit Suisse Commodity Return Strategy Fund Com	Purchase	04/04/2022	\$1,001 - \$15,000	n/a	
40	Spouse	EIBIX	Eaton Vance Income Fd of Boston Insti Shs	Purchase	04/04/2022	\$1,001 - \$15,000	n/a	

41 #	Spouse Owner	JCVIX Ticker	John Hancock Asset Name	Transaction Purchase Type	Transaction 04/04/2022 Date	\$1,001 Amount	n/a Comments
			Classic Value Fund Class I			\$15,000	
42	Spouse	WMFFX	Washington Mutual Investors Fund CI F-2 Shs	Purchase	04/04/2022	\$15,001 - \$50,000	n/a
43	Spouse	MEDIX	MFS Emerging Markets Debt Fund Class I	Purchase	04/04/2022	\$1,001 - \$15,000	n/a
44	Spouse	VSEIX	Jpmorgan Small Cap Equity Fund I Class	Purchase	04/04/2022	\$1,001 - \$15,000	n/a
45	Spouse	PTTRX	Pimco Funds Total Return Fund Institutional Shar	Purchase	04/04/2022	\$15,001 - \$50,000	n/a
46	Spouse	TRBCX	T. Rowe Price Blue Chip Growth Fund Inc.	Purchase	04/04/2022	\$15,001 - \$50,000	n/a
47	Spouse	TMCPX	Touchstone Midcap Fund Class Y	Purchase	04/04/2022	\$15,001 - \$50,000	n/a
48	Spouse	WMFFX	Washington Mutual Investors Fund CI F-2 Shs	Purchase	04/05/2022	\$15,001 - \$50,000	n/a
49	Spouse	BAGIX	Baird	Purchase	04/20/2022	\$1,001	n/a

#	Owner	Ticker	Aggregate Bond Fund Asset Name Institutional Class	Transaction Type	Transaction Date	\$15,000 Amount	Comments
50	Spouse	PTTRX	Pimco Funds Total Return Fund Institutional Shar	Purchase	04/20/2022	\$1,001 - \$15,000	n/a
51	Spouse	TRBCX	T. Rowe Price Blue Chip Growth Fund Inc.	Purchase	04/20/2022	\$1,001 - \$15,000	n/a
52	Spouse	BAGIX	Baird Aggregate Bond Fund Institutional Class	Purchase	06/23/2022	\$1,001 - \$15,000	n/a
53	Spouse	TRBCX	T. Rowe Price Blue Chip Growth Fund Inc.	Purchase	06/23/2022	\$1,001 - \$15,000	n/a
54	Spouse	BAGIX	Baird Aggregate Bond Fund Institutional Class	Purchase	08/01/2022	\$1,001 - \$15,000	n/a
55	Spouse	CRSOX	Credit Suisse Commodity Return Strategy Fund Com	Purchase	08/01/2022	\$1,001 - \$15,000	n/a
56	Spouse	WMFFX	Washington Mutual Investors Fund CI F-2 Shs	Purchase	08/01/2022	\$1,001 - \$15,000	n/a

#	Owner	Ticker	Asset Name	Transaction Type	Transaction Date	Amount	Comments
57	Spouse	WMFFX	Washington Mutual	Purchase	10/19/2022	\$1,001	n/a
	Owner		Investors Fund CI F-2 Shs			\$15,000	



Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? **No**

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

#	Incurred	Debtor	Type	Points	Rate (Term)	Amount	Creditor	Comment
1	2013	Joint	Mortgage	0	3.50% (30 YEARS)	\$100,001 - \$250,000	CALIBER HOME LOANS EWING, NJ	n/a
2	2021	Joint	Mortgage	1.5	2.625% (30 years)	\$250,001 - \$500,000	TERRITORIAL SAVINGS BANK HONOLULU, HI	n/a



Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **No**

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Jan 2003	Hawaii Employees Retirement System Honolulu, HI	Continuation of payments by former employer	Retirement health benefits and pension for former employment with the Hawaii State Government.	n/a
2	Nov 2019	Viking, an imprint of Penguin Publishing Group New York, NY	Royalty Agreement	Royalty Agreement for "Heart of Fire" with terms usual and customary in the publishing industry.	n/a

Part 10. Compensation

Only required if you are a candidate or this is your first report Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added.

No comments added.

